



FOR PROFESSIONAL INVESTORS - 04/14/2021

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

REBOUNDED

JCI advanced and closed at 6,050 (+123 points or +2.07%) today. Shares across regional markets were mostly positive. Meanwhile, foreign investors recorded net inflow of IDR1.03Tn today and rupiah was stabilized at IDR 14,603/USD.

Banking stocks were mostly positive as BBKA (+5.08%), BBRI (+4.57%), BBNI (+1.72%), and BMRI (+0.4%) all in green, except MEGA (-1.67%). Consumer names were positive as UNVR (+1.2%), MYOR (+2.77%), ICBP (+1.45%), HMSP (+0.37%), and GGRM (+0.69%) all inched higher. Cement stocks were positive as SMGR (+5.24%), INTP (+5.11%), SMCB (+1.45%), and SMCB (+0.61%) all inched higher. Retailer names were positive as AMRT (+3.16%), ERAA (+10.48%), ACES (+1.07%), and LPPF (+5.94%) all up. Other movers were FREN (+8.64%), TBIG (+5.08%), INPP (-6.71%), and BYAN (-2.04%).

4W sales grew by 72.6% in March 2021 – 4W Wholesales reached 84,901 units in March 2021, up by 72.6% compare to Feb 2021. Meanwhile, 4W retail sales up by 65% to 77,551 units. Compare to March 2020, 4W wholesales grew by 10.5%yoy while retail sales up by 28%yoy.

BOND MARKET

TWO WAYS TRADING

Indonesia bond market closed the day with lower yield around 2 – 5 bps post last night US CPI announcement and yesterday auction. In the morning session we witnessed two ways trading in the market. Mixed trading was seen with offshore names and auction winners were on the sell side while local and unabsorbed bidder on the buy side. On the other hand, MoF held a Green Shoe Option from yesterday conventional auction. The incoming bids was IDR 9.1Tn and MoF absorbed IDR 5.77Tn.

