

FOR PROFESSIONAL INVESTORS - 06/04/2026

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Another Correction

JCI weakened and closed at 5,840 (-101 points or -1.7%) today. Shares across regional markets were mostly negative. Meanwhile, foreign investors recorded net outflow of IDR 1.3Tn today and rupiah slightly weakened to IDR 18,033/USD.

Banking stocks were negative as MEGA (-4%), BBNI (-4.2%), BMRI (-1.98%), BBKA (-1.81%), and BBRI (-3.1%) all down. Consumer names were mixed as ICBP (+1.53%) and UNVR (+0.94%) up, while HMSP (-0.75%), KLBF (-1.37%), and GGRM (-5.18%) closed lower. Material stocks were negative as TPIA (-14.86%) and BRPT (-8.5%) all corrected. Mining names were positive as ANTM (+5.75%), ADRO (+4.13%), TINS (+7.37%), PTBA (+1.53%), and INCO (+1.62%) all advanced. Other movers were MSIN (+24.45%), TBIG (+9.89%), INTP (-13.74%), and CPIN (-11.4%).

Ministry of energy and mineral resources (ESDM) prepared 24k ha of land area in Java island for the development of solar power plants and to be one of the determining factors to attract investors for the government's 100GW solar power plant program.

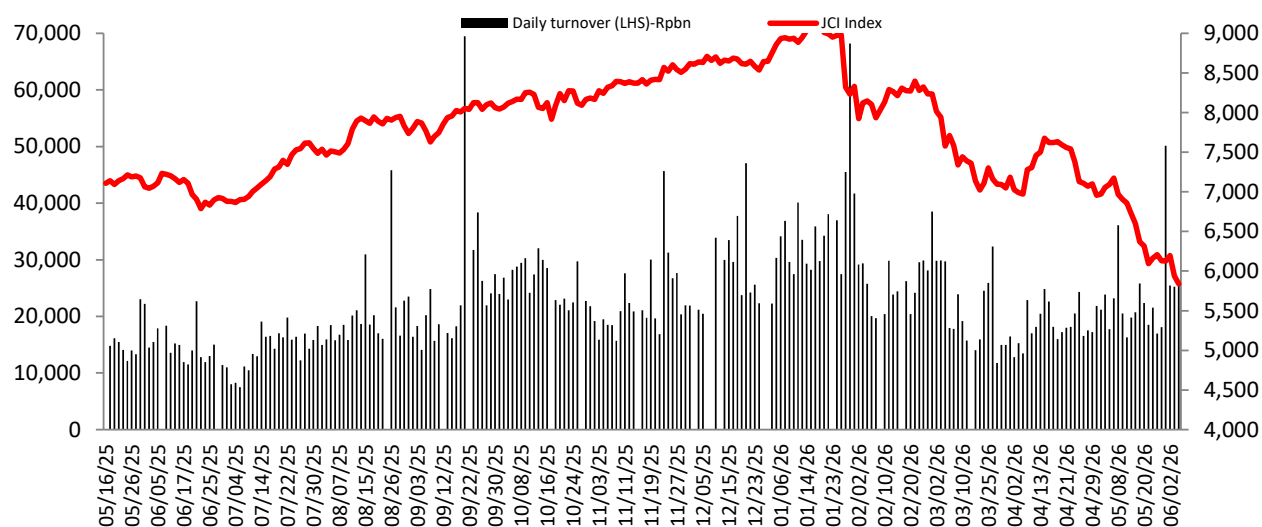
BOND MARKET

HIGHER YIELD

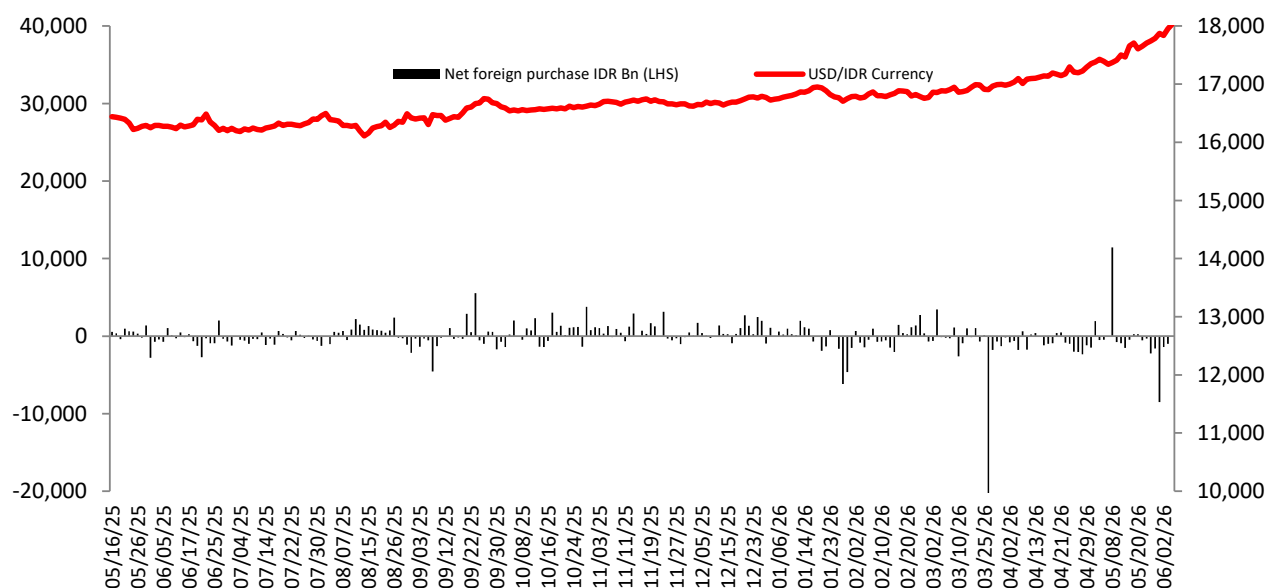
Indonesia bond market closed the day with higher yield around 8 – 11 bps followed by rupiah broke above 18,000 and UST touched at 4.48%. Selling pressure from interbank and foreign names remained thick in the air. Although we saw few bottom fishers came into the market, the buying failed to lend a support as prices went further south. The 5Y and 10Y closed both at 6.82% today with eyes focus on tomorrow SRBI auction.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	98.5	(0.1)	(1.8)	5Y
