



FOR PROFESSIONAL INVESTORS - 03/10/2026

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Rebound

JCI advanced and closed at 7,441 (+104 points or +1.41%) today. Shares across regional markets were positive. Meanwhile, foreign investors recorded net outflow of IDR 2.6Tn today and rupiah slightly strengthened to IDR 16,861/USD.

Banking stocks were mixed as BBCA (+1.45%), BMRI (+1.87%), and MEGA (+4.38%) closed higher, while BBNI (-0.7%) and BBRI (-0.28%) corrected. Consumer names were mostly positive as GGRM (+8.07%), UNVR (+3.46%), HMSP (+4.49%), and ICBP (+1.75%) all up, except INDF (-0.83%). Mining stocks were positive as ANTM (+5.24%), TINS (+12.28%), INCO (+4.12%), INDY (+8.4%), and ADRO (+1.28%) all inched higher. Pulp & paper names were positive as INKP (+9.3%) and TKIM (+9.46%) all advanced. Other movers were BRMS (+13.25%), DEWA (+12.2%), BSIM (-11.06%), and UNIC (-8.49%).

Bank Indonesia recorded Feb26 Consumer Confidence Index at 125.2, -1.4% MoM

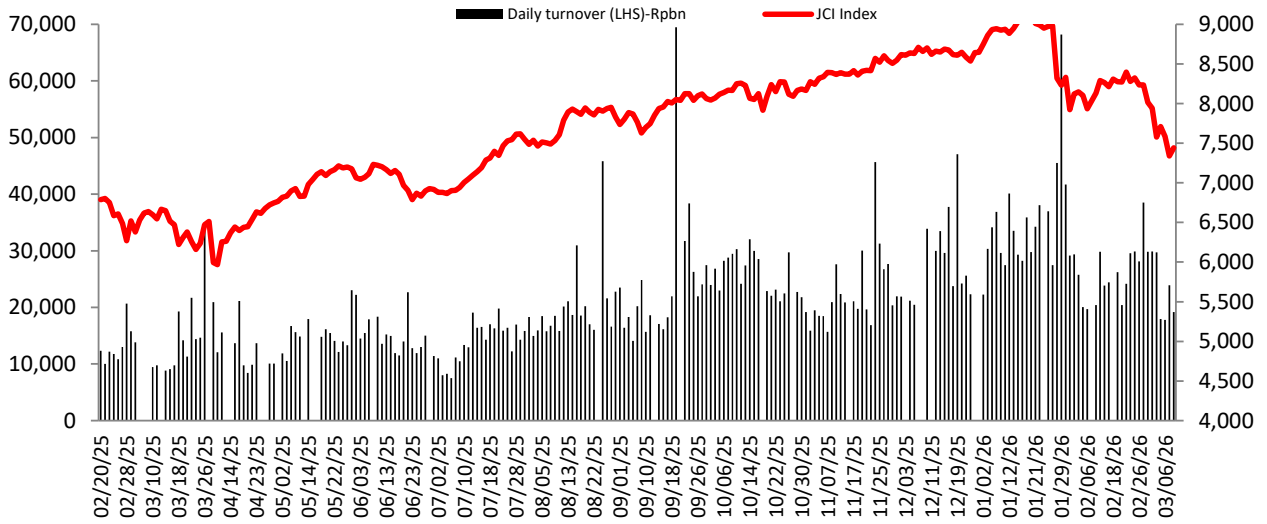
BOND MARKET

SUKUK AUCTION

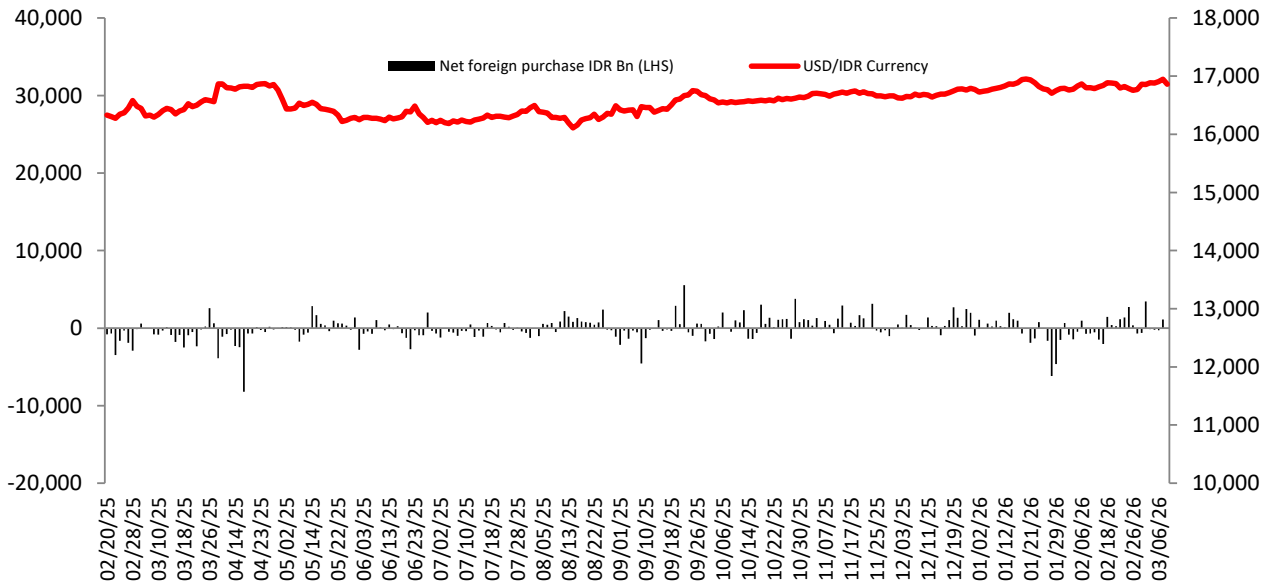
Indonesia bond market turned back positive today following the global sentiments. Rupiah start at 16,876 compare to yesterday closing at 16,949 and opened firmer with lower yield around 10 bps. As soon as market opened, we heard that 5Y FR109 and 10Y FR108 got taken at 99.5 (5.99%) and 98.8 (6.66%). In today sukuk auction, MoF receive interest gathering a total of IDR 29.98Tn incoming bids. MoF issued IDR 15Tn upsized from initial target IDR 11Tn. The series absorbed (against incoming bids) on the auction were IDR 1.2Tn (IDR 1.7Tn) 3mo SPN-S, IDR 1.65Tn (IDR 0.72Tn) 6mo SPN-S, IDR 7.75Tn (IDR 