



FOR PROFESSIONAL INVESTORS - 09/06/2021

# DAILY REPORT

## INDONESIA MARKET WRAP

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### EQUITY MARKET

#### FLAT

JCI was flat and closed at 6,127 (+0 points or +0%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net inflow of IDR 367Bn today and rupiah slightly strengthened to IDR 14,223/USD.

Banking stocks were mixed as BMRI (+1.22%) and MEGA (+0.97%) inched higher, while BDMN (-2.23%), BBCA (-0.38%), and BBRI (-2.04%) closed lower. Consumer names were mixed as KLBF (+2.78%), ICBP (+0.59%), and UNVR (+0.24%) up, while SIDO (-0.63%) and INDF (-0.77%) retreated. Construction stocks were positive as WIKA (+13.16%), WSKT (+9.88%), PTPP (+12.5%), and ADHI (+13.51%) all in green. Properties names were positive as CTRA (+3.83%), SMRA (+3.55%), PWON (+1.75%), and LPKR (+3.7%) all closed higher. Other movers were MPRO (+23.47%), SUPR (+19.57%), TIFA (-33.53%), and BINA (-5.2%).

Indonesia lowers tax on interest earned from holding bonds for domestic investors to 10%, from previously 15%. Policy is meant to further develop and deepen the bond market, as well as create a level playing field between investors, according to the regulation that comes into force Aug. 30

### BOND MARKET

#### FLAT TRADING DAY

It was slow day for the bond market with no supportive catalyst was seen. Overall market was relatively quiet throughout the day with small trade done in middle series. Market players were defensive and stay sidelined amidst US labor day holiday today. The benchmark series of 5, 10, 15 and 20Y closed at mid-yield of 5.04%, 6.08%, 6.28% and 6.83% respectively.

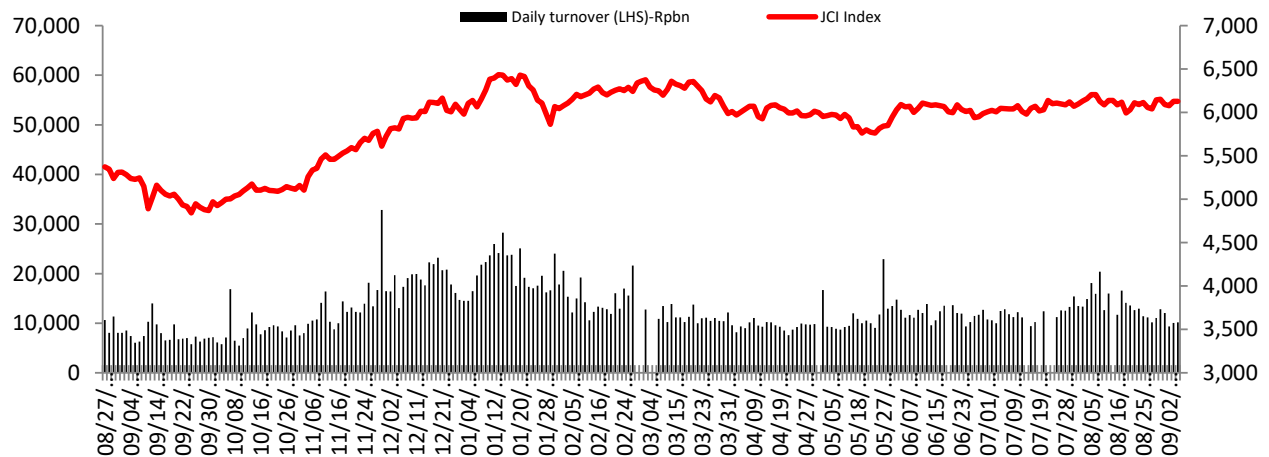


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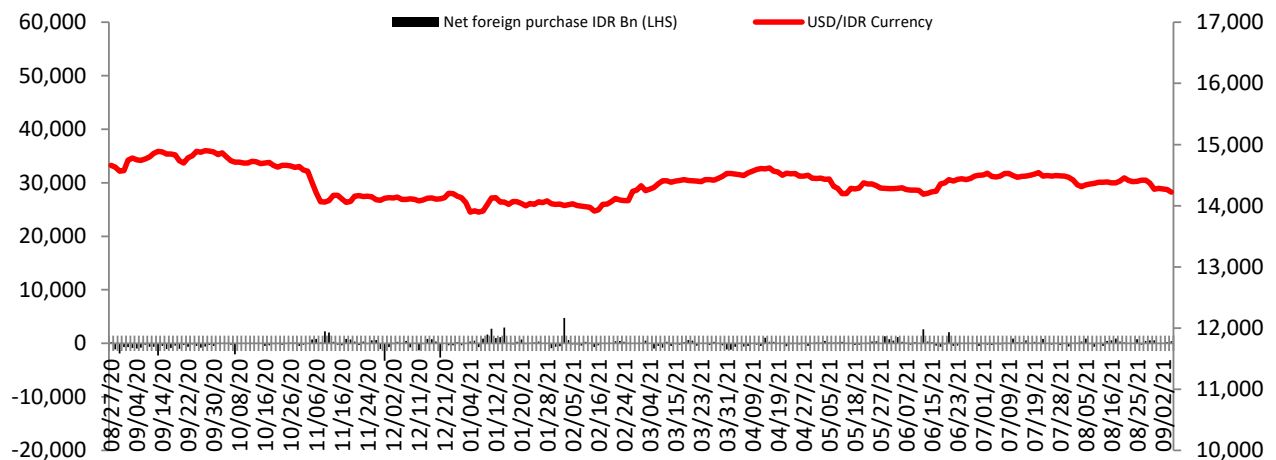
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## GRAPHS & TABLES

### JCI & DAILY TURNOVER



### IDR & NET FOREIGN PURCHASES



## EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	101.9	(0.0)	0.2	5Y
FR82	FR0082 Govt	102.9	0.0	(1.7)	10Y
FR80	FR0080 Govt	99.7	0.1		15Y
FR83	FR0083 Govt	107.0	(0.0)	(3.4)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,126.9	0.0	2.5	
Thailand	SET Index	1,648.4	(0.1)	13.7	
Korean Stock Exch.	KOSPI Index	3,203.3	0.1	11.5	
Straight Times	FSSTI Index	3,101.1	0.6	9.0	
Kuala Lumpur	KLCI Index	1,581.6	(0.5)	(2.8)	
Philippines	PCOMP Index	6,877.1	(0.3)	(3.7)	
Nikkei	NKY Index	29,659.9	1.8	8.1	
Hang Seng	HSI Index	26,163.6	1.0	(3.9)	
MSCI-Asia pacific	MXAP Index	205.0	0.9	2.5	
<u>Global Indices</u>					
Dow Jones	INDU Index	35,369.1	(0.2)	15.6	
S&P 500	SPX Index	4,535.4	(0.0)	20.7	
Nasdaq	CCMP Index	15,363.5	0.2	19.2	
FTSE 100	UKX Index	7,182.7	0.6	11.2	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,223.0	0.3	(1.2)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,261.2	(0.0)	1.2
3 month	IDSWT3M Index	14,290.0	0.1	(1.4)
6 month	IDSWT6M Index	14,281.3	(0.1)	(1.3)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,299.3	(0.2)	(1.0)
6 month	IDFWT6M Index	14,367.6	(0.2)	0.3

\*price as of 9/3/2021


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