

FOR PROFESSIONAL INVESTORS - 08/07/2024

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Further Rebound

JCI advanced and closed at 7,212 (+83 points or +1.16%) today. Shares across regional markets were positive. Meanwhile, foreign investors recorded net inflow of IDR 341Bn today and rupiah advanced to IDR 16,035/USD.

Banking stocks were mostly positive as BMRI (+2.26%), BBKA (+1%), BBRI (+0.43%), and MEGA (+2%) all advanced, except BBNI (-0.5%). Consumer names were positive as SIDO (+2.9%), HMSP (+2.31%), ICBP (+0.45%), UNVR (+0.81%), and INDF (+0.41%) all rose. Material stocks were positive as TPIA (+6.46%) and BRPT (+2.96%) all closed higher. Poultry names were positive as CPIN (+3.92%), JPFA (+2.48%), and MAIN (+4.24%) all inched higher. Other movers were KPIG (+11.86%), INKP (+3.8%), YULE (-5.2%), and BOGA (-3.41%).

The Coordinating Minister for Maritime Affairs and Investment said the president-elect plans to announce the composition of his cabinet on 21 October 2024, or the day after his inauguration.

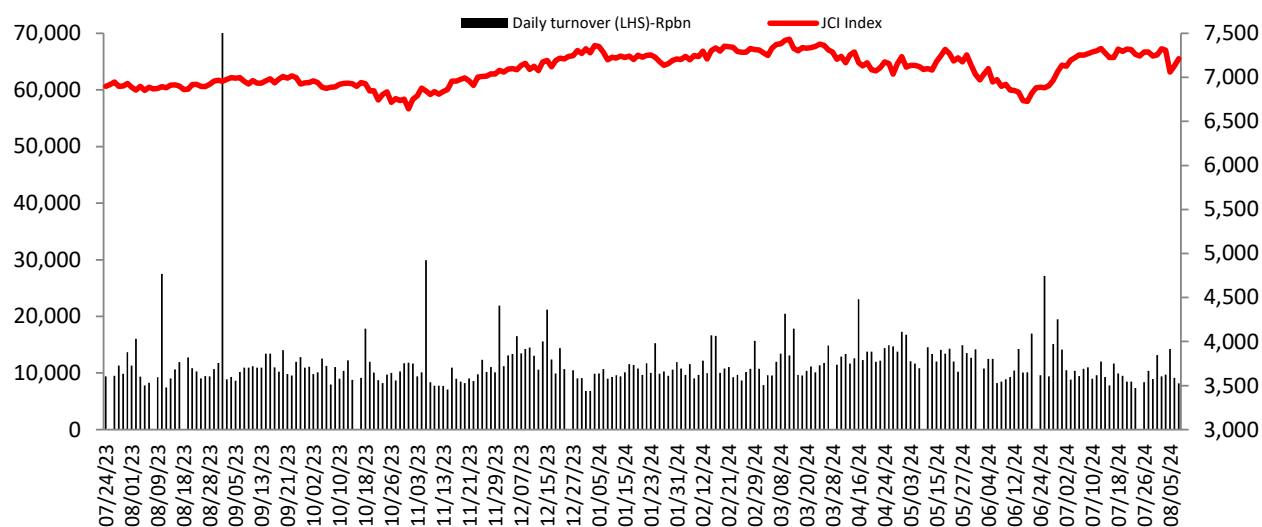
BOND MARKET

TWO WAY INTEREST

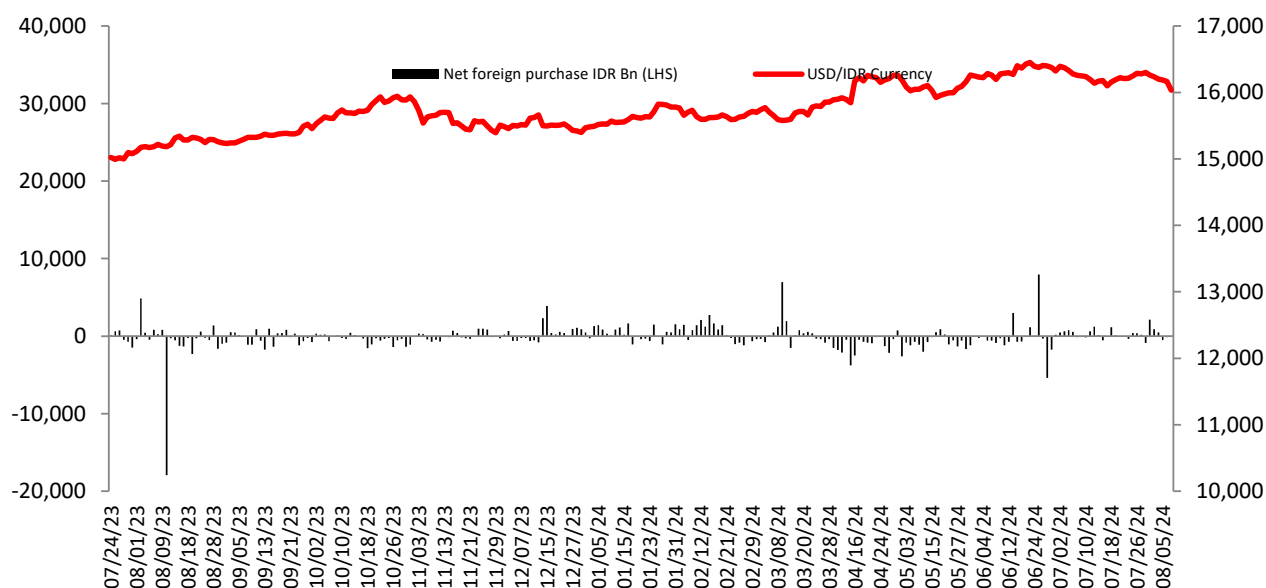
The mixed sentiment was seen in the bond market today with the bond price opened around the same level as yesterday's closing. Market saw mixed flow during the day as investor interest focused on belly series. Prices moved in tight range with overall bullish market tone was dominated by onshore names while offshore names tried to book profit. The 5Y/10Y yield lower by about 1 – 2 bps compared to yesterday closing, while the rest of the curve unchanged.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	96.4	0.0	0.1	5Y
