

FOR PROFESSIONAL INVESTORS - 05/04/2026

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Little change

JCI slightly strengthened and closed at 6,972 (+15 points or +0.22%) today. Shares across regional markets were positive. Meanwhile, foreign investors recorded net inflow of IDR 1.9Tn today and rupiah slightly weakened to IDR 17,380/USD.

Banking stocks were mostly positive as BBRI (+1.67%), BBKA (+0.85%), BBNI (+3.23%), and BMRI (+0.68%) all advanced, except MEGA (-4.98%). Consumer names were mostly positive as INDF (+2.96%), MYOR (+3.81%), UNVR (+1.63%), and GGRM (+1.09%) all advanced, except SIDO (-3.2%). Retailer stocks were positive as AMRT (+7.95%), MAPI (+6.58%), MAPA (+2.46%), and ACES (+3.91%) all rose. Telco names were positive as TLKM (+2.85%), ISAT (+4.26%), and EXCL (+3.06%) all closed higher. Other movers were FILM (+23.95%), TINS (+6.15%), BINA (-8.76%), and LSIP (-6.09%).

President Prabowo has signed Presidential Regulation No. 27/2026, reducing ride hailing companies' take rate from 20% to just 8% — below the 10% level discussed last year. Full details of new regulation have yet to be published.

