



FOR PROFESSIONAL INVESTORS - 07/05/2022

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Recovery

JCI advanced and closed at 6,703 (+64 points or +0.97%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net outflow of IDR - 576bn today and rupiah slightly weakened to IDR 14,988/USD.

Banking stocks were positive as BBKA (+2.84%), BMRI (+3.38%), BBRI (+1.24%), BBNI (+1.31%), and PNBK (+3.46%) all up. Consumer names were mostly positive as KLBF (+3.36%), INDF (+1.47%), UNVR (+1.28%), and MYOR (+2.37%) all rose, except ICBP (-0.54%). Mining stocks were positive as ADRO (+3.97%), ITMG (+9.82%), PTBA (+7.34%), ANTM (+4.07%), and INDY (+5.53%) all up. Retailer names were positive as AMRT (+3.13%), ACES (+3.45%), ERAA (+2.23%), and LPPF (+1.56%) all inched higher. Other movers were UNTR (+5.47%), MDKA (+4.38%), ARTO (-5.35%), and CPIN (-3.46%).

Finance Minister vows no more amnesty as 2nd round of voluntary disclosure program brought in IDR594tn of hidden assets (more than IDR61tn in extra revenue).

BOND MARKET

AUCTION DAY

Indonesia bond market closed the day with higher yield around 3 – 6 bps followed by rupiah almost touched to level at 15,000 level. Selling interest from local players remains thick in the air especially on 10Y areas. In Primary market also painted similar pattern like secondary market. In today auction, MoF only received incoming bids totaling at IDR 25.98Tn. MoF managed to downsize issuance to IDR 13.8Tn (initial target: IDR 15Tn). The series absorbed (against incoming bids) on the auction were IDR 1Tn (IDR 1.025Tn) 3mo SPN, IDR 2Tn (IDR 2.32Tn) 9mo SPN, IDR 3.7Tn (IDR 5.495Tn) 5Y FR90, IDR 5.5Tn (IDR 13.659Tn) 10Y FR91, IDR 0.35Tn (IDR 1.4957Tn) 15Y FR93, IDR 1.1Tn (IDR 1.693Tn) 20Y FR92 and IDR 0.15Tn (IDR 0.294Tn) 30Y FR89 at weighted average yields of 2.11%, 3.13%, 6.2%, 7.32%, 7.36%, 7.33% and 7.43% respectively.

