



FOR PROFESSIONAL INVESTORS - 10/31/2022

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

REBOUNDED

JCI advanced and closed at 7,099 (+43 points or +0.61%) today. Shares across regional markets were mostly positive. Meanwhile, foreign investors recorded net inflow of IDR 1.5Tn today and rupiah slightly weakened to IDR 15,598/USD.

Banking stocks were mostly positive as BMRI (+3.43%), BBKA (+0.57%), BBRI (+0.43%), and BBNI (+0.8%) all in green, except PNB (-1.23%). Consumer names were mixed as KLBF (+1.49%) and INDF (+1.18%) inched higher, while MYOR (-1.23%), ICBP (-0.77%), and UNVR (-6.83%) corrected. Mining stocks were positive as ADRO (+1.79%), PTBA (+3.17%), ITMG (+1.18%), INDY (+1.56%), and ANTM (+0.54%) all advanced. Pulp & paper names were positive as INKP (+3.23%) and TKIM (+1.63%) all inched higher. Other movers were ESSA (+9.23%), AKRA (+7.96%), ABMM (-6.84%), and MIKA (-5.8%).

Government, through ministry of trade, sets the target of crypto exchange establishment by the end of FY22F. As of now, the crypto exchange establishment is still on the verification and validation process.

BOND MARKET

UNCHANGED

It was a quiet trading for bond market today with prices move within range. Investors were comfortable stay sidelined lacking of any news to move the market. Market players seem to patiently awaits the FOMC meeting which are scheduled to be held this week. The benchmark series of 5Y/10Y/15Y closed at mid-yield of 7.11%/7.49%/7.52% respectively. Tomorrow, Indonesia Debt Management Office ("DMO") will hold regular sukuk auction with target of IDR 5tn. The series that will be issued comprised of 9M SPN-S, 3Y PBS36, 5Y PBS03, 12Y PBS29, 17Y PBS34, and 25Y PBS33.

