



FOR PROFESSIONAL INVESTORS - 06/09/2022

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

INCHED UP

JCI advanced and closed at 7,193 (+52 points or +0.73%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net outflow of IDR 567Bn today and rupiah slightly weakened to IDR 14,493/USD.

Banking stocks were mostly positive as BBKA (+3.05%), BBRI (+1.59%), BMRI (+1.2%), and BBNI (+1.12%) all inched higher, except BBTN (-2.69%). Consumer names were mixed as UNVR (+3.38%), KLBF (+1.88%), and INDF (+0.72%) in green, while HMSP (-0.43%) and GGRM (-0.86%) corrected. Construction stocks were positive as PTPP (+6.01%), WIKA (+5.38%), ADHI (+7.64%), and WSKT (+1.8%) all up. Telco names were mixed as ISAT (+13.24%) and EXCL (+3.09%) advanced, while FREN (-3.45%) closed lower. Other movers were PNLF (+10.6%), BBYB (+8.37%), HRUM (-6.44%), and TMAS (-5.8%).

The Minister of State-Owned Enterprises (BUMN) signalled plans to remove subsidies for electricity tariffs of high voltage customers (>3,000VA).

BOND MARKET

HIGHER YIELD

Indonesia bond market closed the day with higher yield around 6 – 10bps followed by rupiah broke nearing 14,500 and UST touched at 3%. Selling pressure from mixed names remained thick in the air. Although we saw few bottom fishers came into the market, the buying failed to lend a support as prices went further south. The 5Y FR90/10Y FR91/15Y FR93/20Y FR92 closed the day at mid yield of 6.19%/7.14%/7.25%/7.31%

