

FOR PROFESSIONAL INVESTORS - 12/06/2021

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

UP

JCI slightly strengthened and closed at 6,547 (+9 points or +0.13%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net outflow of IDR 210Bn today and rupiah slightly weakened to IDR 14,438/USD.

Banking stocks were mixed as BBNI (+1.86%), BMRI (+0.35%), and BDMN (+1.69%) advanced, while BBKA (-0.34%) and BBRI (-1.44%) closed lower. Consumer names were mixed as ICBP (+0.57%) and HMSP (+0.5%) advanced, while KAEF (-4.31%), UNVR (-0.47%), and KLBF (-1.86%) corrected. Cement stocks were positive as INTTP (+9.26%), SMGR (+2.85%), SMBR (+5.97%), and SMCB (+0.9%) all in green. Telco names were mixed as TLKM (+2.46%) and ISAT (+3.85%) rose, while FREN (-3.37%) retreated. Other movers were BBYB (+25%), MSIN (+24.66%), KRAS (-6.67%), and BYAN (-2.39%).

Starting today, the Indonesia Stock Exchange officially closes broker code information during trading hours. Investors also cannot see the type of investor that is displayed with code F for foreign investors or D for domestic investors. This has more of an impact on day traders who use the information to make trades.

BOND MARKET

LACKLUSTER TRADING

Indonesia bond market start the week with unchanged sentiment. Bond prices continued its downward movement from last week. Nothing much happened in the morning session despite local currency weakened and 10Y UST yield touched 1.38%. In the afternoon session, several selling activities were seen especially on middle to longer tenor series but the trade volumes were small until the trading session end. Weakness in bond was in line with that in USD/IDR as the pair closed higher at 14440/450.

