FOR PROFESSIONAL INVESTORS - 06/15/2026

DAILY REPORT
INDONESIA MARKET WRAP

EQUITY MARKET

Rally

JCI advanced and closed at 6,255 (+247 points or +4.12%) today. Shares across regional markets were positive. Meanwhile, foreign investors recorded net outflow of IDR 105Bn today and rupiah advanced to IDR 17,703/USD.

Banking stocks were positive as BBCA (+5.91%), BMRI (+7.14%), BBRI (+4.91%), BBNI (+6.74%), and MEGA (+4.48%) all inched higher. Consumer names were positive as INDF (+3.5%), ICBP (+3.94%), GGRM (+5.17%), HMSP (+3.31%), and MYOR (+2.65%) all inched higher. Mining stocks were positive as ANTM (+9.82%), INCO (+7.75%), TINS (+5.45%), ADRO (+1.75%), and INDY (+4.87%) all in green. Material names were positive as TPIA (+13.51%) and BRPT (+4.12%) all advanced. Other movers were BRMS (+24.53%), CASA (+20.2%), BINA (-5.93%), and SRAJ (-5.68%).

Government targets state revenue ratio of 12.01-12.4% of GDP in the Macroeconomic framework and fiscal policy principles (KEM-PPKF) for 2027 in efforts to expand fiscal space amidst increasing financing needs for priority programs.

