



FOR PROFESSIONAL INVESTORS - 02/09/2022

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

REBOUNDED

JCI advanced and closed at 6,835 (+45 points or +0.66%) today. Shares across regional markets were positive. Meanwhile, foreign investors recorded net inflow of IDR 1.4Tn today and rupiah slightly strengthened to IDR 14,358/USD.

Banking stocks were mostly positive as BBKA (+2.91%), BMRI (+0.66%), BBRI (+0.23%), and BBNI (+1%) all in green, except PNB (-3.03%). Consumer names were mixed as KLBF (+0.61%) and ICBP (+0.58%) advanced, while GGRM (-1.29%), MYOR (-2.42%), and UNVR (-1%) corrected. Material stocks were positive as TPIA (+3.43%) and BRPT (+5.41%) all closed higher. Retailer names were mostly positive as AMRT (+3.67%), MAPI (+6.08%), and ERAA (+1.83%) all rose, except ACES (-2.01%). Other movers were CPRO (+20.93%), FREN (+4.88%), MSIN (-5.84%), and NATO (-4.52%).

Bank Indonesia (BI) noted declined forex reserves in Jan-22 to US\$141.3bn due to the coal export ban, from US\$144.9bn in Dec-21.

BOND MARKET

LACKLUSTER TRADING

Bond market opened wider as price quotation continued its upward movement from yesterday. Several buying activities were seen especially on middle tenor benchmark and non-benchmark series but the trade volumes were small until the trading session end. Stronger bond was in line with that in USD/IDR as the pair closed lower at 14,355. In the meantime, market are waiting for BI rate announcement scheduled to be released tomorrow and US CPI tonight

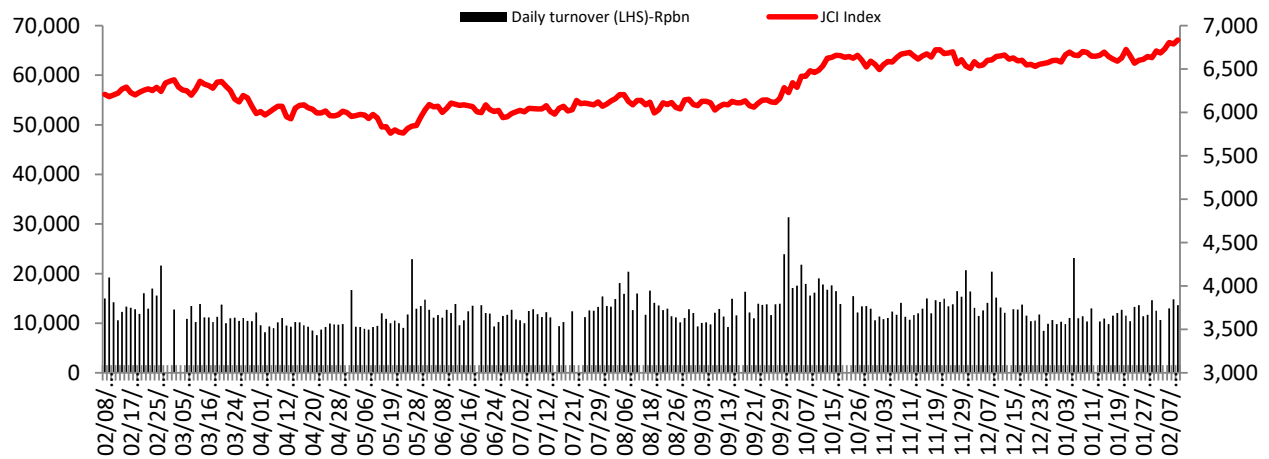


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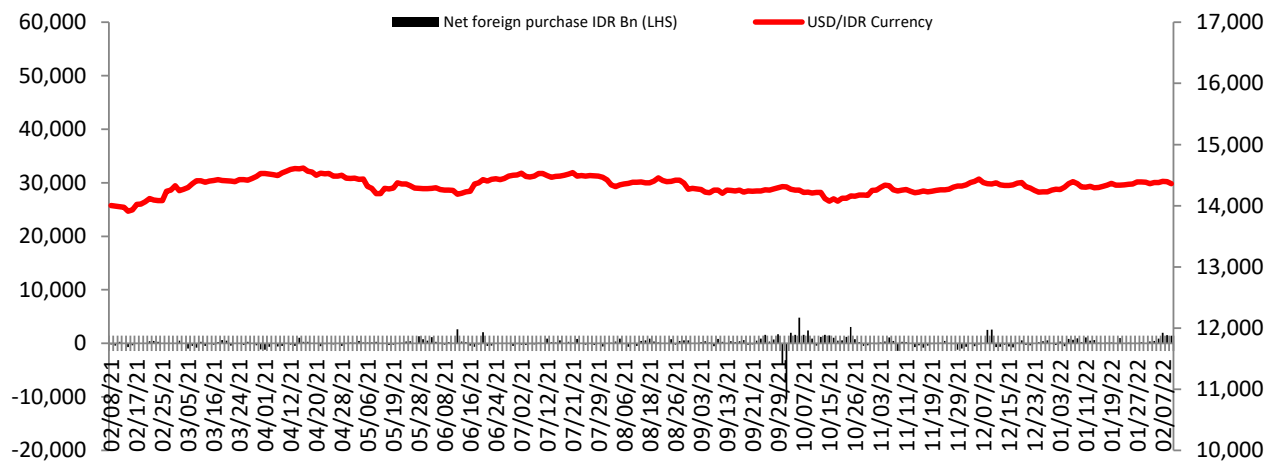
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GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



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EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	99.4	0.1	(1.5)	5Y
FR82	FR0082 Govt	99.3	0.2	(1.5)	10Y
FR80	FR0080 Govt	99.3	0.0		15Y
FR83	FR0083 Govt	101.9	(0.0)	(0.7)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,834.6	0.7	3.8	
Thailand	SET Index	1,703.2	1.1	2.7	
Korean Stock Exch.	KOSPI Index	2,768.9	0.8	(7.0)	
Straight Times	FSSTI Index	3,420.0	0.5	9.5	
Kuala Lumpur	KLCI Index	1,551.5	1.4	(1.0)	
Philippines	PCOMP Index	7,502.5	0.6	5.3	
Nikkei	NKY Index	27,579.9	1.1	(4.2)	
Hang Seng	HSI Index	24,830.0	2.1	6.1	
MSCI-Asia pacific	MXAP Index	187.6	(0.0)	(2.8)	
<u>Global Indices</u>					
Dow Jones	INDU Index	35,462.8	1.1	(2.4)	
S&P 500	SPX Index	4,521.5	0.8	(5.1)	
Nasdaq	CCMP Index	14,194.5	1.3	(9.3)	
FTSE 100	UKX Index	7,623.8	0.7	3.2	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,358.0	0.2	(0.7)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,382.8	(0.2)	0.9
3 month	IDSWT3M Index	14,380.0	(0.1)	(0.7)
6 month	IDSWT6M Index	14,404.3	0.2	(1.0)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,404.2	0.3	(0.7)
6 month	IDFWT6M Index	14,478.3	(0.1)	(0.7)
				(0.8)

*price as of 2/9/2022


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