



FOR PROFESSIONAL INVESTORS - 04/01/2021

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

SLIGHT REBOUND

JCI slightly strengthened and closed at 6,011 (+26 points or +0.43%) today. Shares across regional markets were positive. Meanwhile, foreign investors recorded net outflow of IDR -1.2Tn today and rupiah was stabilized at IDR 14,525/USD.

Banking stocks were mixed as MEGA (+6.44%), BMRI (+0.81%), and BBKA (+0.16%) advanced, while BBNI (-0.87%) and BBRI (-2.5%) down. Consumer names were mixed as UNVR (+0.76%) and INDF (+1.89%) closed higher, while KLBF (-1.27%), MYOR (-2.29%), and ICBP (-2.72%) declined. Pulp & paper stocks were positive as TKIM (+3.84%) and INKP (+1.67%) all closed higher. Telco names were mixed as FREN (+3.9%) and ISAT (+1.99%) advanced, while TLKM (-0.88%) declined. Other movers were FILM (+24.38%), EMTK (+7.93%), MPRO (-6.9%), and POLL (-6.54%).

Indonesia's Markit Manufacturing PMI was recorded at 53.2 in Mar 2021 (prev: 50.9) - reaching an all-time high.

BOND MARKET

CLOSED THE WEEK HIGHER

Indonesia bond market closed the week with lower yield around 5 – 10 bps. Buying interest from mixed players remains thick in the air especially on 10Y and 20Y areas. We did see some profit takers came in to the market in the second session, however the sentiment still positive throughout the day. The yield curve closed slightly lower with benchmark series of 5Y/10Y/15Y/20Y closed at mid-yield 5.80%/6.66%/6.59%/7.35%%

