

Daily Report Indonesia Market Wrap



FOR PROFESSIONAL
INVESTORS -
09/17/2026

EQUITY MARKET

Slight Rebound

JCI slightly strengthened and closed at 6,462 (+26 points or +0.4%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net inflow of IDR 160Bn today and rupiah slightly weakened to IDR 17,747/USD.

Banking stocks were mixed as BMRI (+2.11%), BBKA (+0.4%), and BBNI (+0.27%) up, while MEGA (-0.26%) and BNLI (-1.43%) declined. Retailer names were positive as MAPI (+5.43%), AMRT (+1.92%), MAPA (+3.1%), and ERAA (+4.2%) all rose. Consumer stocks were mixed as KLBF (+1.97%), UNVR (+1.23%), and MYOR (+1.68%) advanced, while ICBP (-1.07%) and INDF (-0.69%) corrected. Mining names were mostly positive as ADRO (+2.69%), PTBA (+4.67%), ANTM (+1.86%), and ITMG (+1.05%) all closed higher, except INCO (-3.11%). Other movers were FILM (+16.18%), SSMS (+11.06%), YULE (-7.32%), and SRAJ (-4.03%).

The IDX is down to one exchange member not yet ready for the removal of the Rp50 minimum share price floor, from five previously, with that member targeted to complete testing by September 19 ahead of the planned rollout on September 28, 2026.

BOND MARKET

QUIET MARKET

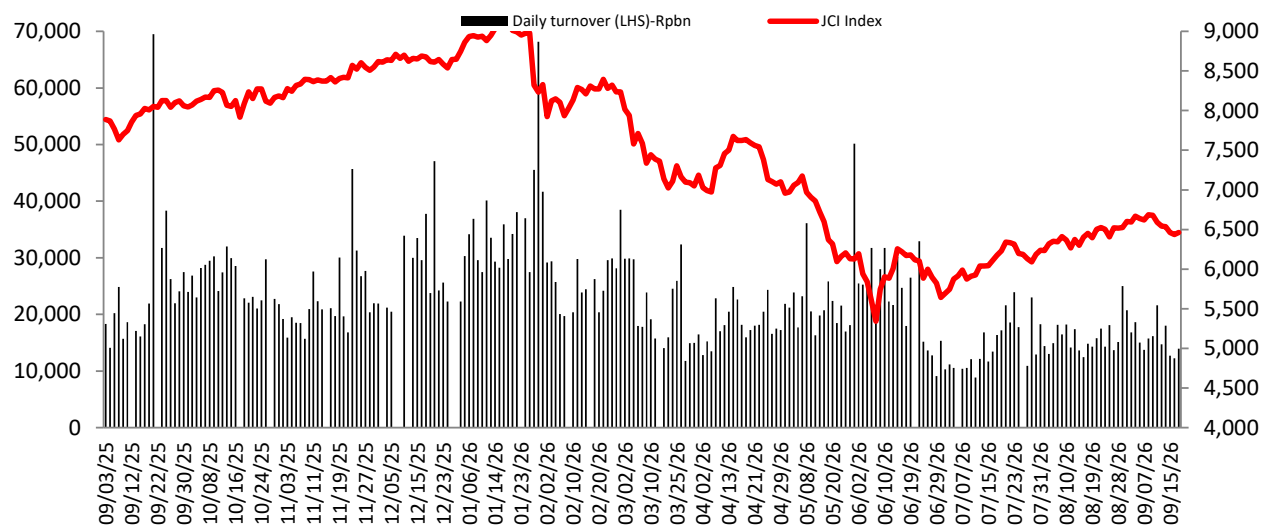
It was a quiet trading for bond market today post-FOMC. Investors were comfortable stay sidelined lacking of any news to move the market. Bond prices ended the day hardly changed from yesterday level. At the end of the day, the yield curve was slid lower by about 1 – 3 bps. The benchmark series of 5Y/10Y/15Y/20Y closed at 7.01%/7.13%/7.20%/7.19% respectively.