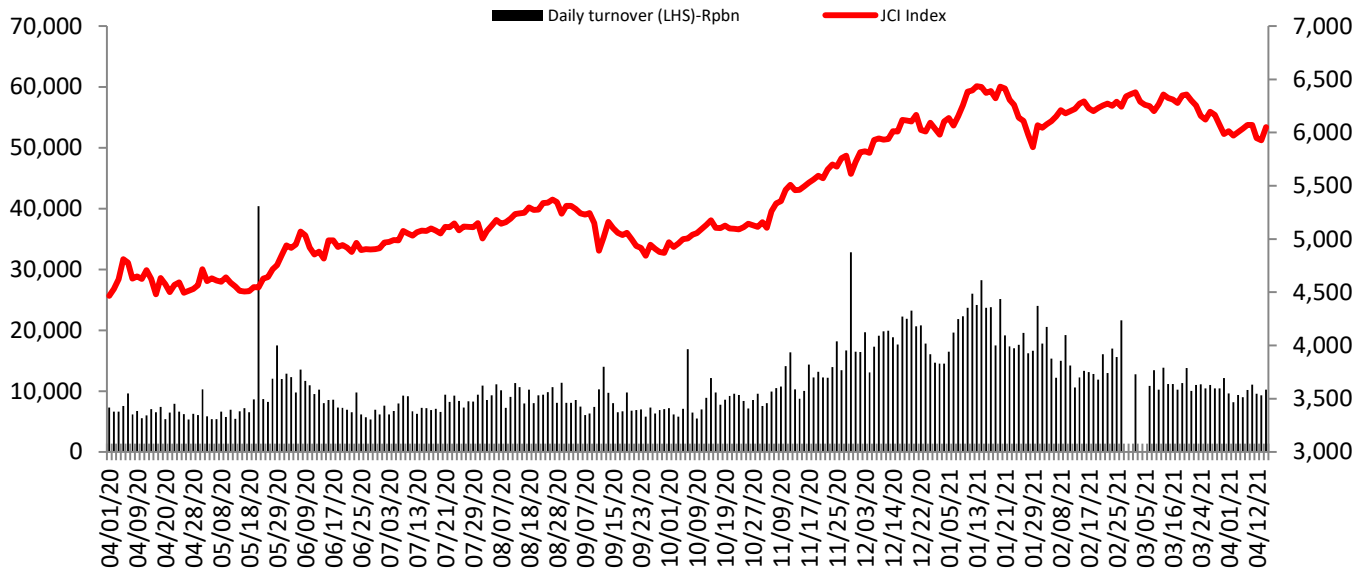


BNP PARIBAS
ASSET MANAGEMENT

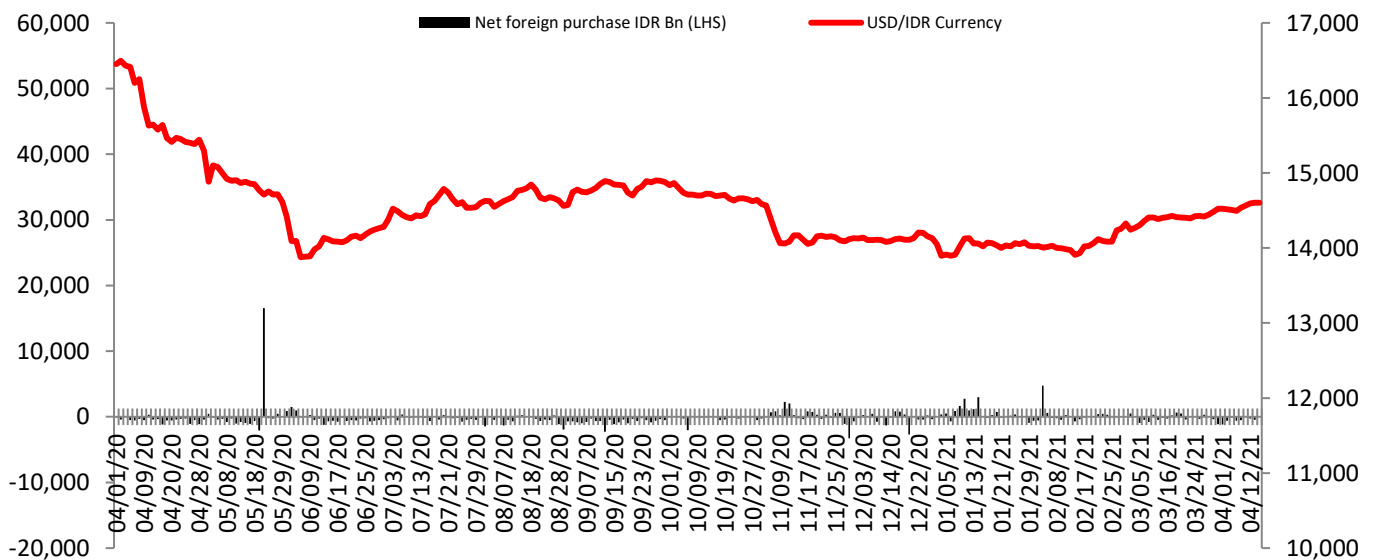
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GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	98.8	0.0	(2.8)	5Y
FR82	FR0082 Govt	99.6	0.1	(4.9)	10Y
FR80	FR0080 Govt	97.0	(1.3)		15Y
FR83	FR0083 Govt	101.9	(0.1)	(8.0)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,050.3	2.1	1.2	
Thailand	SET Index	1,541.1	(1.6)	6.3	
Korean Stock Exch.	KOSPI Index	3,182.4	0.4	10.8	
Straight Times	FSSTI Index	3,179.4	(0.3)	11.8	
Kuala Lumpur	KLCI Index	1,598.3	0.0	(1.8)	
Philippines	PCOMP Index	6,523.2	1.0	(8.6)	
Nikkei	NKY Index	29,621.0	(0.4)	7.9	
Hang Seng	HSI Index	28,900.8	1.4	6.1	
MSCI-Asia pacific	MXAP Index	205.9	0.3	3.0	
<u>Global Indices</u>					
Dow Jones	INDU Index	33,677.3	(0.2)	10.0	
S&P 500	SPX Index	4,141.6	0.3	10.3	
Nasdaq	CCMP Index	13,996.1	1.1	8.6	
FTSE 100	UKX Index	6,900.7	0.1	6.8	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,603.0	0.0	(3.8)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,618.0	0.3	3.8
3 month	IDSWT3M Index	14,640.6	0.1	(3.9)
6 month	IDSWT6M Index	14,642.9	0.1	(3.9)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,704.1	0.1	(3.8)
6 month	IDFWT6M Index	14,761.7	0.1	(2.4)
			(0.3)	(1.6)

*price as of 4/13/2021



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