



FOR PROFESSIONAL INVESTORS - 02/09/2023

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

RETREATED

JCI weakened and closed at 6,897 (-43 points or -0.62%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net inflow of IDR 717Bn today and rupiah was stabilized at IDR 15,095/USD.

Banking stocks were positive as BBKA (+0.85%), BBRI (+0.42%), BMRI (+0.49%), MEGA (+2.22%), and BBNI (+0.79%) all rose. Consumer names were mixed as GGRM (+6.63%) and HMSP (+3.33%) inched higher, while MYOR (-0.82%), INDF (-0.37%), and UNVR (-2.09%) closed lower. Telco stocks were negative as FREN (-1.45%), EXCL (-1.75%), and TLKM (-1.82%) all closed lower. Mining names were negative as INDY (-2.55%), ANTM (-0.89%), INCO (-1.72%), ITMG (-2.01%), and ADRO (-2.74%) all down. Other movers were TUGU (+18.44%), ESSA (+4.19%), BBYB (-6.9%), and EMTK (-6.84%).

Consumer confidence index rose to 123.0 in Jan-23 from 119.9 in Dec-22, driven by the increase in consumer expectation index to 133.9 after seeing it slightly declined to 127.3 in Dec-22.

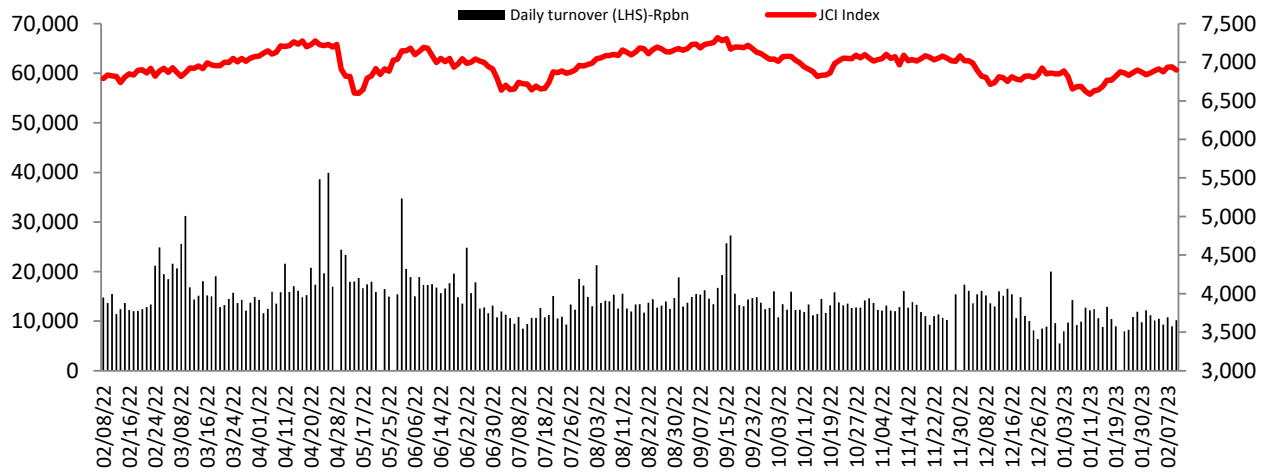
BOND MARKET

MIXED TRADING DAY

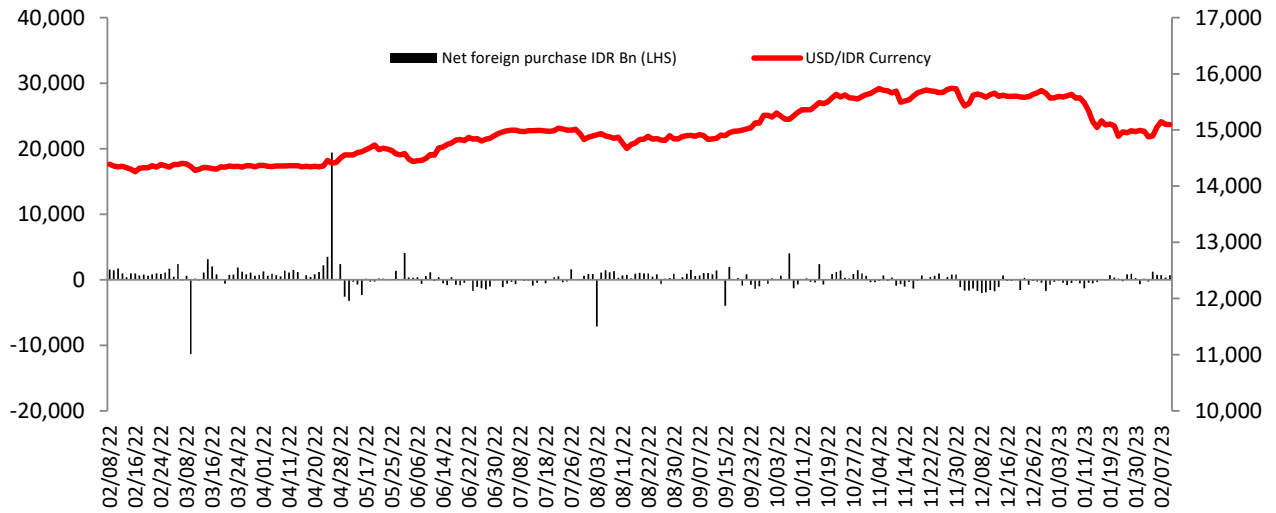
Indonesia bond market started the day with biddish tone. As soon as market opened, high interest was seen in 5Y and 10Y areas. Both offshore players and onshore banks were seen hunting for bonds hence triggered rally across the board. Buying not only the benchmark series, but also non benchmark series. Significant price increase soon invited profit takers in market. The benchmark series of 5, 10, 15 and 20Y closed the week at mid yield of 6.23%, 6.59%, 6.88% and 6.95% respectively