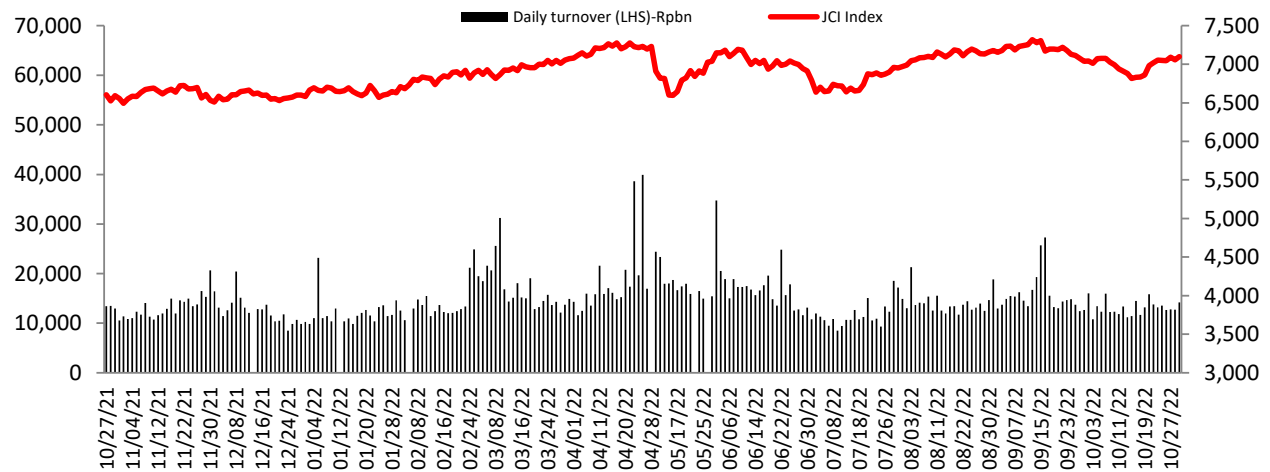


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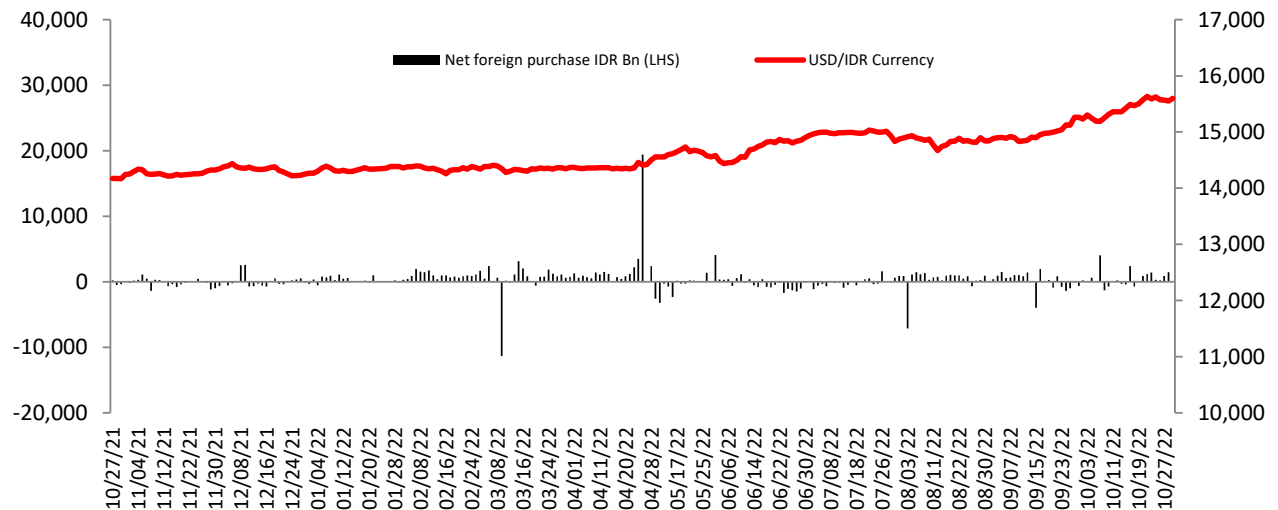
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GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	92.5	0.1	(8.3)	5Y
FR82	FR0082 Govt	92.4	0.0	(8.3)	10Y
FR80	FR0080 Govt	89.8	0.1		15Y
FR83	FR0083 Govt	95.3	0.0	(7.2)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	7,098.9	0.6	7.9	
Thailand	SET Index	1,608.9	0.2	(2.9)	
Korean Stock Exch.	KOSPI Index	2,293.6	1.1	(23.0)	
Straight Times	FSSTI Index	3,094.8	1.2	(0.9)	
Kuala Lumpur	KLCI Index	1,460.4	0.9	(6.8)	
Philippines	PCOMP Index	6,153.4	(1.2)	(13.6)	
Nikkei	NKY Index	27,587.5	1.8	(4.2)	
Hang Seng	HSI Index	14,687.0	(1.2)	(37.2)	
MSCI-Asia pacific	MXAP Index	135.6	(1.7)	(29.8)	
<u>Global Indices</u>					
Dow Jones	INDU Index	32,861.8	2.6	(9.6)	
S&P 500	SPX Index	3,901.1	2.5	(18.2)	
Nasdaq	CCMP Index	11,102.5	2.9	(29.0)	
FTSE 100	UKX Index	7,042.1	(0.1)	(4.6)	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	15,598.0	(0.3)	(8.6)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	15,530.4	(0.3)	8.9
3 month	IDSWT3M Index	15,528.7	(0.3)	(8.8)
6 month	IDSWT6M Index	15,573.3	(0.2)	(9.2)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	15,552.6	(0.2)	(8.7)
6 month	IDFWT6M Index	15,640.0	0.2	(8.7)
				(9.2)

*price as of 10/29/2022


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