



FOR PROFESSIONAL INVESTORS - 10/29/2025

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Pushing Higher

JCI advanced and closed at 8,166 (+74 points or +0.91%) today. Shares across regional markets were mostly positive. Meanwhile, foreign investors recorded net inflow of IDR 3.8Tn today and rupiah was stabilized at IDR 16,619/USD.

Banking stocks were positive as BBKA (+3.93%), BMRI (+3.1%), BBRI (+1.04%), BBNI (+1.6%), and BBTN (+3.35%) all rose. Consumer names were mixed as UNVR (+3.61%), MYOR (+4.91%), and GGRM (+4.93%) rose, while ICBP (-0.85%) and INDF (-1%) corrected. Mining stocks were positive as ADRO (+8.4%), ANTM (+3.23%), TINS (+3.92%), INCO (+2.71%), and INDY (+3.4%) all advanced. Telco names were mixed as EXCL (+4.94%) rose, while ISAT (-2.31%) and TLKM (-3.24%) down. Other movers were BUVA (+15.49%), MDKA (+13.36%), TOBA (-15%), and BULL (-14.52%).

The National Nutrition Agency stated that the Free Nutritious Meals program has reached 39.2mn recipients (47.3% of the target) with budget absorption reaching Rp35tn (49.3% of the target).