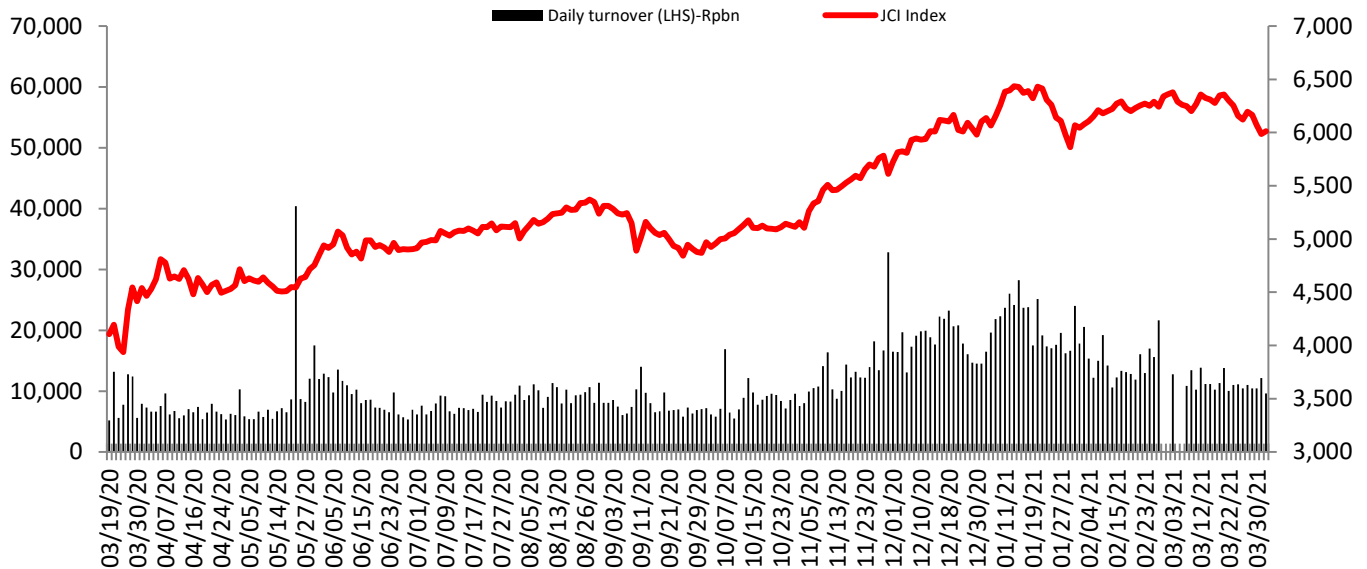


BNP PARIBAS
ASSET MANAGEMENT

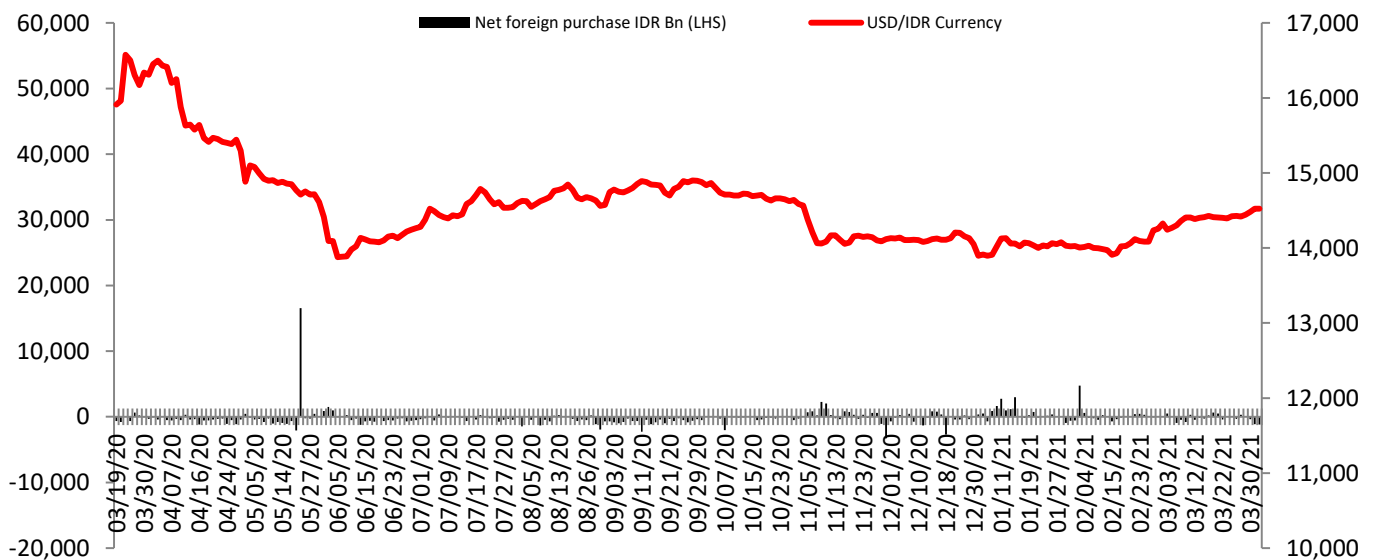
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GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	98.6	0.2	(3.0)	5Y
FR82	FR0082 Govt	98.8	0.6	(5.7)	10Y
FR80	FR0080 Govt	96.7	0.2		15Y
FR83	FR0083 Govt	101.0	0.6	(8.8)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,011.5	0.4	0.5	
Thailand	SET Index	1,595.1	0.5	10.1	
Korean Stock Exch.	KOSPI Index	3,087.4	0.8	7.4	
Straight Times	FSSTI Index	3,181.7	0.5	11.9	
Kuala Lumpur	KLCI Index	1,582.6	0.6	(2.7)	
Philippines	PCOMP Index	6,443.1	(1.6)	(9.8)	
Nikkei	NKY Index	29,388.9	0.7	7.1	
Hang Seng	HSI Index	28,938.7	2.0	6.3	
MSCI-Asia pacific	MXAP Index	203.6	(0.7)	1.8	
<u>Global Indices</u>					
Dow Jones	INDU Index	32,981.6	(0.3)	7.8	
S&P 500	SPX Index	3,972.9	0.4	5.8	
Nasdaq	CCMP Index	13,246.9	1.5	2.8	
FTSE 100	UKX Index	6,743.4	0.4	4.4	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,525.0	0.0	(3.3)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,587.5	0.7	3.5
3 month	IDSWT3M Index	14,585.4	0.6	(3.5)
6 month	IDSWT6M Index	14,596.7	0.7	(3.5)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,608.4	0.5	(3.2)
6 month	IDFWT6M Index	14,763.3	1.1	(2.4)
				(2.4)

*price as of 3/31/2021



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