

FOR PROFESSIONAL INVESTORS - 01/28/2022

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

ADVANCED

JCI advanced and closed at 6,646 (+34 points or +0.52%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net outflow of IDR 72Bn today and rupiah was stabilized at IDR 14,388/USD.

Banking stocks were mixed as BBNI (+4.17%), BMRI (+1.32%), and BBTN (+11.58%) advanced, while MEGA (-1.04%) and BBCA (-0.32%) closed lower. Consumer names were negative as UNVR (-0.25%), INDF (-0.78%), HMSP (-1.04%), MYOR (-2.58%), and KLBF (-1.18%) all closed lower. Properties stocks were positive as PWON (+3.32%), BSDE (+2.81%), SMRA (+3.82%), and CTRA (+1.73%) all closed higher. Infra names were positive as PGAS (+3.01%), TOWR (+0.49%), TBIG (+0.35%), and JSMR (+0.62%) all in green. Other movers were IPTV (+26.14%), TOBA (+21.62%), IBST (-5.39%), and BUMI (-5%).

The government required palm oil producers to set aside 20% of their crude palm oil (CPO) shipments for local buyers as an effort to reign in high domestic edible oil prices. Govt also set a price cap of Rp9,300/kg for CPO and Rp10,300/kg for palm olein, effective 27 Jan.

BOND MARKET

WITHIN RANGE

Indonesia bond market closed the week relatively flat. The mixed sentiment continued to be seen in the bond market today with the bond price opened around the same level as yesterday's closing. We witnessed several sporadic activity although the volume was very limited. Overall, IDR bonds yield lower 1 – 2 bps compared to yesterday closing and IDR bonds still traded within range. The benchmark of 5Y, 10Y, 15Y and 20Y closed at mid yields of 5.23%, 6.44%, 6.42% and 6.96% respectively

