



FOR PROFESSIONAL INVESTORS - 05/28/2021

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

HOLDING UP

JCI slightly strengthened and closed at 5,849 (+7 points or +0.12%) today. Shares across regional markets were mostly positive. Meanwhile, foreign investors recorded net inflow of IDR 1.3Tn today and rupiah was stabilized at IDR 14,285/USD.

Banking stocks were mostly positive as BBRI (+3.04%), BBKA (+1.12%), BMRI (+0.87%), and BBNI (+0.97%) all closed higher, except BDMN (-0.85%). Consumer names were mostly negative as INDF (-0.4%), ICBP (-1.81%), HMSP (-1.16%), and UNVR (-0.86%) all down, except KLBF (+1.41%). Telco stocks were negative as FREN (-1.11%), EXCL (-1.26%), and TLKM (-3.25%) all retreated. Infra names were mixed as PGAS (+0.89%) and JSMR (+0.78%) advanced, while TBIG (-1.65%) and TOWR (-5.24%) corrected. Other movers were HERO (+24.91%), SCMA (+9.38%), SUPR (-6.77%), and BMAS (-6.74%).

Indonesia to impose curbs on all provinces due to rising cases. The movement restrictions, known as PPKM, in 34 provinces will last for two weeks starting June 1, according to the Coordinating Ministry for Economic Affairs in a statement on Thursday 27 May.

BOND MARKET

WITHIN RANGE

The mixed sentiment was seen in the bond market today with the bond price opened around the same level as yesterday's closing. We witnessed several sporadic activity although the volume was very limited. Overall, IDR bonds yield higher 1 – 2 bps compared to yesterday closing, but IDR bonds still traded within range. The benchmark of 5Y, 10Y and 15Y closed at mid yields of 5.52%, 6.43% and 6.35% respectively. Spot closed at 14310.

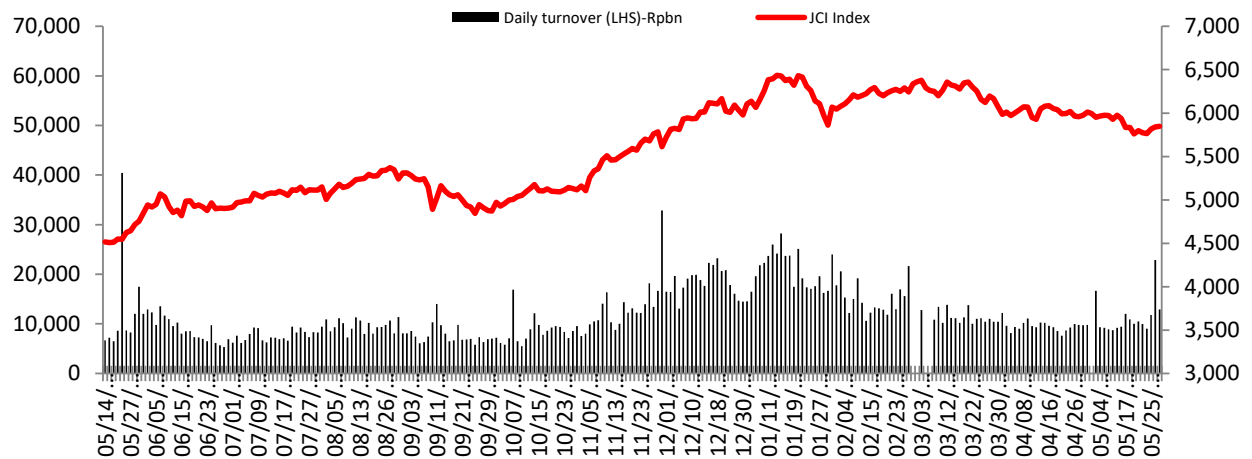


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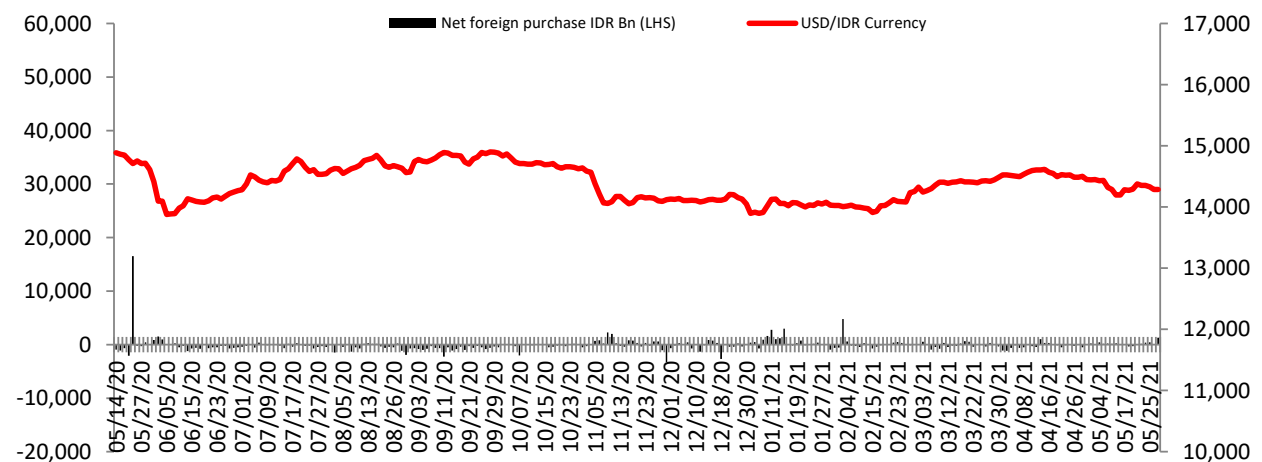
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GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	99.9	0.1	(1.8)	5Y
FR82	FR0082 Govt	100.5	(0.0)	(4.0)	10Y
FR80	FR0080 Govt	99.3	0.0		15Y
FR83	FR0083 Govt	103.9	(0.0)	(6.2)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	5,848.6	0.1	(2.2)	
Thailand	SET Index	1,582.0	(0.1)	9.2	
Korean Stock Exch.	KOSPI Index	3,188.7	0.7	11.0	
Straight Times	FSSTI Index	3,178.5	0.4	11.8	
Kuala Lumpur	KLCI Index	1,594.4	0.0	(2.0)	
Philippines	PCOMP Index	6,674.5	0.1	(6.5)	
Nikkei	NKY Index	29,149.4	2.1	6.2	
Hang Seng	HSI Index	29,124.4	0.0	7.0	
MSCI-Asia pacific	MXAP Index	206.6	(0.3)	3.3	
<u>Global Indices</u>					
Dow Jones	INDU Index	34,464.6	0.4	12.6	
S&P 500	SPX Index	4,200.9	0.1	11.8	
Nasdaq	CCMP Index	13,736.3	(0.0)	6.6	
FTSE 100	UKX Index	7,038.5	0.3	8.9	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,285.0	0.0	(1.6)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,319.5	(0.3)	1.6
3 month	IDSWT3M Index	14,315.0	(0.2)	(1.6)
6 month	IDSWT6M Index	14,330.9	(0.2)	(1.6)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,361.6	(0.1)	(1.4)
6 month	IDFWT6M Index	14,431.9	(0.1)	(0.1)

*price as of 5/27/2021


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