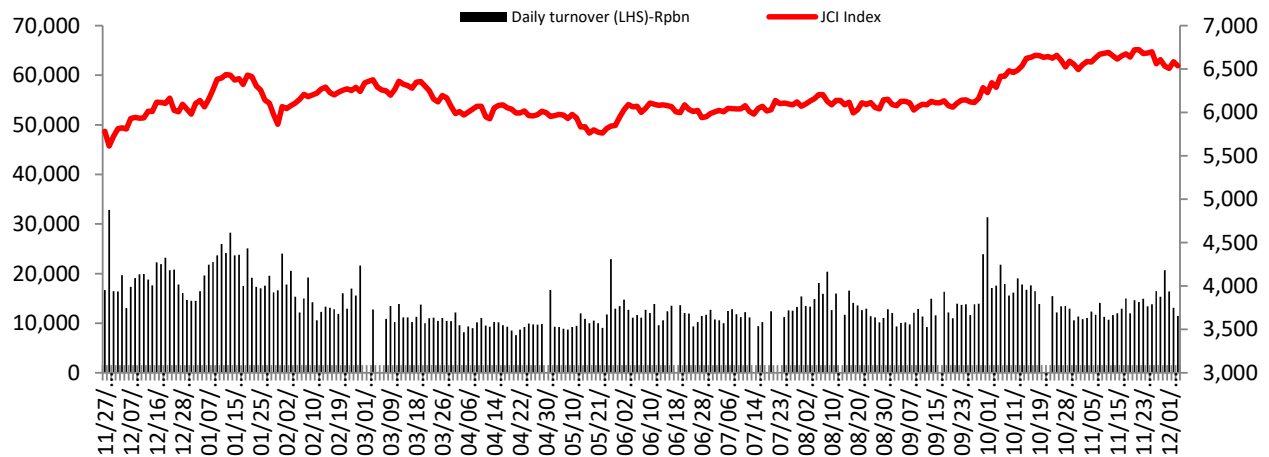


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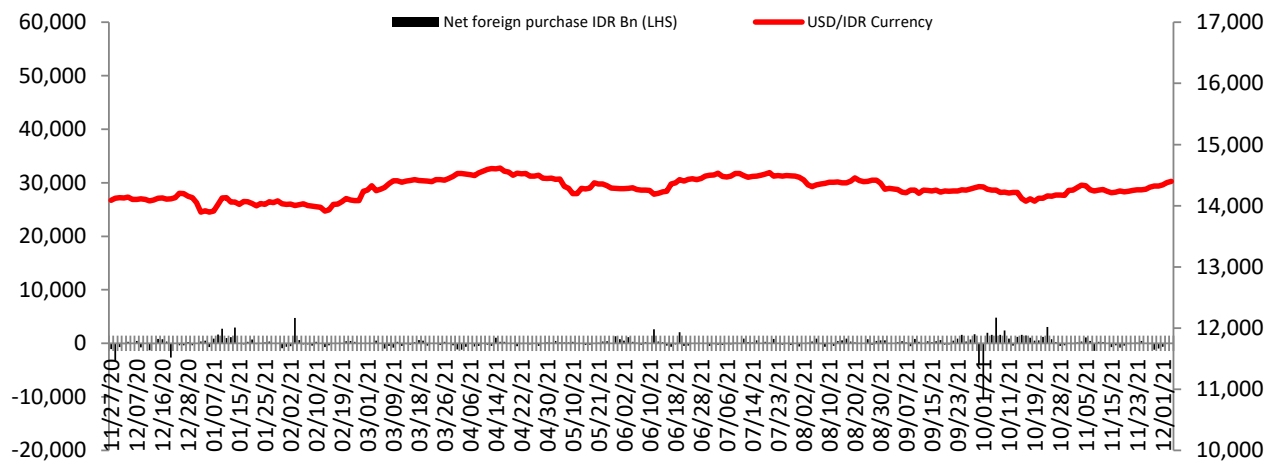
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GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

| | Bloomberg Code | Closed | % Chg. D-D | % Chg. YTD | Tenor |
|-----------------------|----------------|----------|------------|------------|-------|
| <u>Bonds</u> | | | | | |
| FR81 | FR0081 Govt | 101.3 | (0.1) | (0.4) | 5Y |
| FR82 | FR0082 Govt | 100.6 | (0.1) | (4.0) | 10Y |
| FR80 | FR0080 Govt | 99.6 | (0.2) | | 15Y |
| FR83 | FR0083 Govt | 104.2 | (0.1) | (5.9) | 20Y |
| <u>Asia Pacific</u> | | | | | |
| Jakarta Composite | JCI Index | 6,547.1 | 0.1 | 9.5 | |
| Thailand | SET Index | 1,588.2 | (0.2) | 9.6 | |
| Korean Stock Exch. | KOSPI Index | 2,973.3 | 0.2 | 3.5 | |
| Straight Times | FSSTI Index | 3,116.3 | 0.5 | 9.6 | |
| Kuala Lumpur | KLCI Index | 1,483.5 | (1.2) | (8.8) | |
| Philippines | PCOMP Index | 7,130.7 | 1.1 | (0.1) | |
| Nikkei | NKY Index | 27,927.4 | (0.4) | 1.8 | |
| Hang Seng | HSI Index | 23,349.4 | (1.8) | (14.3) | |
| MSCI-Asia pacific | MXAP Index | 191.6 | (0.2) | (4.2) | |
| <u>Global Indices</u> | | | | | |
| Dow Jones | INDU Index | 34,580.1 | (0.2) | 13.0 | |
| S&P 500 | SPX Index | 4,538.4 | (0.8) | 20.8 | |
| Nasdaq | CCMP Index | 15,085.5 | (1.9) | 17.0 | |
| FTSE 100 | UKX Index | 7,177.5 | 0.8 | 11.1 | |

| | Bloomberg Code | IDR | % Chg. D-D | % Chg. YTD |
|--------------------|----------------|----------|------------|------------|
| Spot IDR | IDR Curncy | 14,438.0 | (0.3) | (2.7) |
| <u>Swap-IDR</u> | | | | |
| 1 month | IDSWT1M Index | 14,400.0 | 0.4 | 2.2 |
| 3 month | IDSWT3M Index | 14,403.5 | 0.2 | (2.2) |
| 6 month | IDSWT6M Index | 14,405.0 | 0.2 | (2.2) |
| <u>Forward-IDR</u> | | | | |
| 3 month | IDFWT3M Index | 14,459.8 | 0.2 | (2.1) |
| 6 month | IDFWT6M Index | 14,685.0 | 0.5 | (1.9) |
| | | | (0.2) | |

*price as of 12/3/2021


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