

FOR PROFESSIONAL INVESTORS - 06/13/2022

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

INCHED UP

JCI weakened and closed at 7,087 (-96 points or -1.34%) today. Shares across regional markets were mostly negative. Meanwhile, foreign investors recorded net outflow of IDR 197Bn today and rupiah was stabilized at IDR 14,550/USD.

Banking stocks were mostly negative as BBNi (-4.32%), BBCA (-2%), BBRI (-2%), and BMRI (-2.97%) all closed lower, except PNBn (+10.46%). Consumer names were negative as KLBF (-0.61%), GGRM (-2.14%), ICBP (-1.45%), UNVR (-1.45%), and HMSP (-4.87%) all corrected. Mining stocks were negative as ITMG (-3.79%), INCO (-3.27%), PTBA (-3.69%), ANTM (-4.58%), and ADRO (-4.72%) all corrected. Retailer names were negative as LPPF (-2.4%), MAPI (-2.63%), ACES (-3.17%), and AMRT (-3.23%) all closed lower. Other movers were PNBS (+28.36%), VICO (+24.34%), BBHI (-6.85%), and ASII (-3.82%).

Indonesia Consumer Confidence Index (CCI) surged to an all-time high of 128.9 in May, from 113.1 in previous month.

BOND MARKET

SLOW DAY

The bond market closed the week unchanged amid thin trading volume. Despite narrow bid and ask spread quoted throughout the day, no significant trade was heard at least from our side. Bond prices were so stable. The trading volume was relatively light with the 10Y benchmark series remained as market's favorite. The 10Y FR91 which trading 7.18% - 7.2% yield. The benchmark series 5Y/10Y/15Y/20Y closed at mid-yield of 6.22%/7.18%/7.33%/7.3% respectively.

