

FOR PROFESSIONAL INVESTORS - 10/15/2022

# DAILY REPORT

## INDONESIA MARKET WRAP

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### EQUITY MARKET

#### Lower Again

JCI weakened and closed at 6,815 (-66 points or -0.96%) today. Shares across regional markets were positive. Meanwhile, foreign investors recorded net outflow of IDR 426Bn today and rupiah slightly weakened to IDR 15,423/USD.

Banking stocks were mostly negative as BBKA (-0.3%), BMRI (-0.79%), BBNI (-3.71%), and BBRI (-1.84%) all down, except MEGA (+5.96%). Consumer names were mixed as MYOR (+5.88%) and HMSP (+2.17%) in green, while UNVR (-0.62%), KLBF (-0.81%), and ICBP (-1.69%) closed lower. Poultry stocks were negative as MAIN (-4.46%), JPFA (-2.11%), and CPIN (-3.2%) all corrected. Telco names were negative as EXCL (-3.64%), ISAT (-4.92%), and TLKM (-0.23%) all closed lower. Other movers were PNIN (+9.49%), BRMS (+5.44%), ARTO (-6.94%), and BUMI (-4.14%).

Minister of Investment reported that Indonesia's investment realization so far has reached Rp584.6tn. This achievement has reached 48.7% of the 2022 target of Rp1,200tn, higher than the 2021 target of Rp901tn.

