



FOR PROFESSIONAL INVESTORS - 04/08/2026

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Sharp Rebound

JCI advanced and closed at 7,279 (+308 points or +4.42%) today. Shares across regional markets were positive. Meanwhile, foreign investors recorded net inflow of IDR 633Bn today and rupiah slightly strengthened to IDR 17,010/USD.

Banking stocks were positive as BBCA (+3.85%), BBRI (+3.41%), BMRI (+3.55%), BBNI (+7.69%), and BNLI (+5.3%) all inched higher. Consumer names were positive as KLBF (+3.68%), MYOR (+7.61%), ICBP (+2.73%), INDF (+1.14%), and HMSP (+4.86%) all rose. Material stocks were positive as BRPT (+20.89%) and TPIA (+7.18%) all in green. Retailer names were positive as AMRT (+8.9%), MAPI (+3.94%), MAPA (+6.77%), and ERAA (+3.31%) all up. Other movers were PTRO (+16.11%), BRMS (+13.82%), GSMF (-14.58%), and MEDC (-4.6%).

The government stated that the revised regulation on export proceeds from natural resource (DHE SDA) will soon take effect. Currently, the legal basis governing the policy is awaiting finalization.

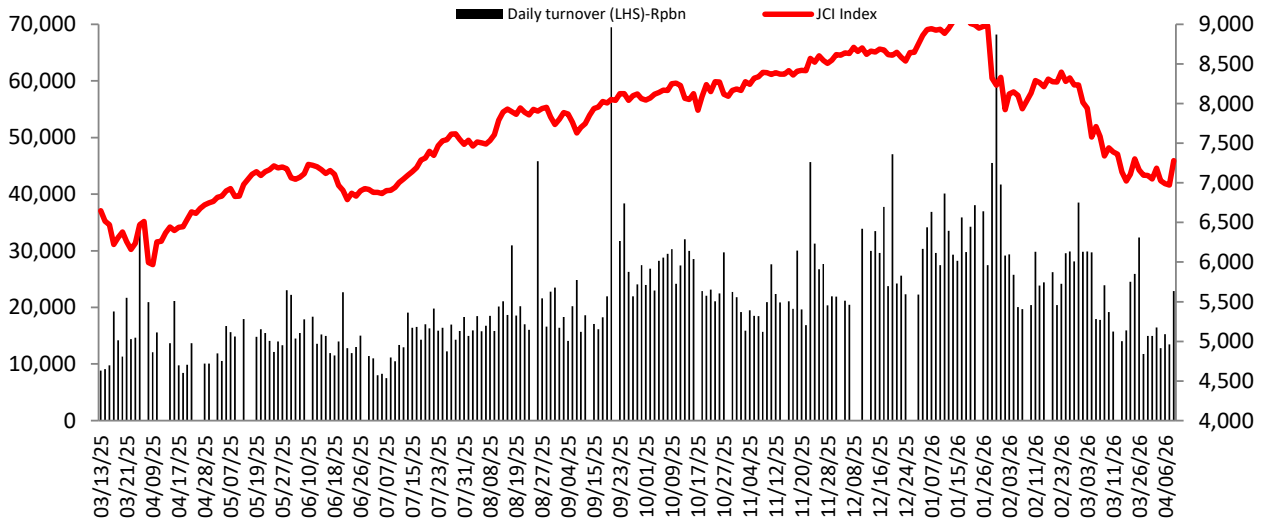
BOND MARKET

Positive Sentiment

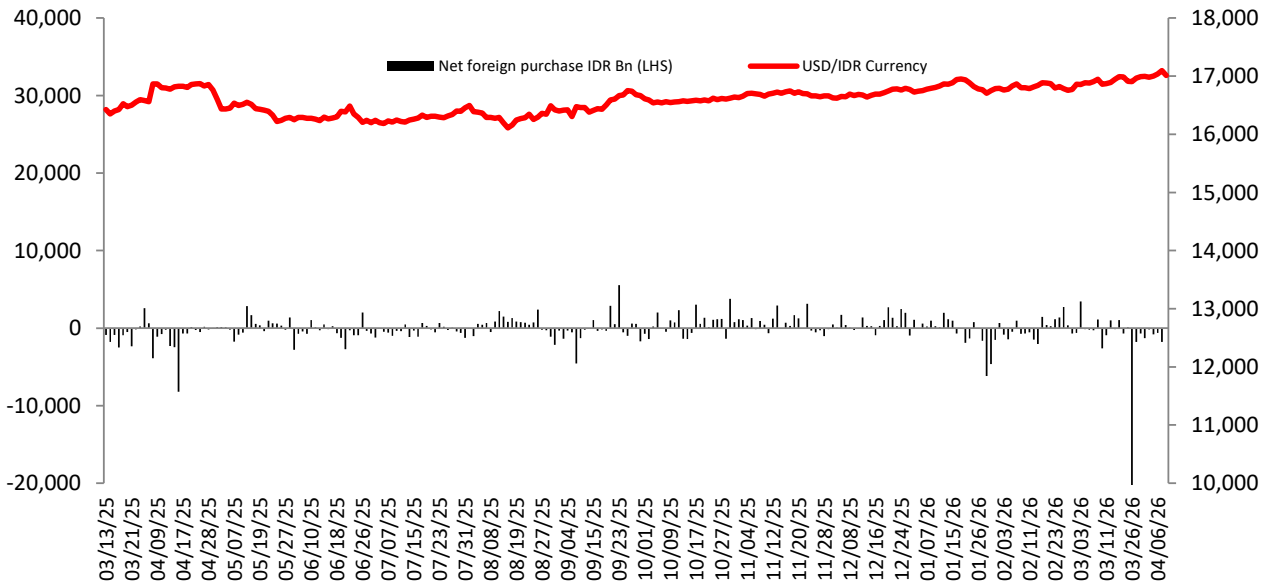
Indonesia bond market started the day on a positive note following news of a temporary ceasefire agreement between U.S. and Iran for the next two weeks. Oil prices declined below \$100/bbl after the announcement and Rupiah opened at 16,985. Rally was seen as soon as market opened, led by the 5Y FR109, which traded at 6.35 (-10bps lower compared to yesterday). The rally quickly lifted prices across the board as solid bid seen from onshore and offshore players. Foreign names were seen as net buyers, particularly in the 3Y – 5Y, while local names acted