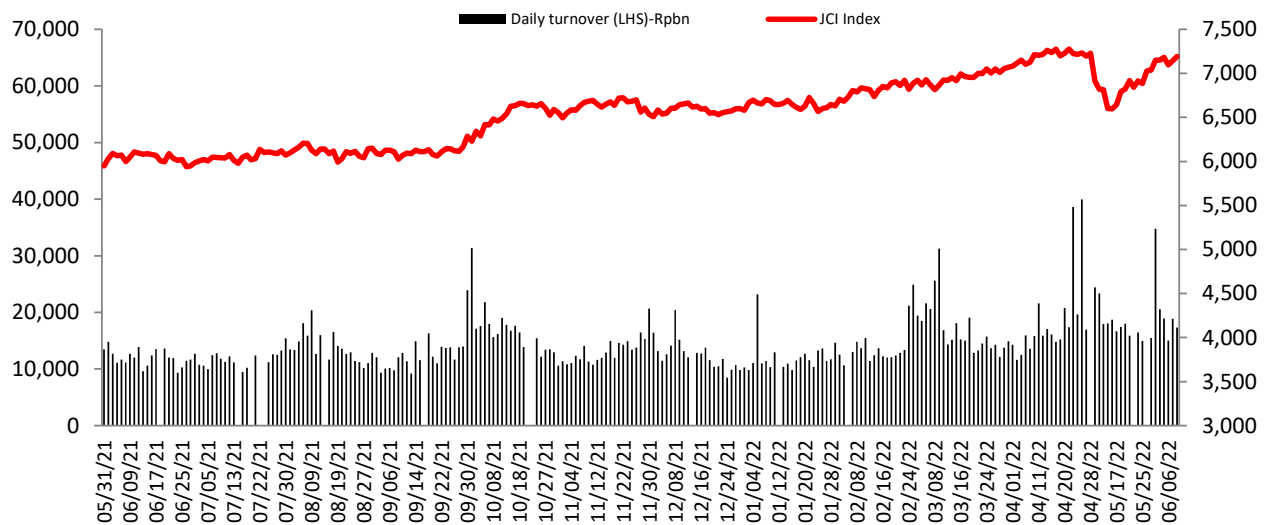


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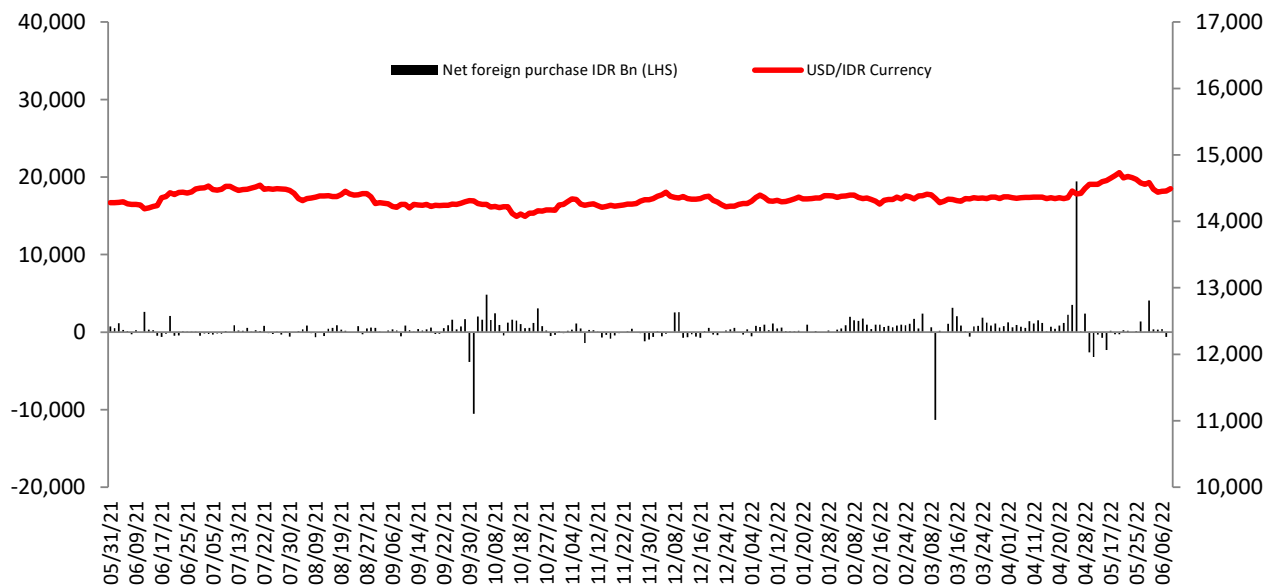
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GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	95.8	(0.3)	(5.1)	5Y
FR82	FR0082 Govt	94.7	(0.9)	(6.0)	10Y
FR80	FR0080 Govt	91.9	(0.2)		15Y
FR83	FR0083 Govt	98.0	(0.3)	(4.5)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	7,193.3	0.7	9.3	
Thailand	SET Index	1,636.9	0.3	(1.3)	
Korean Stock Exch.	KOSPI Index	2,626.2	(0.0)	(11.8)	
Straight Times	FSSTI Index	3,225.8	(0.2)	3.3	
Kuala Lumpur	KLCI Index	1,523.9	(0.1)	(2.8)	
Philippines	PCOMP Index	6,769.6	0.2	(5.0)	
Nikkei	NKY Index	28,234.3	1.0	(1.9)	
Hang Seng	HSI Index	22,014.6	2.2	(5.9)	
MSCI-Asia pacific	MXAP Index	167.8	(0.8)	(13.1)	
<u>Global Indices</u>					
Dow Jones	INDU Index	33,180.1	0.8	(8.7)	
S&P 500	SPX Index	4,160.7	1.0	(12.7)	
Nasdaq	CCMP Index	12,175.2	0.9	(22.2)	
FTSE 100	UKX Index	7,582.6	(0.2)	2.7	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,493.0	(0.2)	(1.7)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,460.0	0.0	1.4
3 month	IDSWT3M Index	14,459.3	(0.0)	(1.3)
6 month	IDSWT6M Index	14,463.0	(0.0)	(1.4)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,469.5	0.2	(1.1)
6 month	IDFWT6M Index	14,504.5	(0.6)	(0.8)
			(0.1)	(2.0)

*price as of 6/8/2022


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