FR91	FR0091 Govt	97.6	0.0	(1.5)	10Y
FR93	FR0093 Govt	96.6	0.2	(1.6)	15Y
FR92	FR0092 Govt	101.3	(0.1)	(2.5)	20Y
PBS036	INDOIS 5 ¾ 08/15/25	98.8	0.0	0.7	15-8-2025
PBS003	INDOIS 6 01/15/27	98.3	(0.0)	0.4	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	100.3	(0.0)	(0.1)	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	97.1	0.0	(1.7)	15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	7,212.1	1.2	(0.8)	
Thailand	SET Index	1,290.6	1.3	(8.8)	
Korean Stock Exch.	KOSPI Index	2,568.4	1.8	(3.3)	
Straight Times	FSSTI Index	3,249.7	1.6	0.3	
Kuala Lumpur	KLCI Index	1,591.9	1.1	9.4	
Philippines	PCOMP Index	6,535.2	1.6	1.3	
Nikkei	NKY Index	35,089.6	1.2	4.9	
Hang Seng	HSI Index	16,877.9	1.4	(1.0)	
MSCI-Asia pacific	MXAP Index	171.6	3.3	1.3	
<u>Global Indices</u>					
Dow Jones	INDU Index	38,997.7	0.8	3.5	
S&P 500	SPX Index	5,240.0	1.0	9.9	
Nasdaq	CCMP Index	16,366.9	1.0	9.0	
FTSE 100	UKX Index	8,091.6	0.8	4.6	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	16,035.0	0.8	(4.0)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	16,180.0	0.3	5.0
3 month	IDSWT3M Index	16,175.7	0.1	(4.7)
6 month	IDSWT6M Index	16,185.0	0.3	(4.9)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	16,203.9	0.1	(4.9)
6 month	IDFWT6M Index	16,259.0	0.3	(4.8)

*price as of 8/7/2024



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