as profit takers. In today SRBI auction, Bank Indonesia recorded incoming bids of IDR 22.84Tn and awarded at IDR 17Tn. The 12mo SRBI weighted average yield increased to 5.66% (compared to previous at 5.58%). Overall, the 5Y/10Y/15Y/20Y benchmark closed the day at mid-yield of 6.23%/6.57%/6.69%/6.7%.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	99.4	0.0	(0.9)	5Y
FR91	FR0091 Govt	99.2	0.3	(3.3)	10Y
FR93	FR0093 Govt	97.9	0.4	(3.5)	15Y
FR92	FR0092 Govt	103.1	0.6	(3.1)	20Y
PBS036	INDOIS 5 ¼ 08/15/25	#N/A N/A	#VALUE!		15-8-2025
PBS003	INDOIS 6 01/15/27	100.3	0.0	(0.9)	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	102.5	(0.3)	(2.7)	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	100.3	#VALUE!	(1.5)	15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	7,279.2	4.4	(15.8)	
Thailand	SET Index	1,485.0	1.4	17.9	
Korean Stock Exch.	KOSPI Index	5,872.3	6.9	39.3	
Straight Times	FSSTI Index	4,996.1	0.8	7.5	
Kuala Lumpur	KLCI Index	1,696.3	1.2	1.0	
Philippines	PCOMP Index	6,089.9	2.2	0.6	
Nikkei	NKY Index	56,308.4	5.4	11.9	
Hang Seng	HSI Index	25,893.0	3.1	1.0	
MSCI-Asia pacific	MXAP Index	236.9	0.8	4.0	
<u>Global Indices</u>					
Dow Jones	INDU Index	46,584.5	(0.2)	(3.1)	
S&P 500	SPX Index	6,616.9	0.1	(3.3)	
Nasdaq	CCMP Index	22,017.9	0.1	(5.3)	
FTSE 100	UKX Index	10,615.6	2.6	6.9	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	17,010.0	0.5	(1.9)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	17,089.8	0.4	2.2
3 month	IDSWT3M Index	17,097.9	0.5	(2.4)
6 month	IDSWT6M Index	17,116.6	0.1	(2.4)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	17,102.4	0.5	(2.2)
6 month	IDFWT6M Index	17,172.6	0.3	(2.4)

*price as of 4/7/2026

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