



FOR PROFESSIONAL INVESTORS - 01/13/2022

# DAILY REPORT

## INDONESIA MARKET WRAP

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### EQUITY MARKET

#### SLIGHTLY UP

JCI slightly strengthened and closed at 6,658 (+11 points or +0.17%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net inflow of IDR 588Bn today and rupiah slightly strengthened to IDR 14,295/USD.

Banking stocks were mixed as BBRI (+0.72%) rose, BBTN (-0.29%), BBNI (-0.35%), and BMRI (-0.35%) down, and BBKA unchanged. Consumer names were mixed as MYOR (+1.89%), ICBP (+0.29%), and GGRM (+0.23%) up, while SIDO (-1.58%) and UNVR (-1.39%) retreated. Infra stocks were positive as TBIG (+4.63%), PGAS (+3.08%), TOWR (+0.95%), and JSMR (+0.27%) all in green. Telco names were positive as TLKM (+1.7%), FREN (+9.2%), and EXCL (+2.37%) all closed higher. Other movers were MSIN (+9.69%), INCO (+8.68%), EMTK (-6.98%), and BSSR (-6.84%).

OJK recorded that the net profit of the banking industry until October 2021 reached Rp.118tn, an increase of 27.64% YoY which was Rp.92.64tn. Profit achievement from NIM was Rp355.44tn or grew by 13.43% YoY. Then, non-operating income was Rp15.95tn with operating expenses up 9.55% YoY to Rp591.63tn.

### BOND MARKET

#### SLOW DAY

Bond market opened the day softer and wider as bidders were in defensive mode after US CPI data came out as the market expected. Some biddish tone from local banks and interbank were seen on the bid side, especially on 5Y - 10Y tenor and small activity in long tenor. Overall market was relatively quiet with small trades on benchmark series. By the end of day yield curve closed slightly lower by 2 – 3 bps.

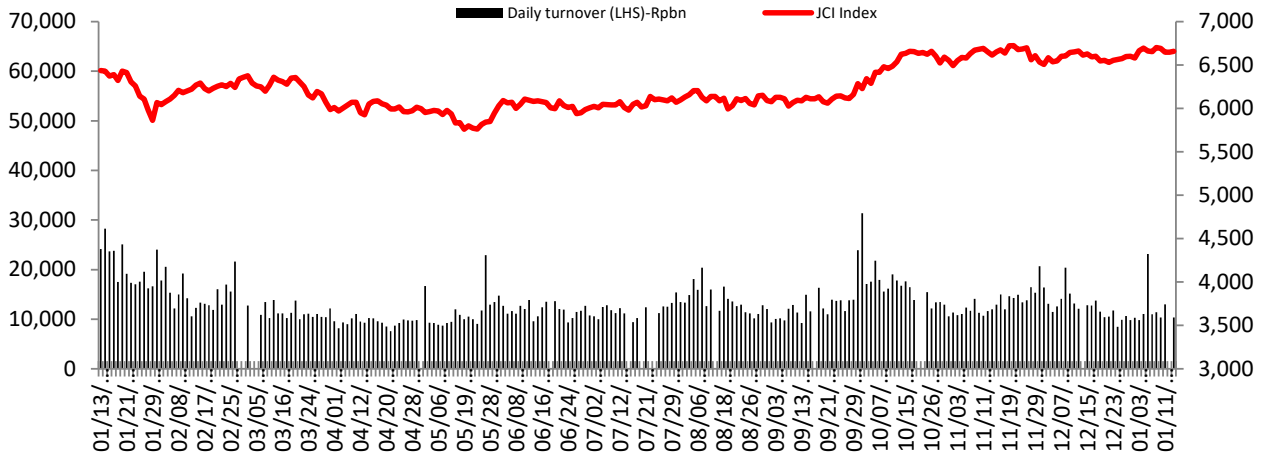


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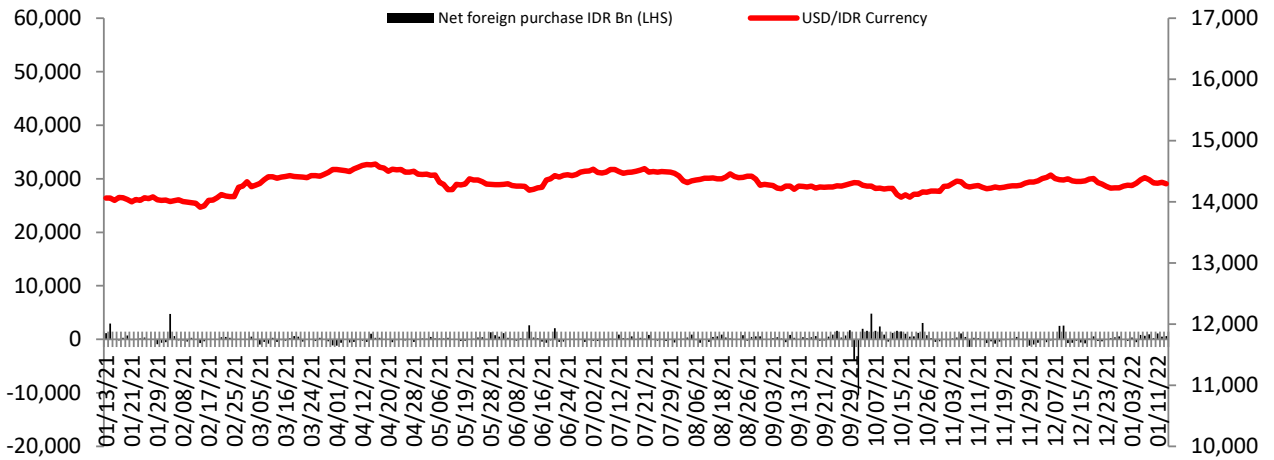
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## GRAPHS & TABLES

### JCI & DAILY TURNOVER



### IDR & NET FOREIGN PURCHASES



## EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	99.7	0.0	(1.2)	5Y
FR82	FR0082 Govt	99.9	0.1	(0.8)	10Y
FR80	FR0080 Govt	99.9	(0.0)		15Y
FR83	FR0083 Govt	100.9	0.2	(1.7)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,658.4	0.2	1.2	
Thailand	SET Index	1,680.0	0.1	1.4	
Korean Stock Exch.	KOSPI Index	2,962.1	(0.3)	(0.5)	
Straight Times	FSSTI Index	3,257.3	0.1	4.3	
Kuala Lumpur	KLCI Index	1,569.5	0.4	0.1	
Philippines	PCOMP Index	7,307.8	1.3	2.6	
Nikkei	NKY Index	28,489.1	(1.0)	(1.1)	
Hang Seng	HSI Index	24,429.8	0.1	4.4	
MSCI-Asia pacific	MXAP Index	196.9	1.9	1.9	
<u>Global Indices</u>					
Dow Jones	INDU Index	36,290.3	0.1	(0.1)	
S&P 500	SPX Index	4,726.4	0.3	(0.8)	
Nasdaq	CCMP Index	15,188.4	0.2	(2.9)	
FTSE 100	UKX Index	7,546.8	(0.1)	2.2	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,295.0	0.2	(0.3)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,355.1	(0.3)	0.7
3 month	IDSWT3M Index	14,299.6	(0.2)	(0.2)
6 month	IDSWT6M Index	14,267.9	0.0	0.0
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,398.3	0.5	(0.6)
6 month	IDFWT6M Index	14,385.0	0.2	0.0
				(0.1)

\*price as of 1/12/2022

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