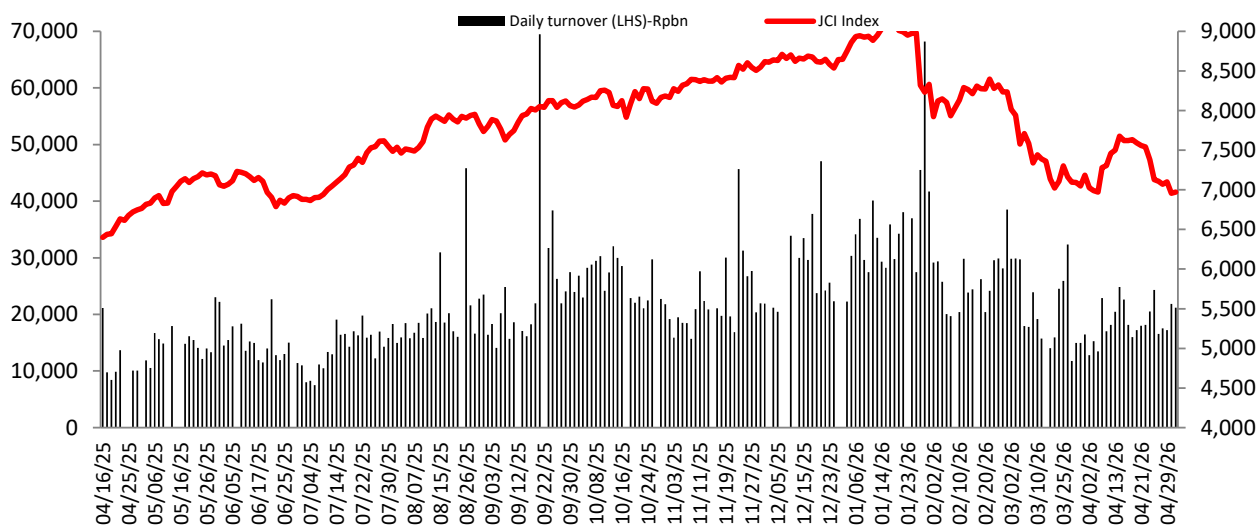
BOND MARKET

FLOW DRIVEN

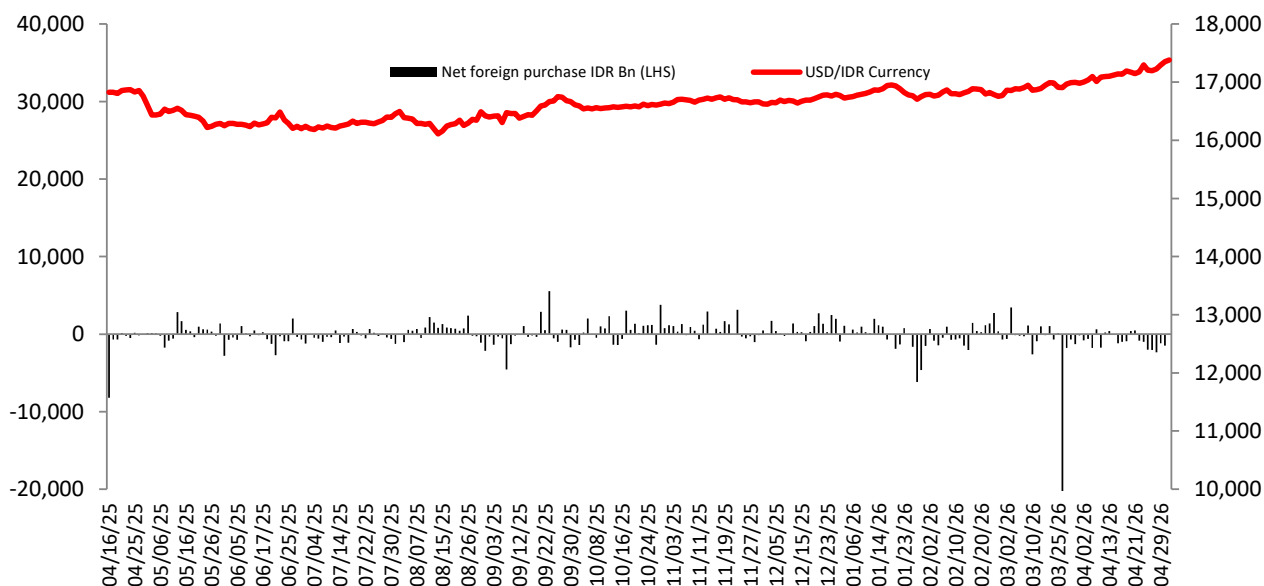
Indonesia bond market started the month with firmer tone, supported by early buying interest. Better bid were seen across the curve, led by 5Y FR87 which was taken at 102.5 (6.94%) followed by 10Y tenor, FR108. The rally was partly driven by short covering by interbank players and demand from offshore. We also heard, BI came to secondary to sell 3Y – 8Y part of the curve. Despite local currency touched above 17,360, overall demand was mixed. The yield closed the day lower by around 5 – 8 bps compared to last Thursday closing. The yield of 5/10/15/20Y benchmark closed the day at mid-yield of 6.71%/6.75%/6.86%/6.78% respectively. Tomorrow on May 5th MoF will hold regular Sukuk auction of 1M SPNS, 6M SPNS, 9M SPNS, 2Y PBS-030, 4Y PBS-040, 13Y PBS-034, 17Y PBS-005 and 23Y PBS-038 with indicative target of IDR 11Tn.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	99.0	(0.0)	(1.3)	5Y
FR91	FR0091 Govt	98.2	(0.0)	(4.2)	10Y
FR93	FR0093 Govt	97.2	(0.0)	(4.2)	15Y
FR92	FR0092 Govt	103.1	(0.2)	(3.0)	20Y
PBS036	INDOIS 5 ¼ 08/15/25	#N/A N/A	#VALUE!		15-8-2025
PBS003	INDOIS 6 01/15/27	100.1	0.0	(1.0)	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	102.2	(0.2)	(3.1)	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	100.7	0.2	(1.1)	15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,972.0	0.2	(19.4)	
Thailand	SET Index	1,493.7	0.1	18.6	
Korean Stock Exch.	KOSPI Index	6,937.0	5.1	64.6	
Straight Times	FSSTI Index	4,924.3	0.2	6.0	
Kuala Lumpur	KLCI Index	1,739.8	1.0	3.6	
Philippines	PCOMP Index	5,942.2	1.9	(1.8)	
Nikkei	NKY Index	59,513.1	0.4	18.2	
Hang Seng	HSI Index	26,095.9	1.2	1.8	
MSCI-Asia pacific	MXAP Index	256.6	0.1	12.7	
<u>Global Indices</u>					
Dow Jones	INDU Index	49,499.3	(0.3)	3.0	
S&P 500	SPX Index	7,230.1	0.3	5.6	
Nasdaq	CCMP Index	25,114.4	0.9	8.1	
FTSE 100	UKX Index	10,363.9	(0.1)	4.4	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	17,380.0	(0.2)	(4.0)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	17,370.1	0.2	3.9
3 month	IDSWT3M Index	17,378.8	0.3	(4.0)
6 month	IDSWT6M Index	17,375.5	0.3	(3.9)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	17,405.7	0.4	(4.0)
6 month	IDFWT6M Index	17,450.3	0.2	(4.1)

*price as of 5/1/2026

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