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	96.2	0.0	0.0	5Y
FR82	FR0082 Govt	98.9	0.5	2.6	10Y
FR80	FR0080 Govt	97.4	0.5	1.0	15Y
FR83	FR0083 Govt	101.9	#VALUE!	1.6	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,897.4	(0.6)	0.7	
Thailand	SET Index	1,669.2	(0.1)	0.0	
Korean Stock Exch.	KOSPI Index	2,481.5	(0.1)	11.0	
Straight Times	FSSTI Index	3,359.5	(0.9)	3.3	
Kuala Lumpur	KLCI Index	1,464.6	(0.4)	(2.1)	
Philippines	PCOMP Index	6,842.8	(1.2)	4.2	
Nikkei	NKY Index	27,584.4	(0.1)	5.7	
Hang Seng	HSI Index	21,624.4	1.6	9.3	
MSCI-Asia pacific	MXAP Index	167.0	0.3	7.2	
<u>Global Indices</u>					
Dow Jones	INDU Index	33,949.0	(0.6)	2.4	
S&P 500	SPX Index	4,117.9	(1.1)	7.2	
Nasdaq	CCMP Index	11,910.5	(1.7)	13.8	
FTSE 100	UKX Index	7,936.5	0.7	6.5	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	15,095.0	0.0	3.1
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	15,119.6	(0.1)	(3.8)
3 month	IDSWT3M Index	15,107.8	(0.2)	3.0
6 month	IDSWT6M Index	15,055.0	1.2	3.4
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	15,133.2	(0.2)	2.8
6 month	IDFWT6M Index	14,916.0	0.2	4.7

*price as of 2/8/2023

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* PT BNP Asset Management (address: Sequis Tower, 29th Floor, Jl. Jend. Sudirman Kav. 71, SCBD Lot 11B, Jakarta 12190 - INDONESIA).

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