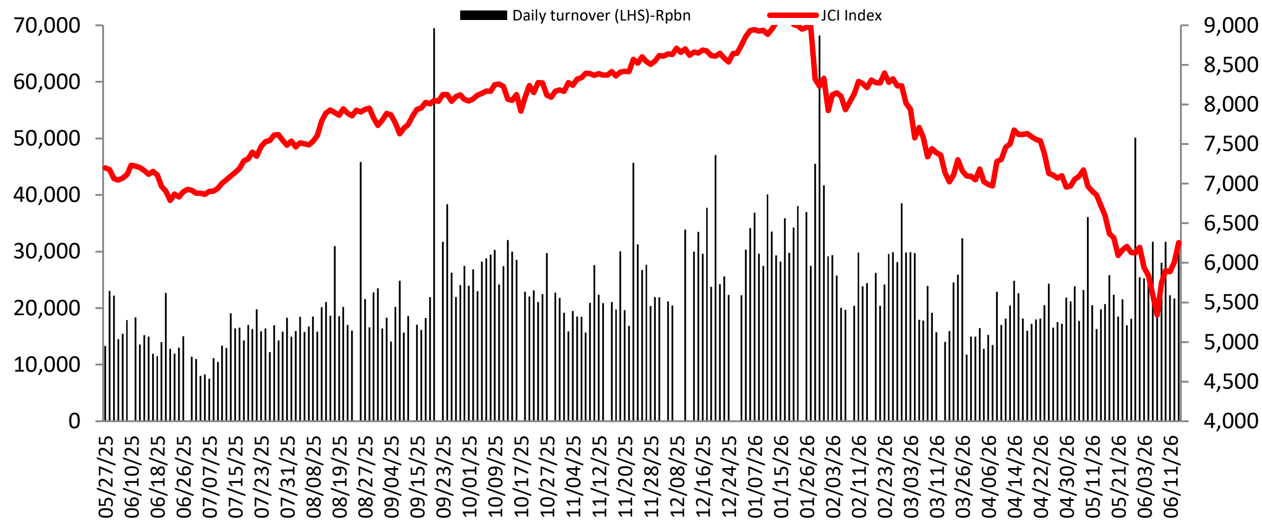
BOND MARKET

Risk On

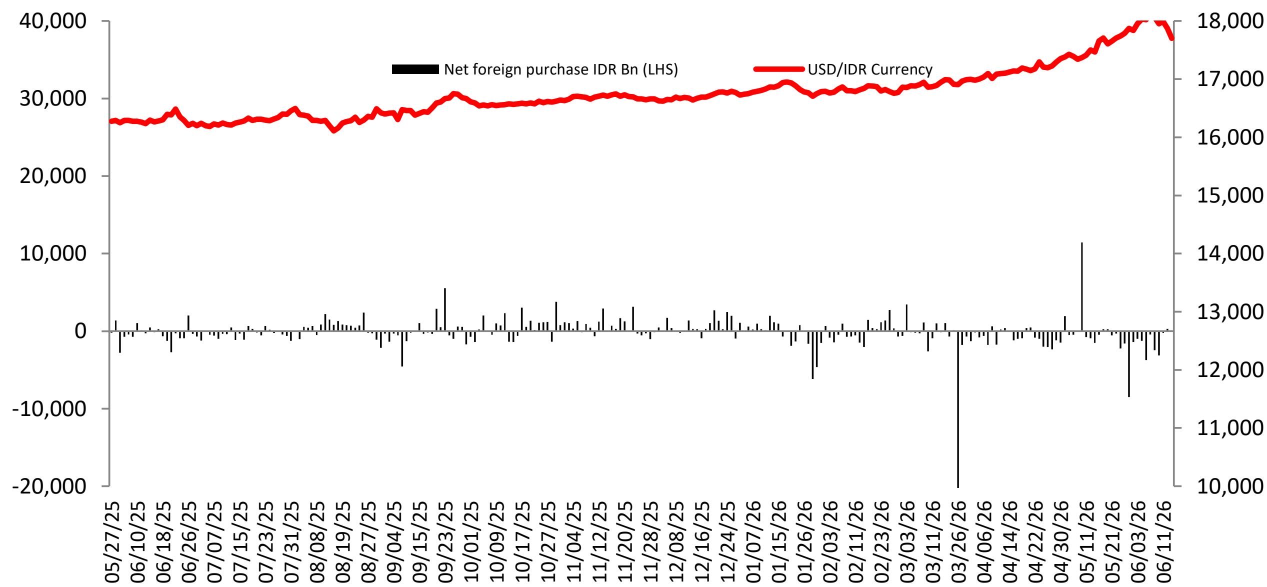
Following positive news that US and Iran are one step closer to ending the war, the Indonesian bond market started the week in firmer tone. We heard strong buying interest particularly in the 5Y and 10Y areas. Profit-taking also emerged in the secondary as bond prices moved higher. Nevertheless, positive sentiment remained thick in the air until market closed. Overall, bond yields closed the day around 20 – 30 bps lower. With a public holiday tomorrow and market will resume on Wednesday with sharia sukuk auction.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
Bonds					
FR90	FR0090 Govt	98.4	0.0	(1.9)	5Y
FR91	FR0091 Govt	97.0	1.1	(5.4)	10Y
FR93	FR0093 Govt	94.8	#VALUE!	(6.6)	15Y
FR92	FR0092 Govt	98.0	1.1	(7.8)	20Y
PBS036	INDOIS 5 ⅜ 08/15/25	#N/A N/A	#VALUE!		15-8-2025
PBS003	INDOIS 6 01/15/27	99.3	0.0	(1.8)	15-01-2027
PBS037	INDOIS 6 ⅞ 03/15/36	100.9	(0.5)	(4.2)	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	100.2	(0.0)	(1.6)	15-06-2047
Asia Pacific					
Jakarta Composite	JCI Index	6,255.0	4.1	(27.7)	
Thailand	SET Index	1,590.3	(0.1)	26.2	
Korean Stock Exch.	KOSPI Index	8,546.0	5.2	102.8	
Straight Times	FSSTI Index	5,077.3	1.0	9.3	
Kuala Lumpur	KLCI Index	1,691.4	0.5	0.7	
Philipines	PCOMP Index	6,272.9	6.1	3.6	
Nikkei	NKY Index	69,317.5	5.0	37.7	
Hang Seng	HSI Index	24,842.7	0.5	(3.1)	
MSCI-Asia pacific	MXAP Index	271.7	2.7	19.3	
Global Indices					
Dow Jones	INDU Index	51,202.3	0.7	6.5	
S&P 500	SPX Index	7,431.5	0.5	8.6	
Nasdaq	CCMP Index	25,888.8	0.3	11.4	
FTSE 100	UKX Index	10,485.0	0.1	5.6	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	17,703.0	0.9	(5.7)
Swap-IDR				
1 month	IDSWT1M Index	17,910.2	(0.4)	7.1
3 month	IDSWT3M Index	17,870.7	(0.6)	(7.0)
6 month	IDSWT6M Index	17,882.4	(0.6)	(7.0)
Forward-IDR				
3 month	IDFWT3M Index	17,928.0	(0.4)	(7.2)
6 month	IDFWT6M Index	18,142.1	(0.1)	(8.2)

*price as of 6/12/2026

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