

FOR PROFESSIONAL INVESTORS - 07/05/2023

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Stronger

JCI advanced and closed at 6,719 (+37 points or +0.56%) today. Shares across regional markets were negative. Meanwhile, foreign investors recorded net inflow of IDR 206Bn today and rupiah slightly weakened to IDR 15,015/USD.

Banking stocks were mostly positive as BMRI (+0.48%), PNB (+9.21%), BBNI (+0.55%), and MEGA (+0.5%) all inched higher, except BBTN (-0.76%). Consumer names were mixed as KLB (+1.26%), MYOR (+3.05%), and INDF (+0.68%) inched higher, while UNVR (-0.46%) and GGRM (-1.27%) down. Mining stocks were positive as ADRO (+3.42%), INDY (+6.12%), PTBA (+1.83%), INCO (+1.2%), and ANTM (+0.76%) all rose. Infra names were positive as TOWR (+3.26%), JSMR (+2.87%), TBIG (+1%), and PGAS (+0.37%) all advanced. Other movers were ESSA (+8.62%), MDKA (+4.35%), RAJA (-8.87%), and SSIA (-5.7%).

Outstanding financing for P2P lending per 5M23 reached IDR51.46tn (+28.11% YoY). West Java made up the majority of P2P loans at IDR13.8tn (26.8% to total) whilst Jakarta made up IDR10.5tn (20.4% to total) with both regions combining for 47.2% of total financing.

