



FOR PROFESSIONAL INVESTORS - 09/17/2021

# DAILY REPORT

## INDONESIA MARKET WRAP

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### EQUITY MARKET

#### BETTER

JCI slightly strengthened and closed at 6,133 (+23 points or +0.38%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net inflow of IDR 598Bn today and rupiah slightly strengthened to IDR 14,223/USD.

Banking stocks were mixed as BBKA (+0.31%), BBNI (+0.47%), and BDMN (+0.38%) inched higher, while BBRI (-0.82%) and BMRI (-1.63%) corrected. Consumer names were mostly negative as HMSP (-0.51%), ICBP (-0.91%), GGRM (-1.55%), and UNVR (-1.5%) all declined, except KLBF (+0.69%). Mining stocks were negative as INDY (-2.86%), ANTM (-0.41%), ITMG (-2.33%), PTBA (-3.73%), and ADRO (-3.96%) all corrected. Poultry names were positive as CPIN (+3.05%), JPFA (+1.04%), and MAIN (+1.88%) all in green. Other movers were SQMI (+34.31%), BINA (+10.28%), UNTR (-5.31%), and CTRA (-4.74%).

Data from Bank Indonesia recorded that the volume of credit card transactions was recorded at 157mn times as of July-21 (-4.8% YoY). In nominal terms, it fell -7.8% YoY to Rp133.5tn.

### BOND MARKET

#### QUIET

It was a quiet day for the bond market. Prices were quoted unchanged and spread widened. Although primary dealers continued to provide two ways quotation, at least from our end, not even moderate trading was heard. Yield curve ended with 5Y/10Y/15Y/20Y benchmark series stood at 5.07%/6.12%/6.25%/6.87%.

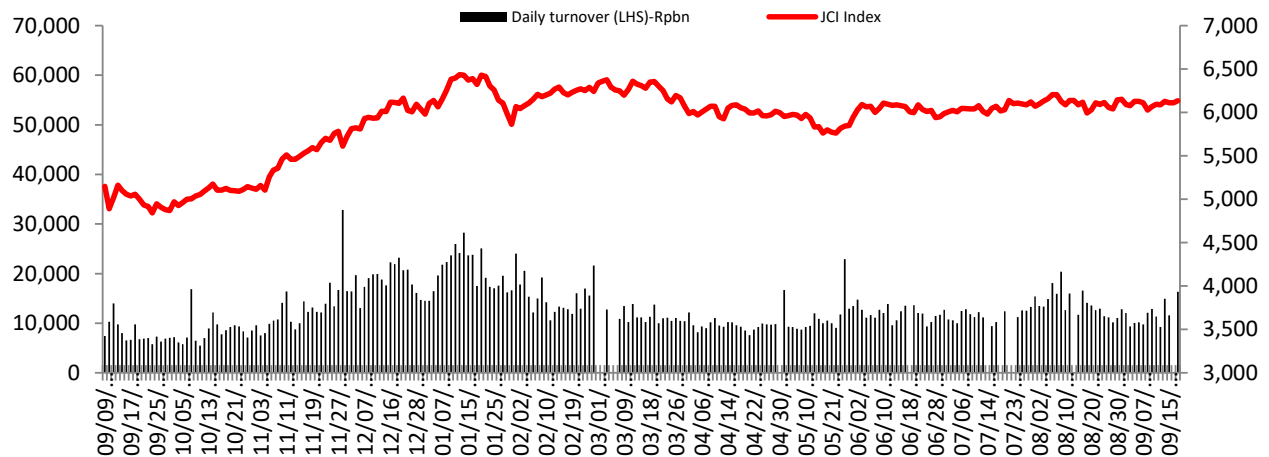


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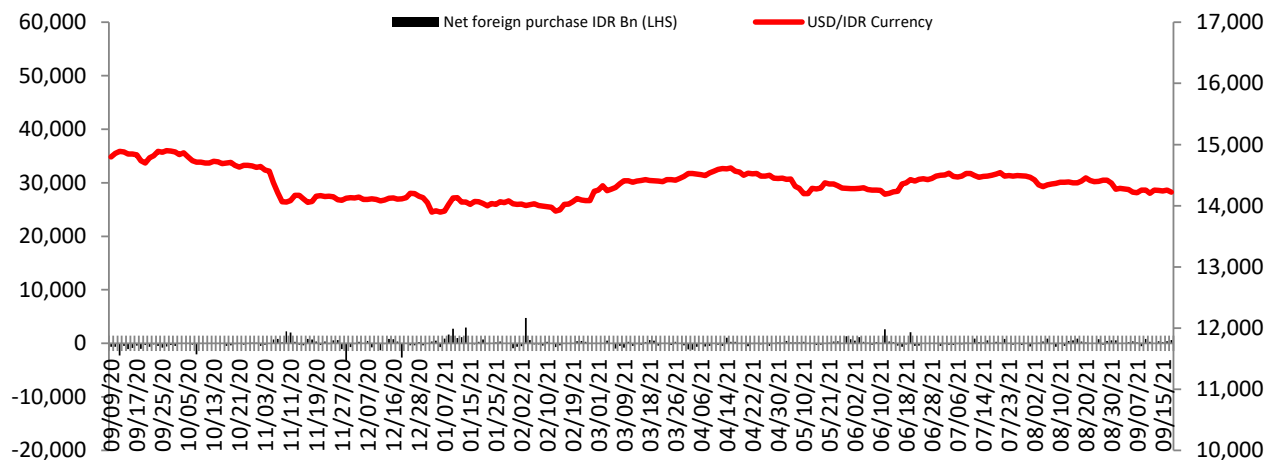
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## GRAPHS & TABLES

### JCI & DAILY TURNOVER



### IDR & NET FOREIGN PURCHASES



## EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	101.8	(0.0)	0.1	5Y
FR82	FR0082 Govt	102.6	(0.1)	(2.0)	10Y
FR80	FR0080 Govt	100.0	(0.1)		15Y
FR83	FR0083 Govt	106.7	(0.0)	(3.7)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,133.2	0.4	2.6	
Thailand	SET Index	1,625.7	(0.4)	12.2	
Korean Stock Exch.	KOSPI Index	3,140.5	0.3	9.3	
Straight Times	FSSTI Index	3,071.2	0.2	8.0	
Kuala Lumpur	KLCI Index	1,548.5	(0.4)	(4.8)	
Philippines	PCOMP Index	6,912.9	(0.8)	(3.2)	
Nikkei	NKY Index	30,500.1	0.6	11.1	
Hang Seng	HSI Index	24,920.8	1.0	(8.5)	
MSCI-Asia pacific	MXAP Index	202.8	(0.8)	1.4	
<u>Global Indices</u>					
Dow Jones	INDU Index	34,751.3	(0.2)	13.5	
S&P 500	SPX Index	4,473.8	(0.2)	19.1	
Nasdaq	CCMP Index	15,181.9	0.1	17.8	
FTSE 100	UKX Index	7,025.4	(0.0)	8.7	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,223.0	0.2	(1.2)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,250.0	(0.0)	1.1
3 month	IDSWT3M Index	14,234.8	(0.1)	(1.0)
6 month	IDSWT6M Index	14,261.3	0.1	(1.1)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,347.0	0.4	(1.3)
6 month	IDFWT6M Index	14,370.0	0.0	0.3

\*price as of 9/16/2021


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