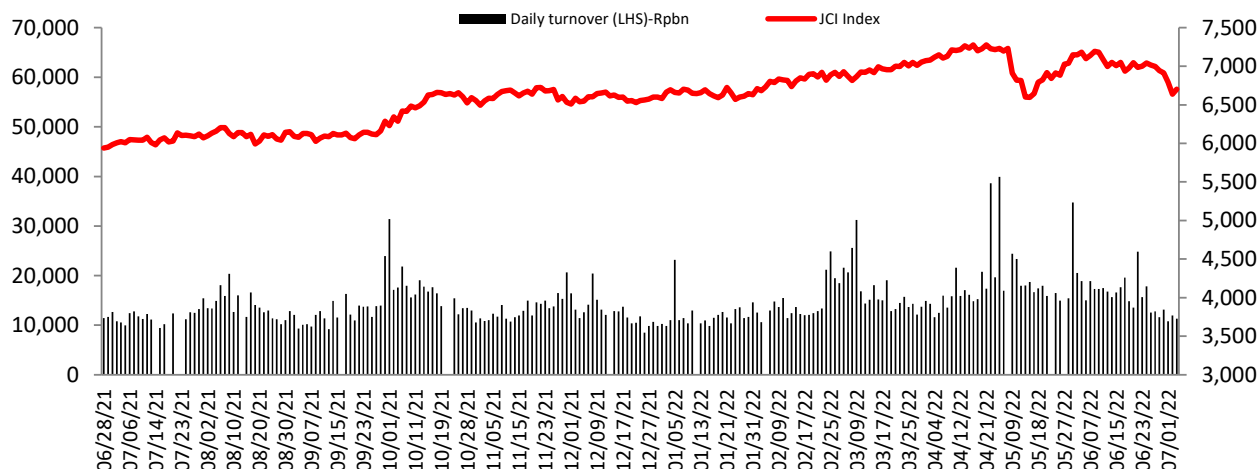


BNP PARIBAS
ASSET MANAGEMENT

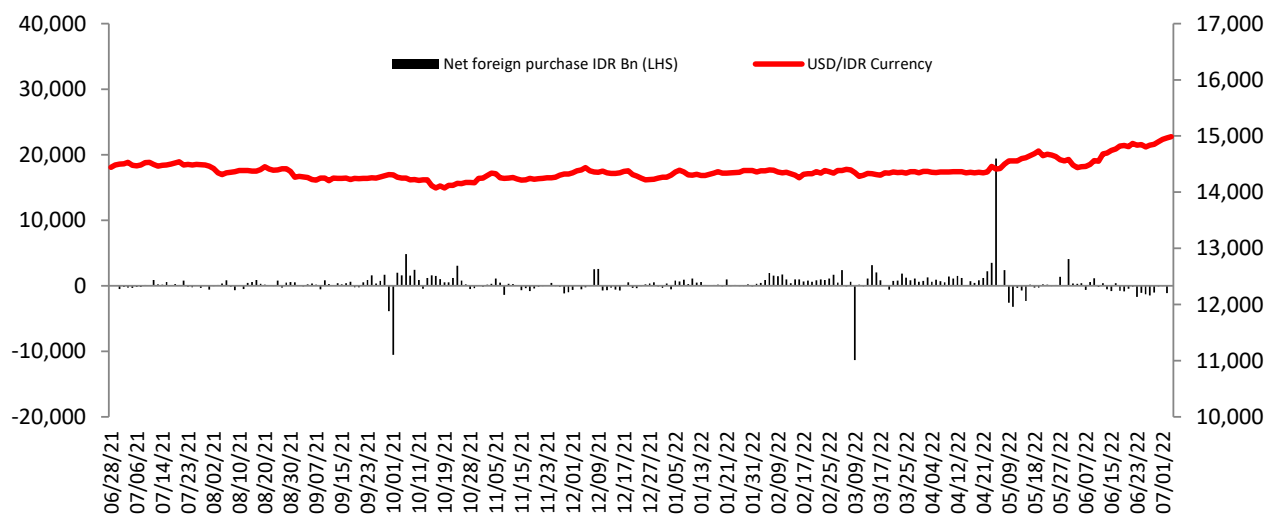
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GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	95.7	(0.1)	(5.2)	5Y
FR82	FR0082 Govt	93.6	(0.3)	(7.1)	10Y
FR80	FR0080 Govt	91.3	(0.1)		15Y
FR83	FR0083 Govt	98.4	(0.3)	(4.1)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,703.3	1.0	1.9	
Thailand	SET Index	1,544.1	(1.0)	(6.9)	
Korean Stock Exch.	KOSPI Index	2,341.8	1.8	(21.4)	
Straight Times	FSSTI Index	3,101.1	(0.6)	(0.7)	
Kuala Lumpur	KLCI Index	1,440.6	0.2	(8.1)	
Philippines	PCOMP Index	6,310.0	2.0	(11.4)	
Nikkei	NKY Index	26,423.5	1.0	(8.2)	
Hang Seng	HSI Index	21,853.1	0.1	(6.6)	
MSCI-Asia pacific	MXAP Index	157.2	0.5	(18.6)	
<u>Global Indices</u>					
Dow Jones	INDU Index	31,097.3	1.0	(14.4)	
S&P 500	SPX Index	3,825.3	1.1	(19.7)	
Nasdaq	CCMP Index	11,127.8	0.9	(28.9)	
FTSE 100	UKX Index	7,159.9	(1.0)	(3.0)	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,988.0	(0.1)	(4.9)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,897.9	0.4	4.5
3 month	IDSWT3M Index	14,961.0	(0.0)	(4.8)
6 month	IDSWT6M Index	14,956.8	(0.0)	(4.8)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,970.0	0.1	(4.6)
6 month	IDFWT6M Index	1,521.0	(0.0)	89.4
			(0.1)	(5.8)

*price as of 7/5/2022

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