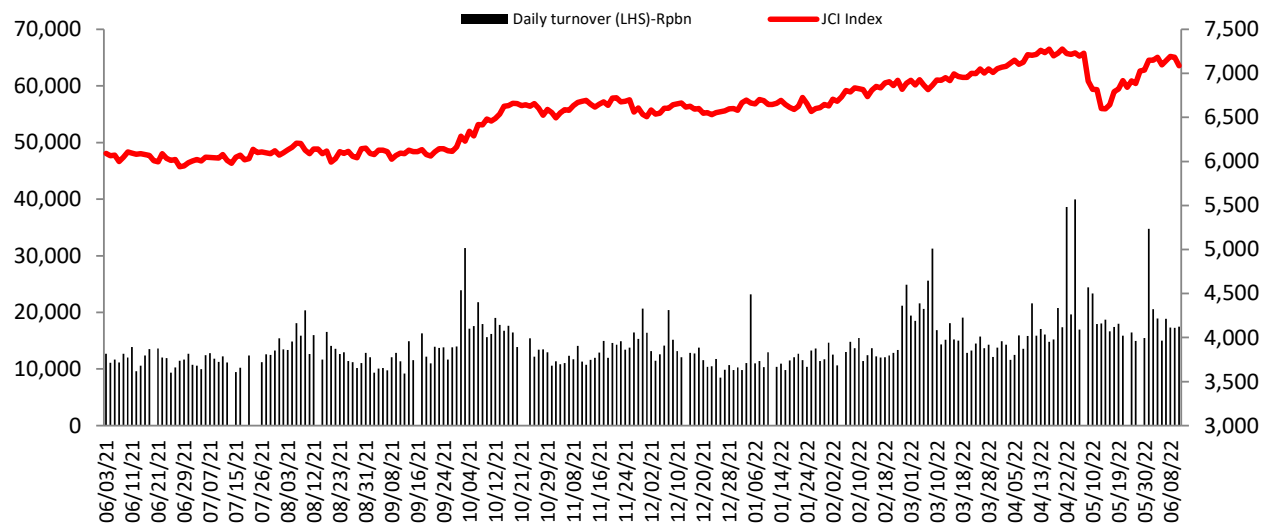


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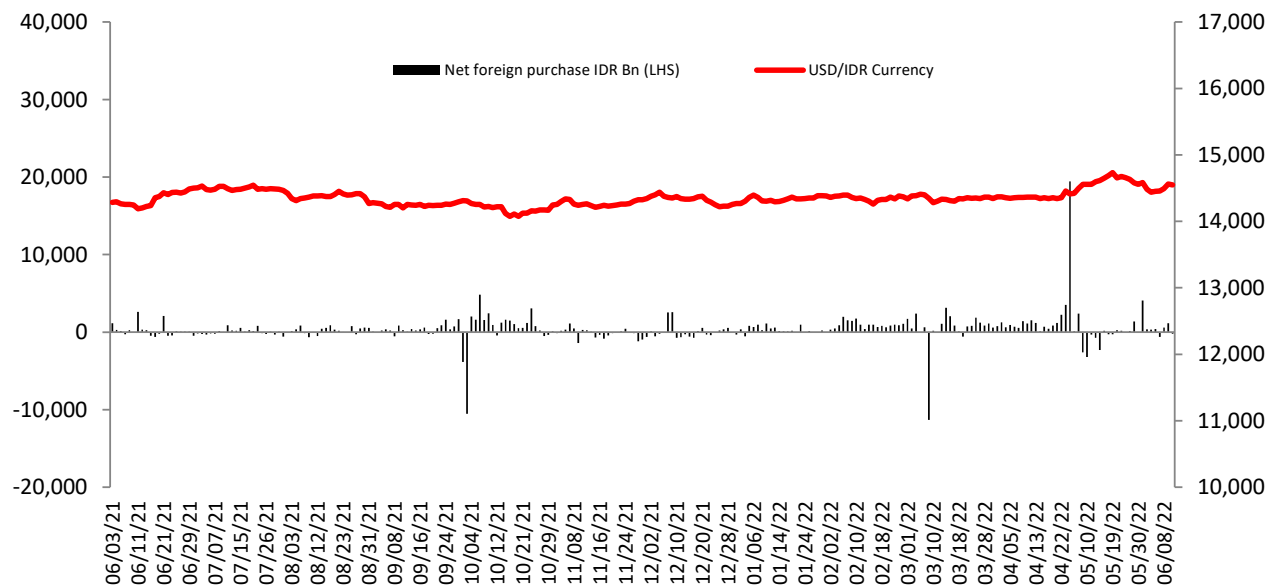
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GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	95.4	(0.1)	(5.5)	5Y
FR82	FR0082 Govt	94.3	(0.0)	(6.4)	10Y
FR80	FR0080 Govt	91.5	(0.2)		15Y
FR83	FR0083 Govt	98.0	0.1	(4.5)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	7,086.6	(1.3)	7.7	
Thailand	SET Index	1,632.6	(0.5)	(1.5)	
Korean Stock Exch.	KOSPI Index	2,595.9	(1.1)	(12.8)	
Straight Times	FSSTI Index	3,181.7	(0.9)	1.9	
Kuala Lumpur	KLCI Index	1,494.0	(1.0)	(4.7)	
Philippines	PCOMP Index	6,530.0	(3.4)	(8.3)	
Nikkei	NKY Index	27,824.3	(1.5)	(3.4)	
Hang Seng	HSI Index	21,806.2	(0.3)	(6.8)	
MSCI-Asia pacific	MXAP Index	168.2	(0.7)	(12.9)	
<u>Global Indices</u>					
Dow Jones	INDU Index	32,272.8	(1.9)	(11.2)	
S&P 500	SPX Index	4,017.8	(2.4)	(15.7)	
Nasdaq	CCMP Index	11,754.2	(2.7)	(24.9)	
FTSE 100	UKX Index	7,381.7	(1.3)	(0.0)	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,550.0	0.1	(2.0)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,556.6	0.7	2.1
3 month	IDSWT3M Index	14,562.4	0.6	(2.0)
6 month	IDSWT6M Index	14,570.0	0.7	(2.1)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,568.5	0.5	(1.8)
6 month	IDFWT6M Index	14,504.5	(0.6)	(0.8)
			(0.6)	(2.9)

*price as of 6/10/2022


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