

FOR PROFESSIONAL INVESTORS - 03/16/2022

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

REBOUNDED

JCI advanced and closed at 6,992 (+74 points or +1.07%) today. Shares across regional markets were positive. Meanwhile, foreign investors recorded net inflow of IDR 3.1Tn today and rupiah slightly strengthened to IDR 14,312/USD.

Banking stocks were mostly positive as BMRI (+2.25%), BBKA (+0.61%), BBRI (+0.87%), and BBNI (+3.41%) all in green, except MEGA (-1.43%). Consumer names were positive as UNVR (+5.18%), ICBP (+2.69%), HMSP (+1.63%), INDF (+1.65%), and MYOR (+1.2%) all in green. Mining stocks were positive as ADRO (+4.06%), ITMG (+4.45%), PTBA (+2.42%), ANTM (+0.84%), and INDY (+4.21%) all in green. Material names were positive as TPIA (+5.52%) and BRPT (+1.74%) all up. Other movers were BBYB (+7.28%), BBHI (+5.42%), TMAS (-6.91%), and INPP (-6.79%).

Indonesia posted \$3.83b trade surplus in February, the highest since Oct, beating consensus est of \$1.75bn surplus as imports growth lower than expected.

BOND MARKET

A QUIET DAY

The bond market activity today was generally quiet as market seemed to stay sideline ahead of FOMC meeting and BI meeting. Selected buying in the afternoon on 10Y area and long end benchmark series pushed yields down by 1-2bps. At least from our end, we saw no significant trades in the afternoon session. Despite of that, bond prices managed to end slightly higher than that of opening level. The benchmark of 5Y, 10Y, 15Y and 20Y closed at yields of 5.59%, 6.75%, 6.68% and 7.15% respectively.

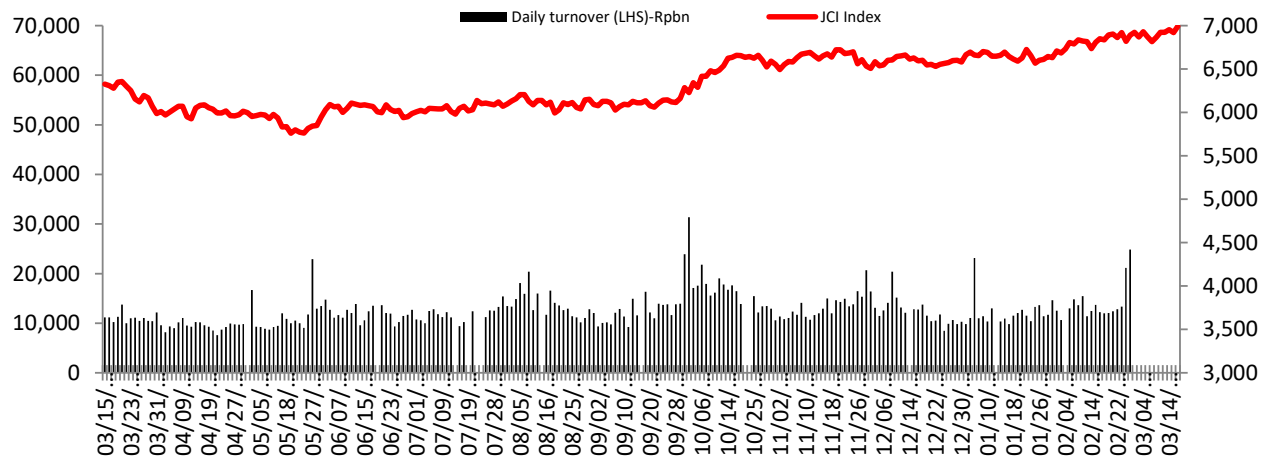


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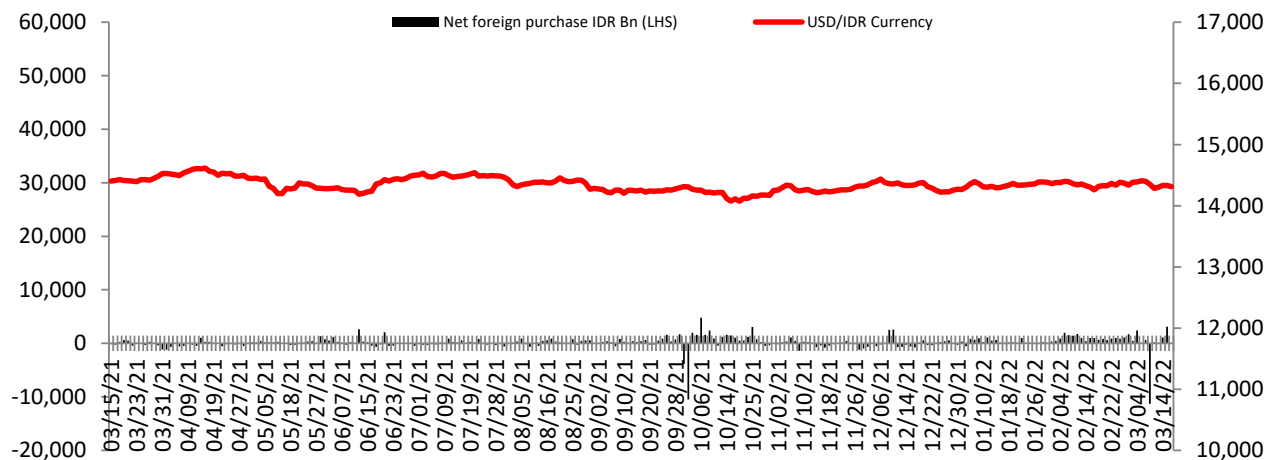
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GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



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EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	98.0	(0.0)	(2.9)	5Y
FR82	FR0082 Govt	97.3	(0.1)	(3.5)	10Y
FR80	FR0080 Govt	96.9	0.0		15Y
FR83	FR0083 Govt	99.6	(0.1)	(2.9)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,992.4	1.1	6.2	
Thailand	SET Index	1,668.2	1.4	0.6	
Korean Stock Exch.	KOSPI Index	2,659.2	1.4	(10.7)	
Straight Times	FSSTI Index	3,294.8	1.8	5.5	
Kuala Lumpur	KLCI Index	1,571.3	0.9	0.2	
Philippines	PCOMP Index	7,026.5	0.1	(1.4)	
Nikkei	NKY Index	25,762.0	1.6	(10.5)	
Hang Seng	HSI Index	20,087.5	9.1	(14.1)	
MSCI-Asia pacific	MXAP Index	165.6	(1.7)	(14.3)	
<u>Global Indices</u>					
Dow Jones	INDU Index	33,544.3	1.8	(7.7)	
S&P 500	SPX Index	4,262.5	2.1	(10.6)	
Nasdaq	CCMP Index	12,948.6	2.9	(17.2)	
FTSE 100	UKX Index	7,255.7	1.1	(1.7)	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,312.0	0.1	(0.4)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,300.0	(0.5)	0.3
3 month	IDSWT3M Index	14,322.6	(0.0)	(0.3)
6 month	IDSWT6M Index	14,317.8	(0.1)	(0.4)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,338.8	(0.1)	(0.2)
6 month	IDFWT6M Index	14,397.3	(0.2)	(0.1)
			(0.0)	(0.7)

*price as of 3/16/2022


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