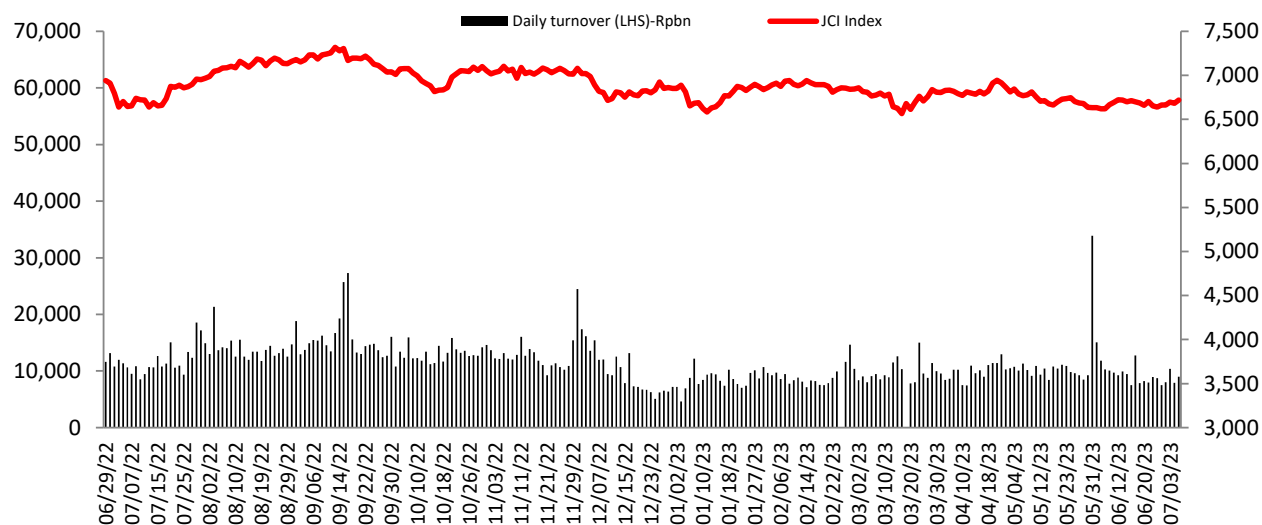
BOND MARKET

NOTHING CHANGE

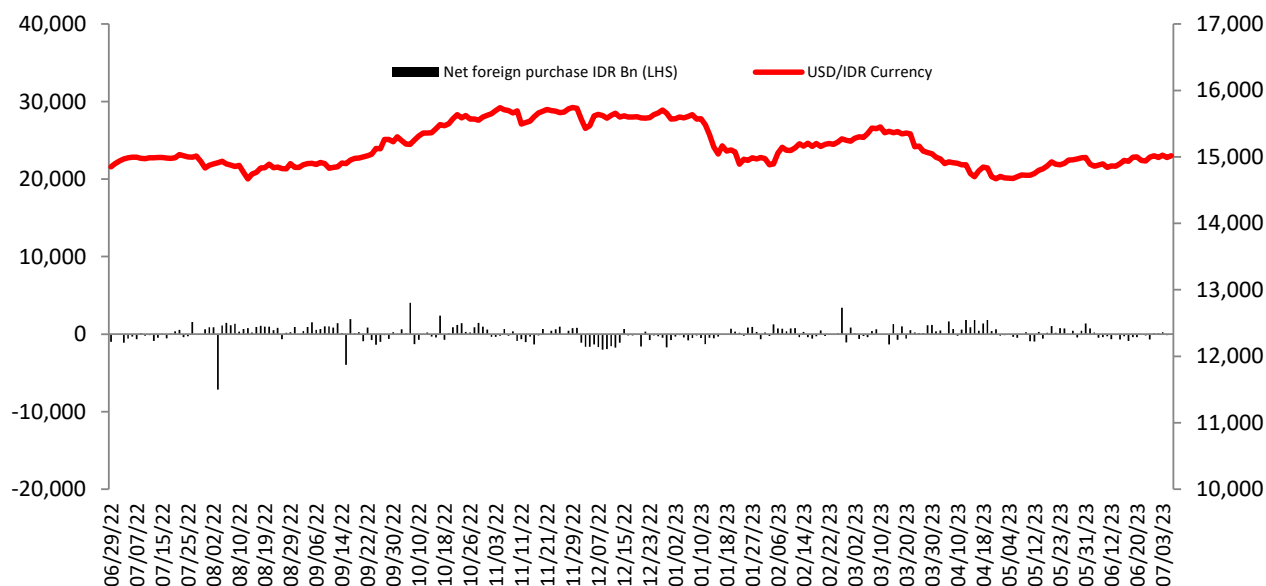
The bond market opened the day unchanged. IDR bond prices moved range bound throughout the day with Rupiah traded remained stable. Trading concentrated on mid to long maturities while the other part of the yield curve was quoted within range. In the absence of catalyst, market players put on defensive stance. The benchmark series remain as market's favorite. The benchmark series 10Y/15Y/20Y closed at mid-yield of 6.15%/6.29%/6.41% respectively.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	98.2	(0.0)	2.1	5Y
FR82	FR0082 Govt	100.8	0.0	4.6	10Y
FR80	FR0080 Govt	100.0	0.1	3.2	15Y
FR83	FR0083 Govt	105.5	(0.1)	5.2	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,719.0	0.6	(1.9)	
Thailand	SET Index	1,508.4	(0.5)	(9.6)	
Korean Stock Exch.	KOSPI Index	2,579.0	(0.6)	15.3	
Straight Times	FSSTI Index	3,185.4	(0.6)	(2.0)	
Kuala Lumpur	KLCI Index	1,389.9	(0.2)	(7.1)	
Philippines	PCOMP Index	6,512.4	(0.0)	(0.8)	
Nikkei	NKY Index	33,338.7	(0.3)	27.8	
Hang Seng	HSI Index	19,110.4	(1.6)	(3.4)	
MSCI-Asia pacific	MXAP Index	165.8	0.1	6.4	
<u>Global Indices</u>					
Dow Jones	INDU Index	34,418.5	0.0	3.8	
S&P 500	SPX Index	4,455.6	0.1	16.0	
Nasdaq	CCMP Index	13,816.8	0.2	32.0	
FTSE 100	UKX Index	7,477.5	(0.6)	0.3	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	15,015.0	(0.1)	3.7
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	15,014.0	(0.1)	(4.5)
3 month	IDSWT3M Index	15,035.0	0.0	3.5
6 month	IDSWT6M Index	15,024.8	0.2	3.6
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	15,041.4	(45.4)	3.4
6 month	IDFWT6M Index	15,065.0	0.3	3.7

*price as of 7/4/2023

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