



FOR PROFESSIONAL INVESTORS - 01/21/2022

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

STRENGTHENING

JCI advanced and closed at 6,726 (+100 points or +1.5%) today. Shares across regional markets were mostly negative. Meanwhile, foreign investors recorded net inflow of IDR 973Bn today and rupiah was stabilized at IDR 14,338/USD.

Banking stocks were mostly positive as BBKA (+2.25%), BBRI (+0.97%), BMRI (+1.74%), and BBNI (+0.35%) all rose, except MEGA (-0.75%). Consumer names were positive as UNVR (+1.22%), ICBP (+1.76%), INDF (+1.97%), GGRM (+1.44%), and KAEF (+4.83%) all advanced. Infra stocks were positive as TOWR (+3.86%), TBIG (+1.67%), JSMR (+4.32%), and PGAS (+2.68%) all inched higher. Material names were positive as BRPT (+4.17%) and TPIA (+2.22%) all in green. Other movers were GEMS (+19.77%), BBHI (+10.41%), PLIN (-6.82%), and BULL (-6.7%).

The gov't has set a policy of one cooking oil price with a price equivalent to Rp14k/litre for all packages. However, this has not been applied to bulk cooking oil sold in traditional markets. For this reason, bulk cooking oil will adjust to the price of packaged cooking oil.

BOND MARKET

QUIET MARKET

Indonesia bond market closed the week with quiet tone after BI rate meeting yesterday. Only few trades were seen throughout the day with light trading volume especially in the front end. Although the overall market tone was mixed, no significant price action took place. IDR bond the prices ended the day unchanged from yesterday level. The yield of 5/10/15/20Y benchmark closed the week at mid-yield of 5.22%/6.42%/6.41%/6.97% respectively.

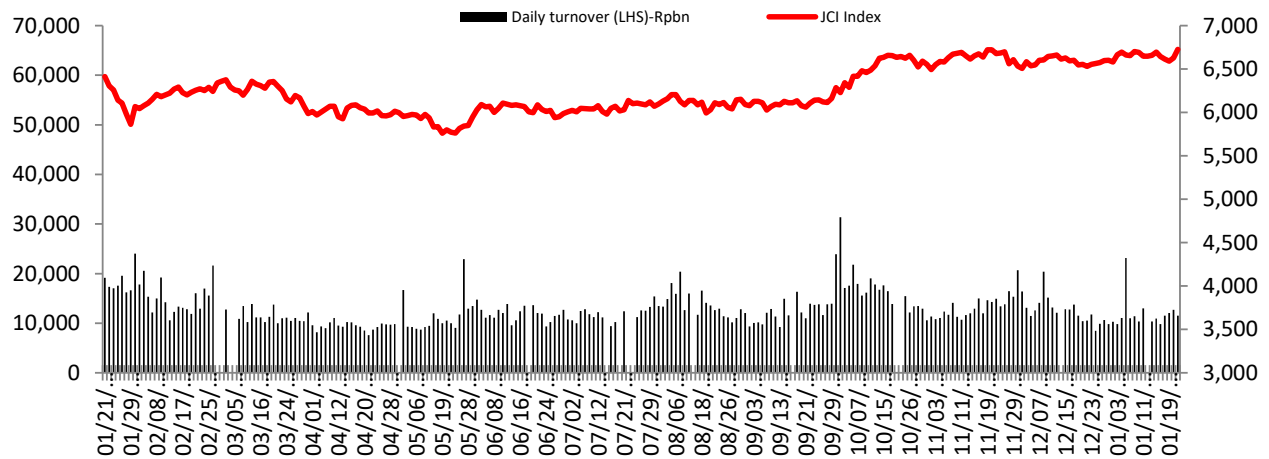


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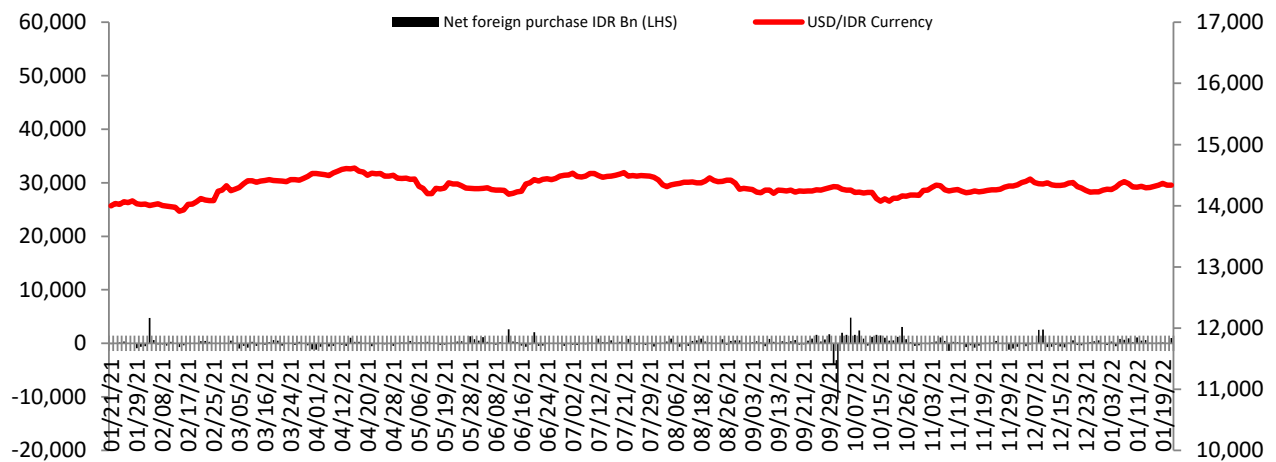
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GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	99.6	(0.0)	(1.3)	5Y
FR82	FR0082 Govt	99.7	(0.0)	(1.0)	10Y
FR80	FR0080 Govt	99.7	0.0		15Y
FR83	FR0083 Govt	101.5	0.1	(1.1)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,726.4	1.5	2.2	
Thailand	SET Index	1,652.7	(0.3)	(0.3)	
Korean Stock Exch.	KOSPI Index	2,834.3	(1.0)	(4.8)	
Straight Times	FSSTI Index	3,294.9	0.0	5.5	
Kuala Lumpur	KLCI Index	1,527.1	(0.0)	(2.6)	
Philippines	PCOMP Index	7,293.5	0.7	2.4	
Nikkei	NKY Index	27,522.3	(0.9)	(4.4)	
Hang Seng	HSI Index	24,965.6	0.1	6.7	
MSCI-Asia pacific	MXAP Index	193.7	1.3	0.3	
<u>Global Indices</u>					
Dow Jones	INDU Index	34,715.4	(0.9)	(4.5)	
S&P 500	SPX Index	4,482.7	(1.1)	(5.9)	
Nasdaq	CCMP Index	14,154.0	(1.3)	(9.5)	
FTSE 100	UKX Index	7,502.4	(1.1)	1.6	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,338.0	0.0	(0.6)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,340.0	0.2	0.6
3 month	IDSWT3M Index	14,353.4	(0.1)	(0.6)
6 month	IDSWT6M Index	14,350.8	(0.3)	(0.6)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,376.3	(0.3)	(0.5)
6 month	IDFWT6M Index	14,461.2	(0.1)	(0.5)
				(0.0)

*price as of 1/20/2022


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