



FOR PROFESSIONAL INVESTORS - 04/26/2022

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

RECOVER

JCI slightly strengthened and closed at 7,232 (+16 points or +0.22%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net inflow of IDR 1.2Tn today and rupiah slightly strengthened to IDR 14,411/USD.

Banking stocks were mostly positive as BBRI (+2.07%), BBKA (+1.56%), BMRI (+1.52%), and BBNI (+1.05%) all closed higher, except BBTN (-1.61%). Consumer names were positive as UNVR (+5.42%), MYOR (+7.36%), KLBF (+1.25%), ICBP (+2.02%), and GGRM (+1.63%) all inched higher. Mining stocks were negative as ITMG (-1.87%), PTBA (-1.62%), ADRO (-1.56%), ANTM (-4.58%), and INCO (-6.8%) all closed lower. Poultry names were positive as CPIN (+2.13%), JPFA (+6.57%), and MAIN (+2.38%) all in green. Other movers were SMGR (+7.11%), BFIN (+5.62%), BBYB (-6.99%), and HRUM (-6.92%).

Bank Indonesia noted that the value of e-commerce transactions in 1Q22 grew by 19.8% YoY and volume also rose 38.4% YoY, in line with the increase in online public spending and many marketing strategies in the marketplace.

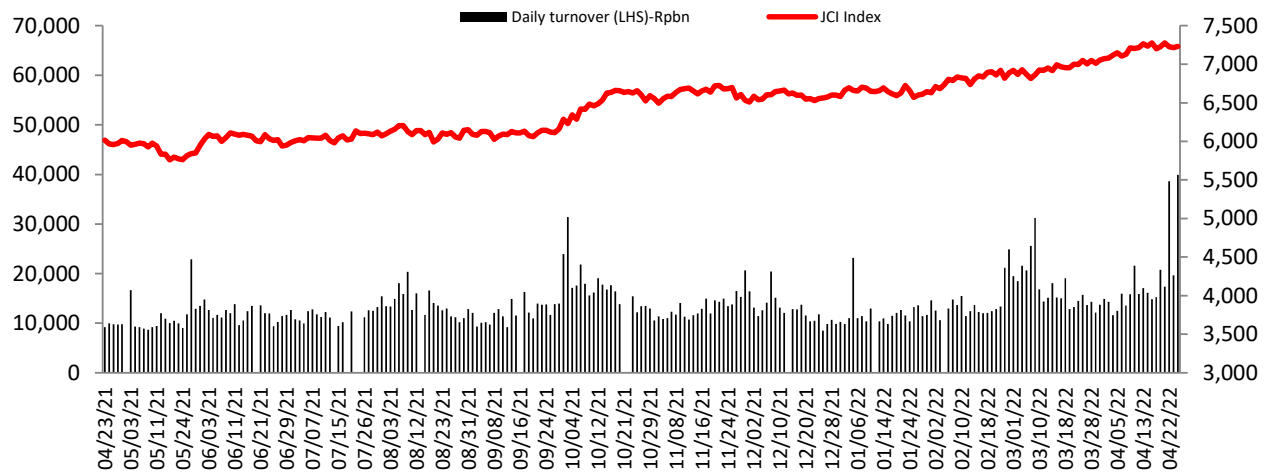
BOND MARKET

BETTER SENTIMENT

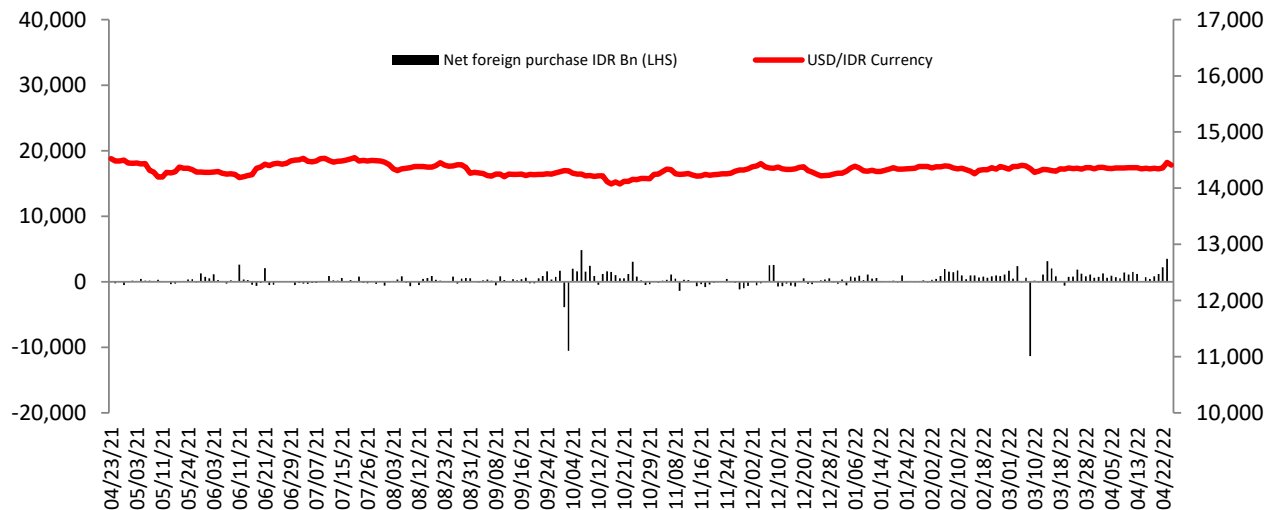
Indonesia bond market closed the day with better sentiment. After bond market opened in wide spread, market players was seen biddish throughout the day with yields moved lower by 2 – 4 bps. Some local players was heard collecting in belly curve. Market trading was particularly active on 5Y FR90 and 10Y FR91 which remained as the most actively traded bonds for the day. The 5Y FR90 and 10Y FR91 traded as high as 95.4 (6.21%) and 95.7 (6.98%).

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



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EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	95.1	(0.0)	(5.8)	5Y
FR82	FR0082 Govt	95.6	0.2	(5.1)	10Y
FR80	FR0080 Govt	94.2	0.1		15Y
FR83	FR0083 Govt	98.4	0.1	(4.1)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	7,232.2	0.2	9.9	
Thailand	SET Index	1,673.3	(0.1)	0.9	
Korean Stock Exch.	KOSPI Index	2,668.3	0.4	(10.4)	
Straight Times	FSSTI Index	3,331.5	(0.2)	6.7	
Kuala Lumpur	KLCI Index	1,596.7	0.4	1.9	
Philippines	PCOMP Index	6,980.0	(0.6)	(2.0)	
Nikkei	NKY Index	26,700.1	0.4	(7.3)	
Hang Seng	HSI Index	19,934.7	0.3	(14.8)	
MSCI-Asia pacific	MXAP Index	165.9	(2.1)	(14.1)	
<u>Global Indices</u>					
Dow Jones	INDU Index	34,049.5	0.7	(6.3)	
S&P 500	SPX Index	4,296.1	0.6	(9.9)	
Nasdaq	CCMP Index	13,004.9	1.3	(16.9)	
FTSE 100	UKX Index	7,427.4	0.6	0.6	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,411.0	0.3	(1.1)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,448.3	0.6	1.3
3 month	IDSWT3M Index	14,460.2	0.7	(1.3)
6 month	IDSWT6M Index	14,460.0	0.7	(1.4)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,494.4	0.5	(1.3)
6 month	IDFWT6M Index	14,944.5	3.5	(3.9)
			(0.8)	(2.1)

*price as of 4/26/2022


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