

FOR PROFESSIONAL INVESTORS - 02/18/2022

# DAILY REPORT

## INDONESIA MARKET WRAP

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### EQUITY MARKET

#### REBOUNDED

JCI advanced and closed at 6,893 (+58 points or +0.84%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net inflow of IDR 799Bn today and rupiah was stabilized at IDR 14,328/USD.

Banking stocks were mostly positive as BBRI (+0.68%), BBKA (+0.32%), BBNI (+0.95%), and PNBK (+0.63%) all in green, except BDMN (-1.24%). Consumer names were mixed as MYOR (+2.5%), UNVR (+0.52%), and GGRM (+0.79%) up, while HMSP and ICBP unchanged. Mining stocks were positive as ANTM (+7.46%), INCO (+3.16%), ADRO (+0.9%), TINS (+5.11%), and PTBA (+1.03%) all rose. Retailer names were positive as AMRT (+3%), MAPI (+5%), LPPF (+5.61%), and ACES (+1.63%) all closed higher. Other movers were SUPR (+19.95%), FASW (+18.18%), BUMI (-6.25%), and POLL (-5.84%).

House of Representative (DPR) and Ministry of energy and mineral resources have agreed to form a special entity to handle domestic supply of coal. It will also be authorized to collect levy from coal companies to cover the difference between market and DMO price.

### BOND MARKET

#### TWO WAYS

The bond market saw no improvement in risk sentiment today although we witnessed two ways trading in the market. Morning session saw buying interest started by onshore foreign banks and local players. While we still witnessed mixed names showed their selling interest particularly after London opened although trading volume remained thin. Thin trading volume during the day pushed bidders to be more defensive. Yields were lower by around 2 – 4 bps across the curve.

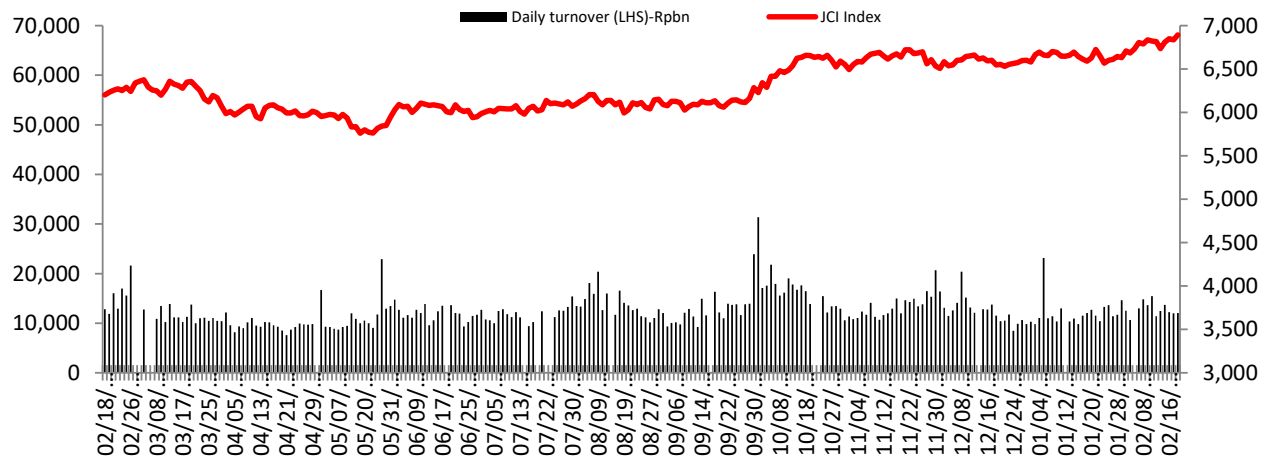


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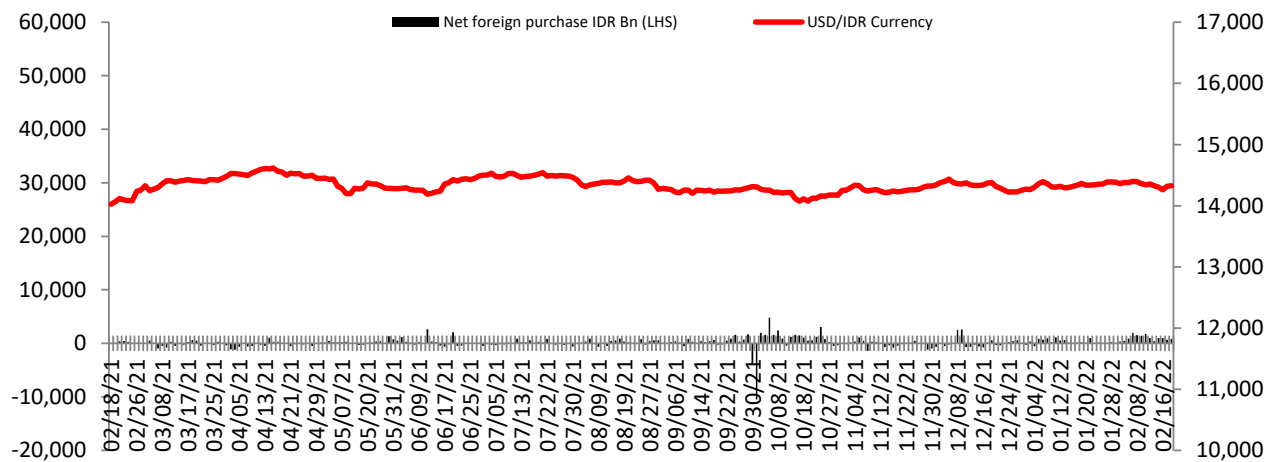
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## GRAPHS & TABLES

### JCI & DAILY TURNOVER



### IDR & NET FOREIGN PURCHASES



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## EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	99.2	0.0	(1.7)	5Y
FR82	FR0082 Govt	99.2	0.1	(1.6)	10Y
FR80	FR0080 Govt	99.0	0.0		15Y
FR83	FR0083 Govt	102.5	0.0	(0.1)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,892.8	0.8	4.7	
Thailand	SET Index	1,713.2	0.1	3.4	
Korean Stock Exch.	KOSPI Index	2,744.5	0.0	(7.8)	
Straight Times	FSSTI Index	3,428.9	(0.4)	9.8	
Kuala Lumpur	KLCI Index	1,603.1	(0.1)	2.3	
Philippines	PCOMP Index	7,418.8	(0.3)	4.2	
Nikkei	NKY Index	27,122.1	(0.4)	(5.8)	
Hang Seng	HSI Index	24,327.7	(1.9)	4.0	
MSCI-Asia pacific	MXAP Index	190.3	0.1	(1.4)	
<u>Global Indices</u>					
Dow Jones	INDU Index	34,312.0	(1.8)	(5.6)	
S&P 500	SPX Index	4,380.3	(2.1)	(8.1)	
Nasdaq	CCMP Index	13,716.7	(2.9)	(12.3)	
FTSE 100	UKX Index	7,569.2	0.4	2.5	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,328.0	(0.1)	(0.5)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,287.5	0.1	0.2
3 month	IDSWT3M Index	14,280.2	(0.0)	(0.0)
6 month	IDSWT6M Index	14,310.0	0.2	(0.3)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,336.3	0.1	(0.2)
6 month	IDFWT6M Index	14,410.0	0.4	(0.2)
			(0.4)	(0.0)

\*price as of 2/18/2022


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