



FOR PROFESSIONAL INVESTORS - 12/29/2023

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Higher

JCI advanced and closed at 7,304 (+58 points or +0.8%) today. Shares across regional markets were positive. Meanwhile, foreign investors recorded net inflow of IDR 935Bn today and rupiah was stabilized at IDR 15,420/USD.

Banking stocks were positive as BBRI (+1.78%), BMRI (+2.08%), BBNI (+1.42%), MEGA (+3.32%), and BBKA (+0.27%) all in green. Consumer names were positive as INDF (+1.57%), MYOR (+5.04%), UNVR (+2.02%), GGRM (+2.88%), and ICBP (+0.71%) all rose. Properties stocks were positive as LPKR (+16.87%), BSDE (+3.29%), CTRA (+1.3%), and PWON (+1.35%) all up. Material names were mixed as BRPT (-3.51%) down, while TPIA unchanged. Other movers were MPRO (+24.62%), BYAN (+2.72%), TCPI (-7.99%), and TMAS (-4.73%).

According to the regional financial information system, up to 26 December 2023, regional government only realized IDR976.22tn in comparison to the annual spending target of IDR1,285.08tn.

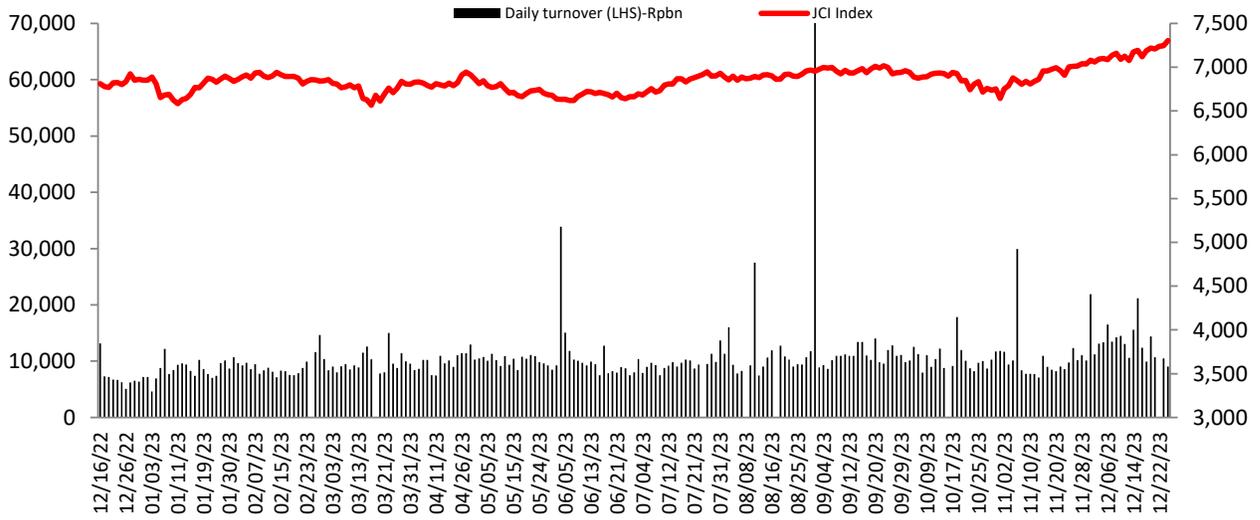
BOND MARKET

NOTHING CHANGE

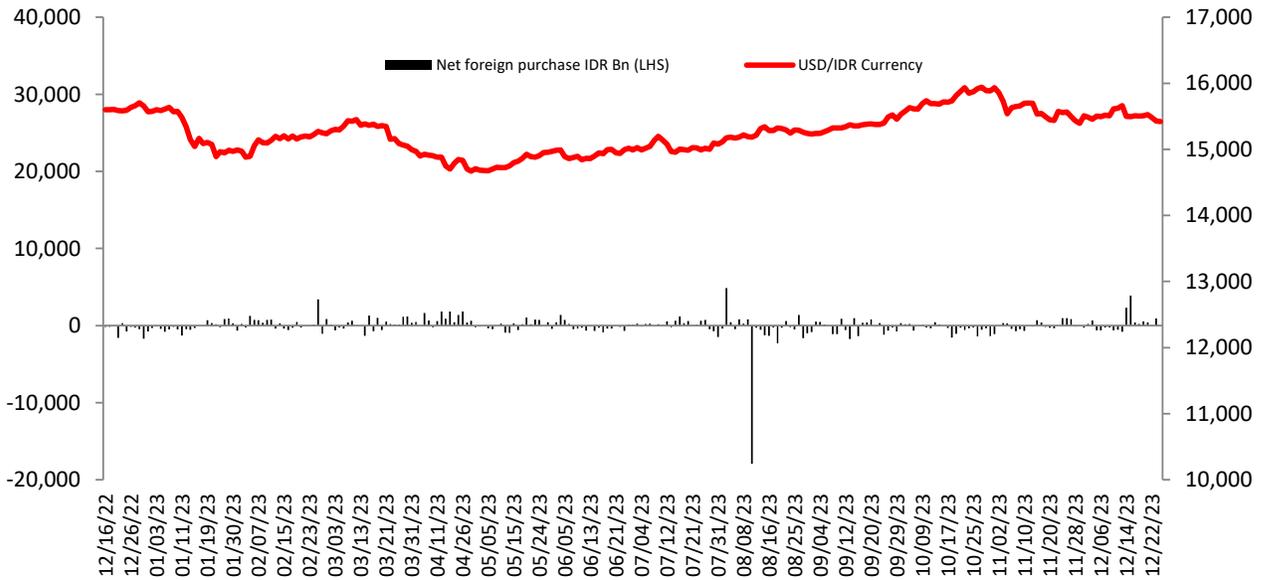
The bond market opened the day unchanged. IDR bond prices moved range bound throughout the day. Trading concentrated on front to mid maturities while the other part of the yield curve was quoted within range. Market players put on defensive stance with holiday mood is in the air. The benchmark series 5Y/10Y/15Y/20Y closed at mid-yield of 6.46%/6.54%/6.61%/6.76% respectively.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	96.7	(0.0)	0.5	5Y
