



FOR PROFESSIONAL INVESTORS - 02/11/2021

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

BETTER

JCI slightly strengthened and closed at 6,223 (+21 points or +0.33%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net outflow of IDR14Bn today and rupiah was stabilized at IDR 13,973/USD.

Consumer stocks were positive as HMSP (+1.09%), INDF (+2.86%), KAEF (+6.86%), UNVR (+0.35%), and GGRM (+0.58%) all up. Banking names were mixed as BBRI (+0.65%), MEGA (+0.54%), and PNB (+0.9%) inched higher, while BBTN (-0.57%) and BBKA (-0.58%) declined. Mining stocks were mostly positive as INCO (+5.81%), ITMG (+3.6%), ADRO (+1.25%), and PTBA (+1.57%) all in green, except ANTM (-2.05%). Material names were positive as BRPT (+1.3%) and TPIA (+0.7%) all advanced. Other movers were SRTG (+6.28%), ISAT (+2.59%), CMNP (-5.33%), and TBIG (-4.59%).

BI and the Payment System Service Provider (PJSP) are targeting the number of QR Code Indonesian Standard (QRIS) users to reach 12mn merchants this year, double vs 2020. BI and PJSP claimed the increase use of QRIS will support the national economic recovery, ease transactions amid the pandemic and support the tourism sector.

BOND MARKET

QUIET MARKET

Indonesia bond market was calm today New Year right around the corner. Only few trades were seen throughout the day with light trading volume. Although the overall market tone was mixed, no significant price action took place. IDR bond the prices ended the day unchanged from yesterday level. The yield of 5/10/15/20Y benchmark closed the day at mid-yield of 5.22%/6.19%/6.2%/6.86% respectively.

There will be fresh supply next week as Indonesia Debt Management Office ("DMO") will hold conventional bond auction with IDR 35Tn issuance target. The series that will be issued are 3M SPN, 12M SPN, 5Y FR86, 10Y FR87, 15Y FR88, 20Y FR83 and 30Y FR89.

