



FOR PROFESSIONAL INVESTORS - 06/15/2022

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

DOWN

JCI weakened and closed at 7,007 (-43 points or -0.61%) today. Shares across regional markets were mostly negative. Meanwhile, foreign investors recorded net outflow of IDR 809Bn today and rupiah slightly weakened to IDR 14,743/USD.

Banking stocks were mixed as BBRI (+2.06%) and BMRI (+1.22%) advanced, while PNB (-1.13%), MEGA (-1.78%), and BBCA (-1.01%) corrected. Mining names were negative as INDY (-6.99%), ITMG (-4.33%), INCO (-3.82%), PTBA (-5.15%), and ADRO (-6.75%) all closed lower. Consumer stocks were mostly negative as GGRM (-1.05%), ICBP (-0.58%), KLBF (-0.62%), and INDF (-1.09%) all weakened, except UNVR (+1.27%). Properties names were negative as LPKR (-0.86%), BSDE (-1.1%), CTRA (-2.14%), and SMRA (-3.33%) all corrected. Other movers were BRMS (+16.67%), BBHI (+15.63%), BYAN (-5.8%), and MDKA (-5.74%).

May trade surplus at \$2.9bn vs market expected \$3.08bn.

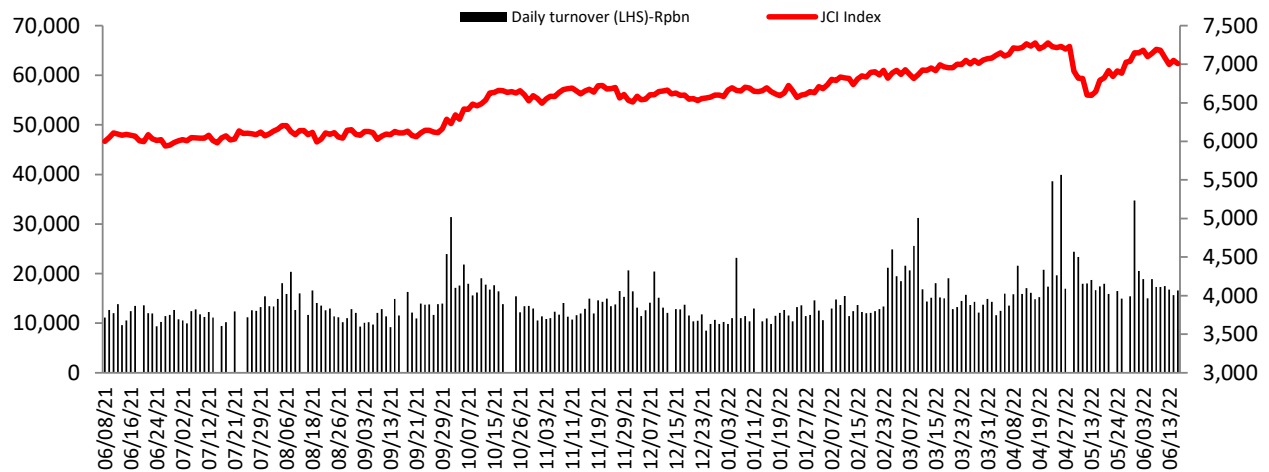
BOND MARKET

TWO WAYS TRADING

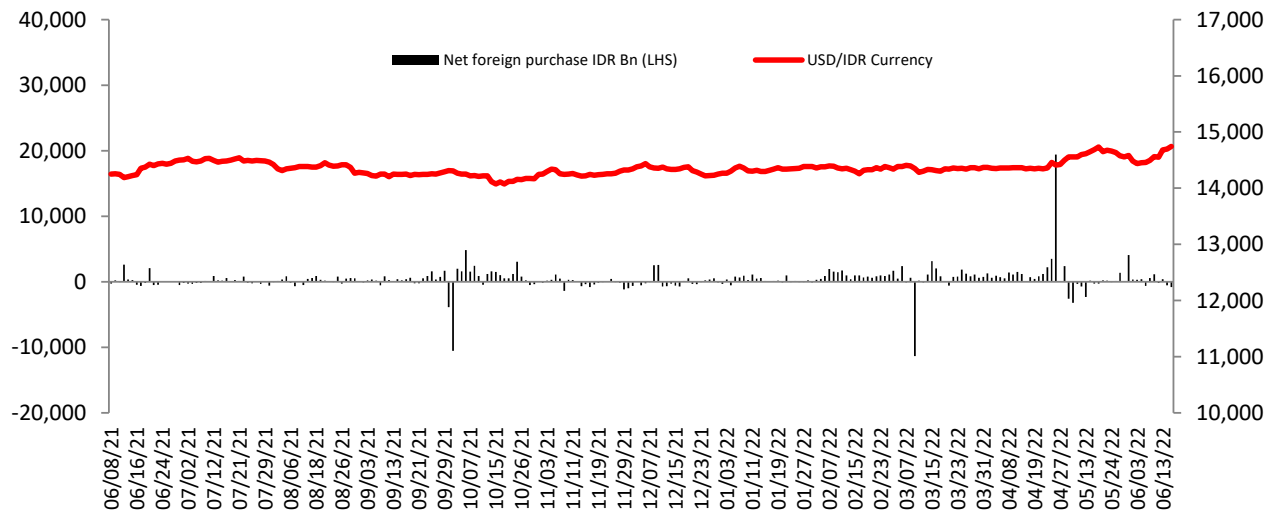
Indonesia bond market closed the day with lower yield around 5 – 9 bps despite Rupiah weakening against USD, traded above 14,750 level and UST flew higher to 3.4%. In the morning session, we witnessed two ways trading in the market. Mixed trading was seen with banks names and offshore were on the buy side and some on the sell side. While, bond prices were so stable in the afternoon session. In the meantime, market players are waiting for FOMC meeting tonight.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



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EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	94.0	0.2	(6.9)	5Y
FR82	FR0082 Govt	92.9	(0.0)	(7.8)	10Y
FR80	FR0080 Govt	89.3	(0.5)		15Y
FR83	FR0083 Govt	97.2	0.2	(5.3)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	7,007.1	(0.6)	6.5	
Thailand	SET Index	1,593.5	(0.6)	(3.9)	
Korean Stock Exch.	KOSPI Index	2,447.4	(1.8)	(17.8)	
Straight Times	FSSTI Index	3,105.9	(0.1)	(0.6)	
Kuala Lumpur	KLCI Index	1,459.1	(1.5)	(6.9)	
Philippines	PCOMP Index	6,319.4	(2.4)	(11.3)	
Nikkei	NKY Index	26,326.2	(1.1)	(8.6)	
Hang Seng	HSI Index	21,308.2	1.1	(8.9)	
MSCI-Asia pacific	MXAP Index	159.9	(1.0)	(17.2)	
<u>Global Indices</u>					
Dow Jones	INDU Index	30,364.8	(0.5)	(16.4)	
S&P 500	SPX Index	3,735.5	(0.4)	(21.6)	
Nasdaq	CCMP Index	10,828.4	0.2	(30.8)	
FTSE 100	UKX Index	7,280.5	1.3	(1.4)	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,743.0	(0.3)	(3.3)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,705.0	0.2	3.1
3 month	IDSWT3M Index	14,717.7	0.3	(3.1)
6 month	IDSWT6M Index	14,720.0	0.3	(3.2)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,769.6	0.5	(3.2)
6 month	IDFWT6M Index	14,767.5	0.4	(2.7)
			(0.5)	(4.8)

*price as of 6/15/2022


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