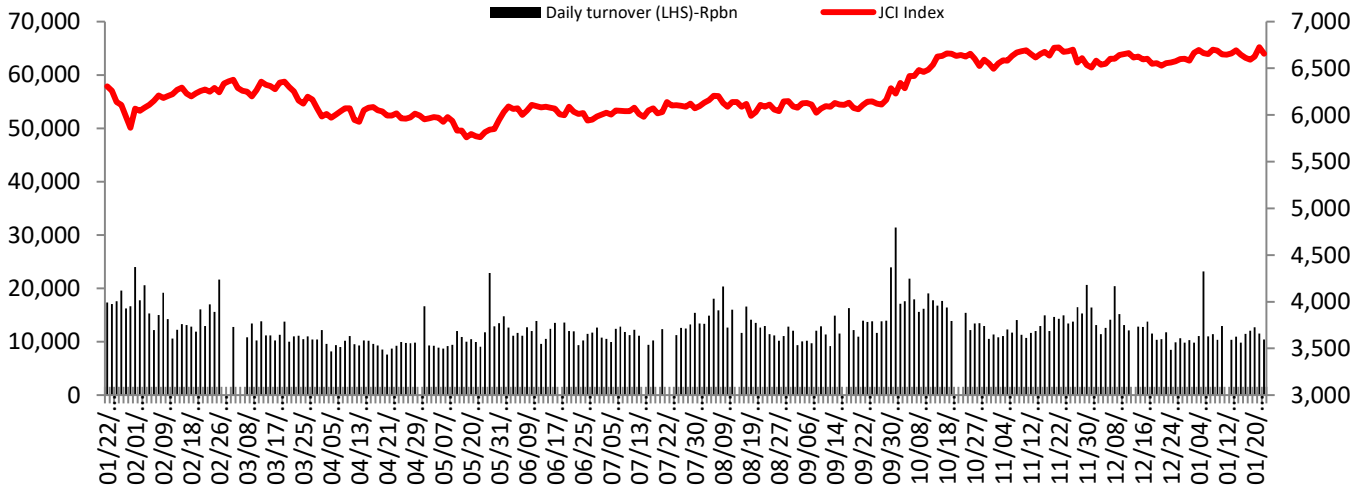


BNP PARIBAS
ASSET MANAGEMENT

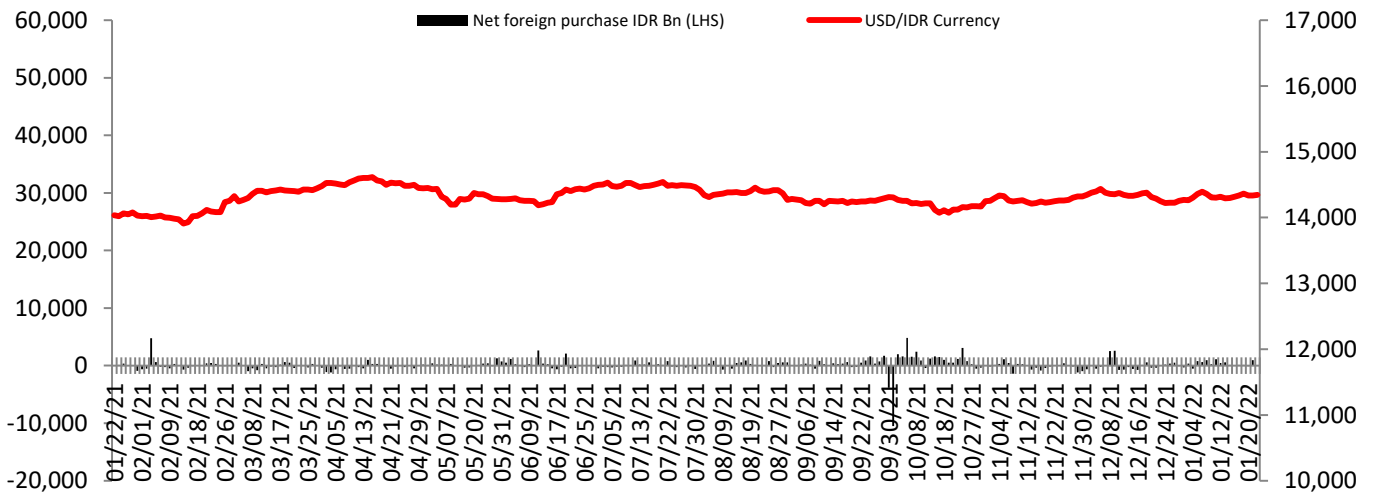
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GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	99.5	0.0	(1.4)	5Y
FR82	FR0082 Govt	99.5	(0.0)	(1.3)	10Y
FR80	FR0080 Govt	99.5	(0.0)		15Y
FR83	FR0083 Govt	101.7	0.2	(0.9)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,645.5	0.5	1.0	
Thailand	SET Index	1,640.5	0.4	(1.0)	
Korean Stock Exch.	KOSPI Index	2,663.3	1.9	(10.6)	
Straight Times	FSSTI Index	3,254.8	(0.2)	4.2	
Kuala Lumpur	KLCI Index	1,520.8	0.3	(3.0)	
Philippines	PCOMP Index	7,252.0	(0.3)	1.8	
Nikkei	NKY Index	26,717.3	2.1	(7.2)	
Hang Seng	HSI Index	23,550.1	(1.1)	0.7	
MSCI-Asia pacific	MXAP Index	181.5	(2.7)	(6.0)	
<u>Global Indices</u>					
Dow Jones	INDU Index	34,160.8	(0.0)	(6.0)	
S&P 500	SPX Index	4,326.5	(0.5)	(9.2)	
Nasdaq	CCMP Index	13,352.8	(1.4)	(14.7)	
FTSE 100	UKX Index	7,503.4	(0.7)	1.6	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,388.0	(0.0)	(0.9)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,383.9	0.3	0.9
3 month	IDSWT3M Index	14,383.5	0.2	(0.8)
6 month	IDSWT6M Index	14,384.2	0.4	(0.8)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,379.9	(0.0)	(0.5)
6 month	IDFWT6M Index	14,508.4	0.5	(0.9)
			(0.1)	(0.0)

*price as of 1/27/2022

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