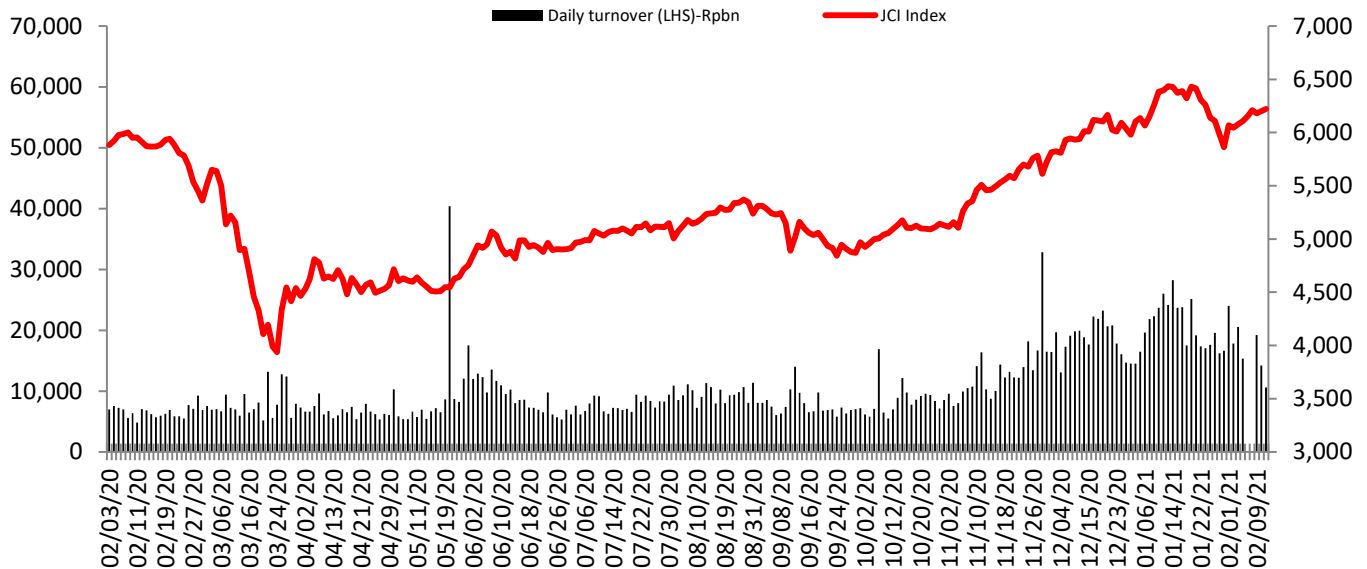


BNP PARIBAS
ASSET MANAGEMENT

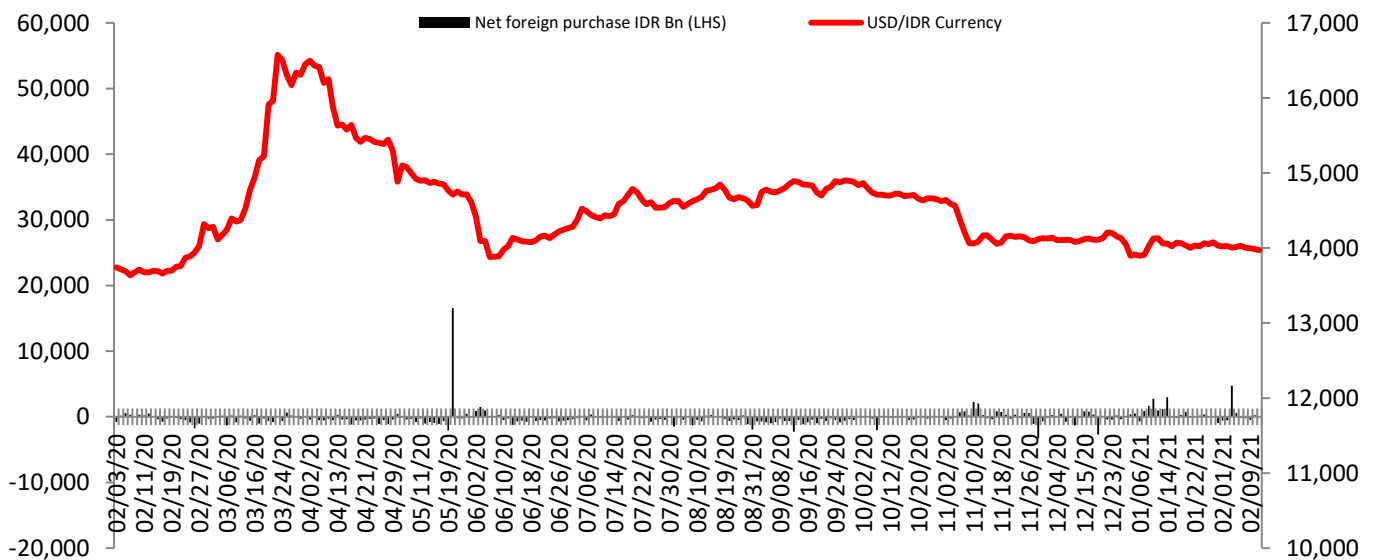
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GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	101.2	0.0	(0.5)	5Y
FR82	FR0082 Govt	102.2	0.1	(2.4)	10Y
FR80	FR0080 Govt	100.3	(0.0)		15Y
FR83	FR0083 Govt	106.9	(0.1)	(3.5)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,222.5	0.3	4.1	
Thailand	SET Index	1,510.2	(0.4)	4.2	
Korean Stock Exch.	KOSPI Index	3,100.6	0.5	7.9	
Straight Times	FSSTI Index	2,925.5	(0.0)	2.9	
Kuala Lumpur	KLCI Index	1,599.4	0.2	(1.7)	
Philippines	PCOMP Index	6,991.0	(1.3)	(2.1)	
Nikkei	NKY Index	29,562.9	0.2	7.7	
Hang Seng	HSI Index	30,173.6	0.4	10.8	
MSCI-Asia pacific	MXAP Index	217.8	0.8	8.9	
<u>Global Indices</u>					
Dow Jones	INDU Index	31,437.8	0.2	2.7	
S&P 500	SPX Index	3,909.9	(0.0)	4.1	
Nasdaq	CCMP Index	13,972.5	(0.3)	8.4	
FTSE 100	UKX Index	6,542.4	0.3	1.3	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	13,973.0	0.1	0.6
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	13,987.9	(0.2)	(0.7)
3 month	IDSWT3M Index	13,985.0	(0.2)	0.8
6 month	IDSWT6M Index	13,987.0	(0.4)	0.8
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,017.6	(0.1)	1.0
6 month	IDFWT6M Index	14,151.2	(0.2)	1.8
			(0.0)	(0.3)

*price as of 2/10/2021



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