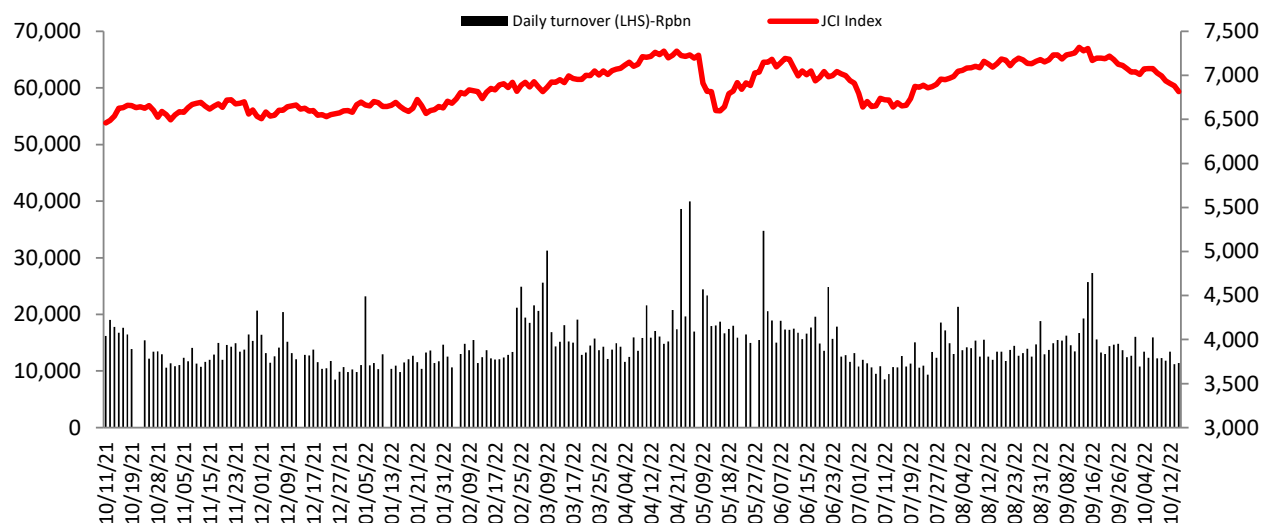
### BOND MARKET

#### SLIGHTLY WEAKER

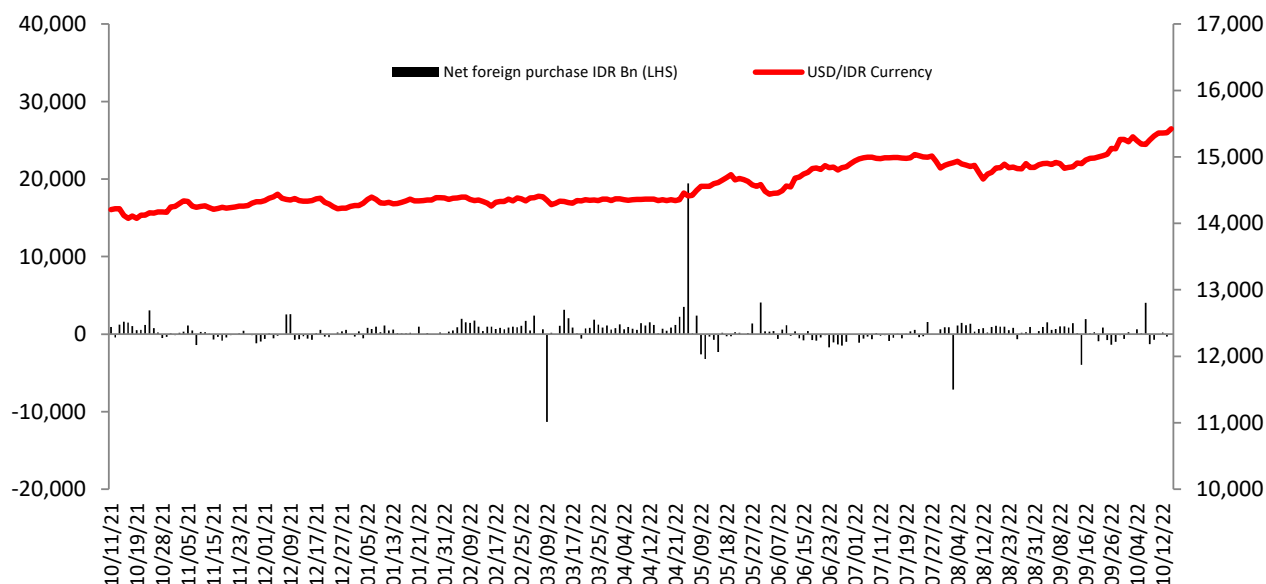
IDR bonds opened unchanged from yesterday's level despite hotter than expected CPI data overnight. The morning session saw a quiet market with prices moved within range. Sentiment went a bit weaker on the afternoon session when selling activities heard in the long end which was suspected posted by foreign players. Some supportive bids were seen but not enough to halt the yield upward movement. The yield of 5/10/15/20Y benchmark closed the day at mid-yield of 6.95%/7.35%/7.31%/7.39% respectively.

## GRAPHS & TABLES

### JCI & DAILY TURNOVER



### IDR & NET FOREIGN PURCHASES



## EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	93.2	(0.0)	(7.6)	5Y
FR82	FR0082 Govt	93.5	(0.1)	(7.3)	10Y
FR80	FR0080 Govt	91.6	(0.2)		15Y
FR83	FR0083 Govt	97.8	(0.1)	(4.7)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,814.5	(1.0)	3.5	
Thailand	SET Index	1,560.8	(0.1)	(5.8)	
Korean Stock Exch.	KOSPI Index	2,212.6	2.3	(25.7)	
Straight Times	FSSTI Index	3,046.7	0.2	(2.5)	
Kuala Lumpur	KLCI Index	1,388.2	1.1	(11.4)	
Philippines	PCOMP Index	5,904.8	0.2	(17.1)	
Nikkei	NKY Index	27,090.8	3.3	(5.9)	
Hang Seng	HSI Index	16,587.7	1.2	(29.1)	
MSCI-Asia pacific	MXAP Index	135.8	(1.2)	(29.7)	
<u>Global Indices</u>					
Dow Jones	INDU Index	30,038.7	2.8	(17.3)	
S&P 500	SPX Index	3,669.9	2.6	(23.0)	
Nasdaq	CCMP Index	10,649.2	2.2	(31.9)	
FTSE 100	UKX Index	6,919.9	1.0	(6.3)	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	15,423.0	(0.4)	(7.6)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	15,350.0	(0.2)	7.6
3 month	IDSWT3M Index	15,360.3	(0.1)	(7.6)
6 month	IDSWT6M Index	15,355.0	(0.1)	(7.6)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	15,376.8	(0.1)	(7.5)
6 month	IDFWT6M Index	15,433.0	0.5	(7.3)
			(0.1)	(7.4)

\*price as of 10/14/2022

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