8.17Tn) 9mo SPNS, IDR 0.95Tn (IDR 2.76Tn) 4Y PBS40, IDR 0.95Tn (IDR 2.54Tn) 7Y PBSG2, IDR 0.35Tn (IDR 1.98Tn) 13Y PBS34, and IDR 2.15Tn (IDR 9.3Tn) 23Y PBS38 at cut off yields of 5.05%, 5.15%, 5.15%, 5.87%, 6.5%, 6.55%, and 6.79% respectively. Spot at 16,863.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	99.7	(0.0)	(0.6)	5Y
FR91	FR0091 Govt	100.6	(0.3)	(1.9)	10Y
FR93	FR0093 Govt	98.9	(0.2)	(2.5)	15Y
FR92	FR0092 Govt	103.1	(0.1)	(3.1)	20Y
PBS036	INDOIS 5 ½ 08/15/25	#N/A N/A	#VALUE!		15-8-2025
PBS003	INDOIS 6 01/15/27	100.6	(0.1)	(0.6)	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	103.5	#VALUE!	(1.7)	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	100.8	#VALUE!	(1.0)	15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	7,440.9	1.4	(13.9)	
Thailand	SET Index	1,405.8	1.6	11.6	
Korean Stock Exch.	KOSPI Index	5,532.6	5.3	31.3	
Straight Times	FSSTI Index	4,860.6	2.2	4.6	
Kuala Lumpur	KLCI Index	1,701.7	1.6	1.3	
Philippines	PCOMP Index	6,126.7	2.0	1.2	
Nikkei	NKY Index	54,248.4	2.9	7.8	
Hang Seng	HSI Index	25,959.9	2.2	1.3	
MSCI-Asia pacific	MXAP Index	235.7	(3.7)	3.5	
<u>Global Indices</u>					
Dow Jones	INDU Index	47,740.8	0.5	(0.7)	
S&P 500	SPX Index	6,796.0	0.8	(0.7)	
Nasdaq	CCMP Index	22,696.0	1.4	(2.3)	
FTSE 100	UKX Index	10,437.6	1.8	5.1	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	16,861.0	0.5	(1.0)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	16,971.1	0.3	1.5
3 month	IDSWT3M Index	16,968.4	0.3	(1.6)
6 month	IDSWT6M Index	16,976.4	0.4	(1.6)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	16,993.3	0.2	(1.6)
6 month	IDFWT6M Index	17,033.0	0.3	(1.6)

*price as of 3/9/2026

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