

FOR PROFESSIONAL INVESTORS - 04/17/2023

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

ADJUSTED DOWN

JCI slightly weakened and closed at 6,788 (-31 points or -0.45%) today. Shares across regional markets were mostly positive. Meanwhile, foreign investors recorded net inflow of IDR 417Bn today and rupiah weakened to IDR 14,790/USD.

Banking stocks were mixed as BBCA (+0.28%) and BBNI (+0.53%) inched higher, while PNBK (-1.92%), BMRI (-1.91%), and BBRI (-1.67%) declined. Consumer names were mostly negative as GGRM (-1.22%), UNVR (-0.48%), HMSP (-1.96%), and KLBF (-0.97%) all declined, except INDF (+0.4%). Mining stocks were mostly negative as PTBA (-0.5%), INCO (-1.9%), ITMG (-4.37%), and ADRO (-2.05%) all closed lower, except ANTM (+0.47%). Material names were positive as TPIA (+2.69%) and BRPT (+1.24%) all advanced. Other movers were SILO (+4.7%), TCPI (+2.71%), ESSA (-6%), and MEDC (-4.59%).

The Ministry of Transportation noted that a surge in public transport passengers began to be seen on D-7 Eid 2023. The total number of public transport passengers on D-7 was 586k people, higher than D-8 (566k people). This figure also increased by+ 9.79% compared to D-7 2022 (529k people).

BOND MARKET

QUIET MARKET

Indonesia bond market opened the week with quiet tone as market waiting for BI rate announcement scheduled to be released tomorrow. Only few trades were seen throughout the day with light trading volume especially in the front end. Although the overall market tone was mixed, no significant price action took place. IDR bond the prices ended the day unchanged from last Friday level. The yield of 5/10/15/20Y benchmark closed the week at mid-yield of 6.35%/6.66%/6.89%/6.94% respectively.

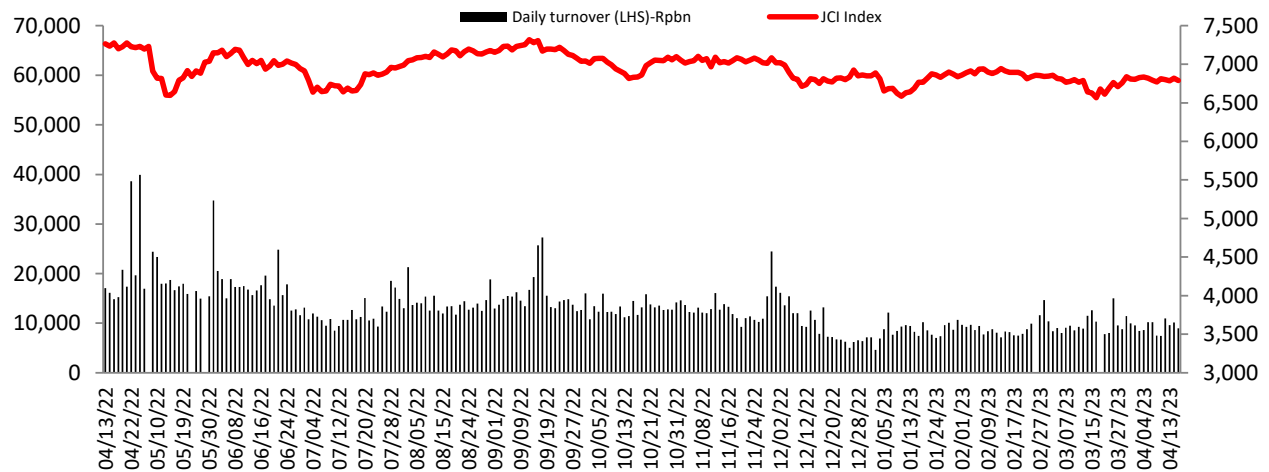


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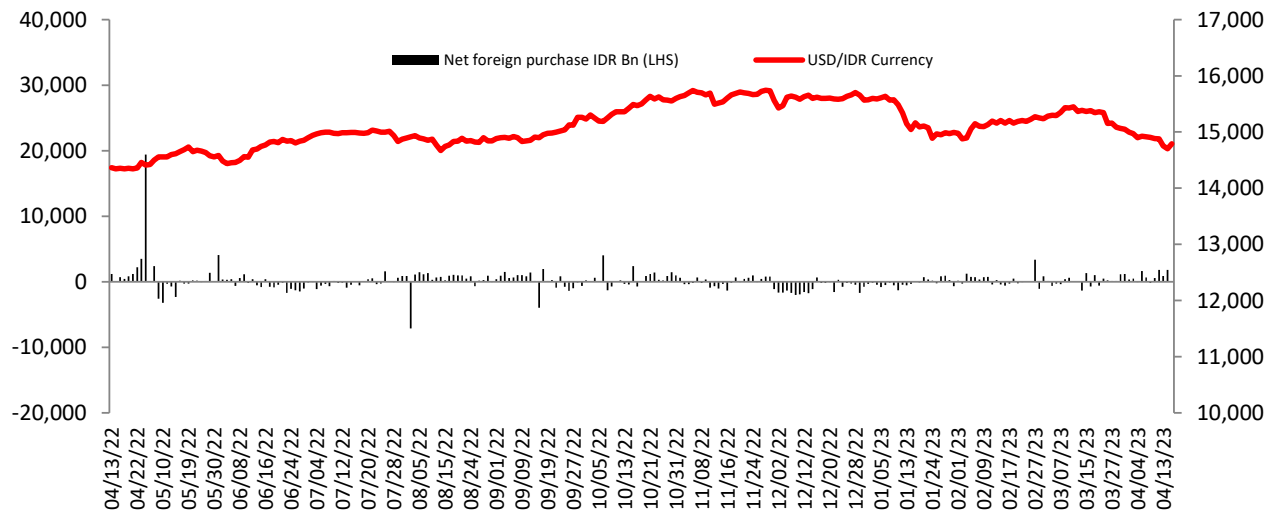
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GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	96.3	(0.1)	0.1	5Y
FR82	FR0082 Govt	98.4	(0.2)	2.1	10Y
FR80	FR0080 Govt	98.9	0.0	2.6	15Y
FR83	FR0083 Govt	102.1	0.0	1.8	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,787.6	(0.5)	(0.9)	
Thailand	SET Index	1,599.1	0.4	(4.2)	
Korean Stock Exch.	KOSPI Index	2,575.9	0.2	15.2	
Straight Times	FSSTI Index	3,319.3	0.5	2.1	
Kuala Lumpur	KLCI Index	1,434.9	(0.0)	(4.1)	
Philippines	PCOMP Index	6,505.6	0.4	(0.9)	
Nikkei	NKY Index	28,514.8	0.1	9.3	
Hang Seng	HSI Index	20,782.5	1.7	5.1	
MSCI-Asia pacific	MXAP Index	163.3	0.2	4.8	
<u>Global Indices</u>					
Dow Jones	INDU Index	33,886.5	(0.4)	2.2	
S&P 500	SPX Index	4,137.6	(0.2)	7.8	
Nasdaq	CCMP Index	12,123.5	(0.4)	15.8	
FTSE 100	UKX Index	7,913.5	0.5	6.2	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,790.0	(0.6)	5.3
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,659.6	(0.9)	(6.8)
3 month	IDSWT3M Index	14,675.7	(0.6)	5.8
6 month	IDSWT6M Index	14,659.2	(0.9)	5.9
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,683.0	(0.9)	5.7
6 month	IDFWT6M Index	14,679.7	(1.0)	6.2

*price as of 4/14/2023


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