FR91	FR0091 Govt	97.9	(0.3)	(4.5)	10Y
FR93	FR0093 Govt	96.6	(0.3)	(4.8)	15Y
FR92	FR0092 Govt	102.1	(0.3)	(4.0)	20Y
PBS036	INDOIS 5 ¼ 08/15/25	#N/A N/A	#VALUE!		15-8-2025
PBS003	INDOIS 6 01/15/27	99.6	(0.0)	(1.6)	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	101.5	(0.0)	(3.6)	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	100.4	(0.0)	(1.5)	15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	5,839.8	(1.7)	(32.5)	
Thailand	SET Index	1,594.5	0.4	26.6	
Korean Stock Exch.	KOSPI Index	8,639.4	(1.8)	105.0	
Straight Times	FSSTI Index	5,067.5	(1.4)	9.1	
Kuala Lumpur	KLCI Index	1,683.3	0.6	0.2	
Philippines	PCOMP Index	5,911.9	(0.7)	(2.3)	
Nikkei	NKY Index	67,470.7	(1.4)	34.0	
Hang Seng	HSI Index	25,253.4	(1.5)	(1.5)	
MSCI-Asia pacific	MXAP Index	283.3	0.7	24.4	
<u>Global Indices</u>					
Dow Jones	INDU Index	50,687.1	(1.2)	5.5	
S&P 500	SPX Index	7,553.7	(0.7)	10.3	
Nasdaq	CCMP Index	26,854.0	(0.9)	15.5	
FTSE 100	UKX Index	10,276.9	(0.5)	3.5	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	18,033.0	(0.5)	(7.4)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	17,949.2	0.4	7.3
3 month	IDSWT3M Index	17,957.0	0.5	(7.5)
6 month	IDSWT6M Index	17,938.6	0.5	(7.3)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	17,987.8	0.7	(7.5)
6 month	IDFWT6M Index	18,162.0	0.9	(8.3)

*price as of 6/3/2026

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* PT BNP Paribas Asset Management (address: Sequis Tower, Lantai 28, Jl. Jend. Sudirman Kav. 71, SCBD Lot 11B, Jakarta 12190 - INDONESIA).

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