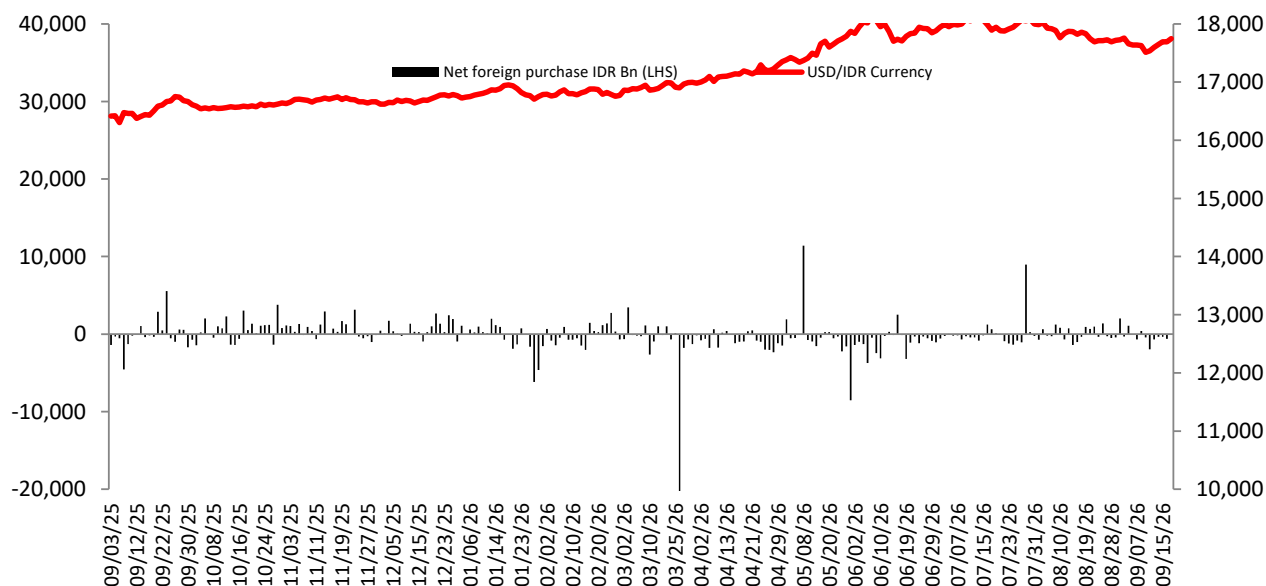
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GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR109	FR0109 Govt	95.8	0.0	(5.9)	5Y
FR108	FR0108 Govt	95.7	0.1	(7.0)	10Y
FR106	FR0106 Govt	99.4	0.1	(7.3)	15Y
FR107	FR0107 Govt	99.4	0.0	(7.0)	20Y
PBS030	INDOIS 5 ½ 07/15/28	98.5	(0.0)	(3.2)	15-7-2028
PBS040	INDOIS 5 11/15/30	92.8	0.0	(4.9)	15-11-2030
PBSG002	INDOIS 5 ½ 10/15/33	92.7	(0.0)	(5.3)	15-10-2033
PBS034	INDOIS 6 ½ 06/15/39	95.0	0.1	(6.3)	15-06-2039
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,462.4	0.4	(25.3)	
Thailand	SET Index	1,583.3	1.3	25.7	
Korean Stock Exch.	KOSPI Index	6,715.4	(0.0)	59.4	
Straight Times	FSSTI Index	5,660.5	0.4	21.8	
Kuala Lumpur	KLCI Index	1,674.7	(0.3)	(0.3)	
Philippines	PCOMP Index	5,958.6	0.7	(1.6)	
Nikkei	NKY Index	64,136.3	0.3	27.4	
Hang Seng	HSI Index	24,604.3	(0.4)	(4.0)	
MSCI-Asia pacific	MXAP Index	273.6	0.5	20.2	
<u>Global Indices</u>					
Dow Jones	INDU Index	51,461.9	(1.2)	7.1	
S&P 500	SPX Index	7,551.8	(0.4)	10.3	
Nasdaq	CCMP Index	25,978.4	(0.0)	11.8	
FTSE 100	UKX Index	10,745.2	0.5	8.2	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	17,747.0	(0.3)	(6.0)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	17,715.0	0.3	5.9
3 month	IDSWT3M Index	17,706.1	0.1	(6.0)
6 month	IDSWT6M Index	17,699.7	0.1	(5.9)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	17,746.0	0.1	(6.1)
6 month	IDFWT6M Index	17,850.5	(0.1)	(6.4)

*price as of 9/16/2026

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