FR91	FR0091 Govt	99.0	#VALUE!	2.8	10Y
FR93	FR0093 Govt	98.1	#VALUE!		15Y
FR92	FR0092 Govt	103.7	0.0	3.4	20Y
PBS036	INDOIS 5 ¼ 08/15/25	98.1	0.1	0.4	15-8-2025
PBS003	INDOIS 6 01/15/27	98.3	(0.1)	(0.0)	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	100.3	(0.5)		15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	98.8	(0.6)	4.2	15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	7,303.9	0.8	6.6	
Thailand	SET Index	1,414.0	0.3	(15.3)	
Korean Stock Exch.	KOSPI Index	2,655.3	1.6	18.7	
Straight Times	FSSTI Index	3,214.4	1.4	(1.1)	
Kuala Lumpur	KLCI Index	1,457.4	0.2	(2.5)	
Philippines	PCOMP Index	6,519.1	0.9	(0.7)	
Nikkei	NKY Index	33,539.6	(0.4)	28.5	
Hang Seng	HSI Index	17,043.5	2.5	(13.8)	
MSCI-Asia pacific	MXAP Index	167.2	1.2	7.4	
<u>Global Indices</u>					
Dow Jones	INDU Index	37,656.5	0.3	13.6	
S&P 500	SPX Index	4,781.6	0.1	24.5	
Nasdaq	CCMP Index	15,099.2	0.2	44.3	
FTSE 100	UKX Index	7,722.9	(0.0)	3.6	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	15,420.0	0.1	1.0
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	15,499.8	(0.2)	(1.4)
3 month	IDSWT3M Index	15,410.5	(0.5)	1.1
6 month	IDSWT6M Index	15,400.0	(0.8)	1.2
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	15,431.3	(0.4)	0.9
6 month	IDFWT6M Index	15,515.0	0.0	0.8

*price as of 12/28/2023

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