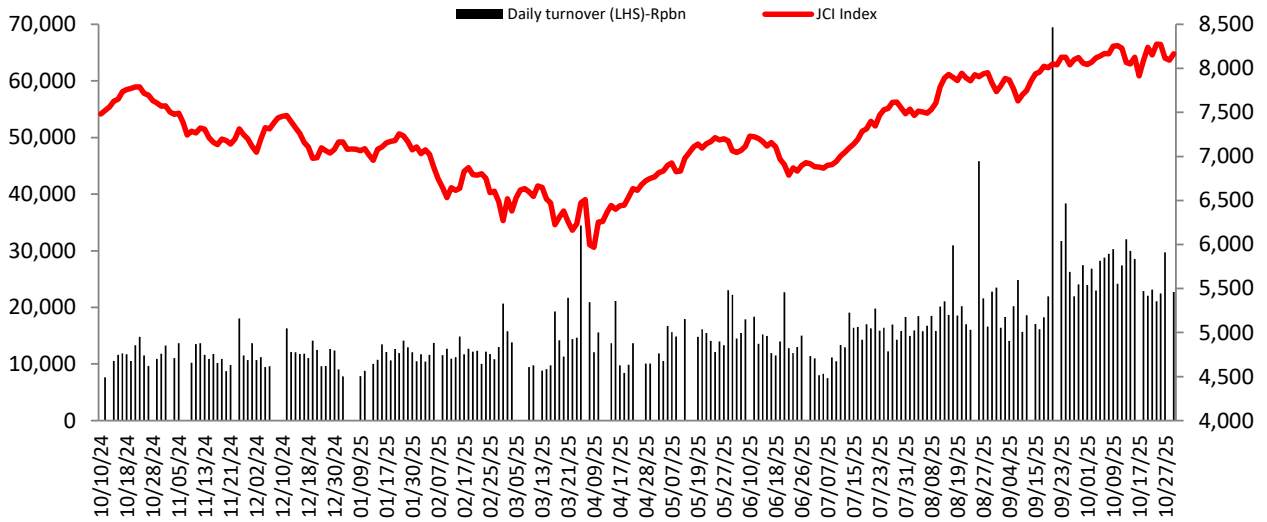
BOND MARKET

FLAT TRADING DAY

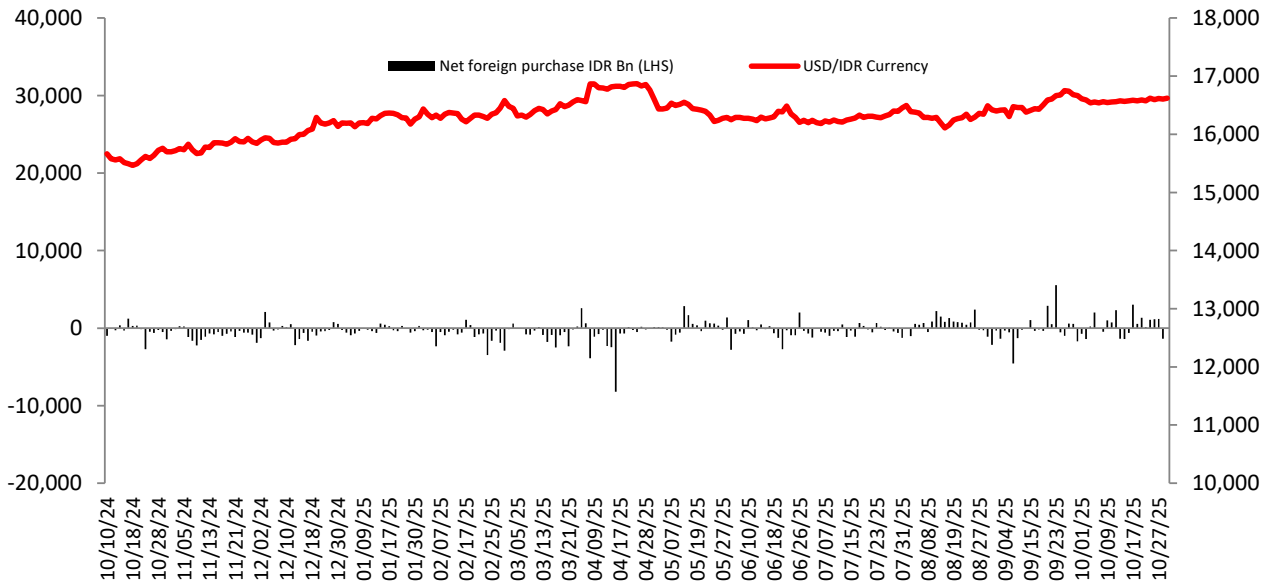
It was slow day for the bond market ahead of FOMC tonight. Overall market was relatively quiet throughout the day with small trade done in middle series from both offshore and onshore names. We heard BI bidding on secondary market near market closing. The benchmark series of 5, 10, 15 and 20Y closed at mid-yield of 5.39%, 6%, 6.32% and 6.47% respectively.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	100.5	(0.0)	4.5	5Y
FR91	FR0091 Govt	103.3	(0.1)	7.2	10Y
FR93	FR0093 Govt	101.7	0.0	7.3	15Y
FR92	FR0092 Govt	107.1	0.2	6.9	20Y
PBS036	INDOIS 5 ¼ 08/15/25	#N/A N/A	#VALUE!		15-8-2025
PBS003	INDOIS 6 01/15/27	101.4	(0.0)	3.6	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	105.3	0.1		15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	102.1	0.0		15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	8,166.2	0.9	15.3	
Thailand	SET Index	1,316.6	0.2	(6.0)	
Korean Stock Exch.	KOSPI Index	4,081.2	1.8	70.1	
Straight Times	FSSTI Index	4,439.2	(0.3)	17.2	
Kuala Lumpur	KLCI Index	1,611.5	(0.1)	(1.9)	
Philippines	PCOMP Index	5,963.8	0.2	(8.7)	
Nikkei	NKY Index	51,307.7	2.2	28.6	
Hang Seng	HSI Index	26,346.1	(0.3)	31.3	
MSCI-Asia pacific	MXAP Index	228.8	(0.4)	26.0	
<u>Global Indices</u>					
Dow Jones	INDU Index	47,706.4	0.3	12.1	
S&P 500	SPX Index	6,890.9	0.2	17.2	
Nasdaq	CCMP Index	23,827.5	0.8	23.4	
FTSE 100	UKX Index	9,729.2	0.3	19.0	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	16,619.0	(0.1)	(3.1)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	16,620.3	(0.0)	2.3
3 month	IDSWT3M Index	16,620.0	(0.1)	(2.9)
6 month	IDSWT6M Index	16,621.8	(0.1)	(3.0)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	16,636.8	0.0	(2.9)
6 month	IDFWT6M Index	16,650.5	0.0	(2.6)

*price as of 10/28/2025

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