

FOR PROFESSIONAL INVESTORS - 11/19/2020

# DAILY REPORT

## INDONESIA MARKET WRAP

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### EQUITY MARKET

#### STILL UP

JCI advanced and closed at 5,594 (+37 points or +0.66%) today. Shares across regional markets were mixed, with virus cases surging in many parts of the world and public health facilities being pushed to the brink. Meanwhile, foreign investors recorded net inflow of IDR 329Bn today and rupiah weakened to IDR 14,155/USD.

Banking stocks were mostly positive as BBCA (+0.68%), PNB (5.71%), BBNI (+0.44%), and BDMN (+1.47%) all up, except BMRI (-0.39%). Consumer names were mixed as HMSP (+5.05%), GGRM (+4.78%), and ICBP (+0.73%) rose, while INDF (-1.02%) and UNVR (-0.32%) corrected. Mining stocks were positive as ADRO (+4.2%), PTBA (+5.69%), ITMG (+11.68%), INDY (+12.92%), and INCO (+0.43%) all advanced. Other movers were POWR (+11.45%), UNTR (+2.38%), CLAY (-6.54%), and SHID (-6.46%).

According to Sinovac's vaccine findings published in a peer-reviewed paper in the medical journal "The Lancet Infectious Diseases", CoronaVac is able to trigger a rapid antibody response within four weeks of immunization by giving two doses of vaccine at 14 day intervals. Sinovac's vaccines can be stored in a normal refrigerator at a 2-8 degrees Celsius and remain stable for up to 3 years.

### BOND MARKET

#### BI CUT 7DRRR to 3.75%

Ahead of BI meeting rate announcement today, Indonesia bond market showed limited activity in the morning session. From our side we only heard 20Y FR83 and 28Y FR76 was traded as high as 105.4 (6.98%) and 101.75 (7.22%). We still seen two ways interest despite in small clip. In afternoon session, Central Bank unexpectedly cut its 7-Days Reverse Repo Rate by 25bps to 3.75%. Nothing much happen after the cut decision.

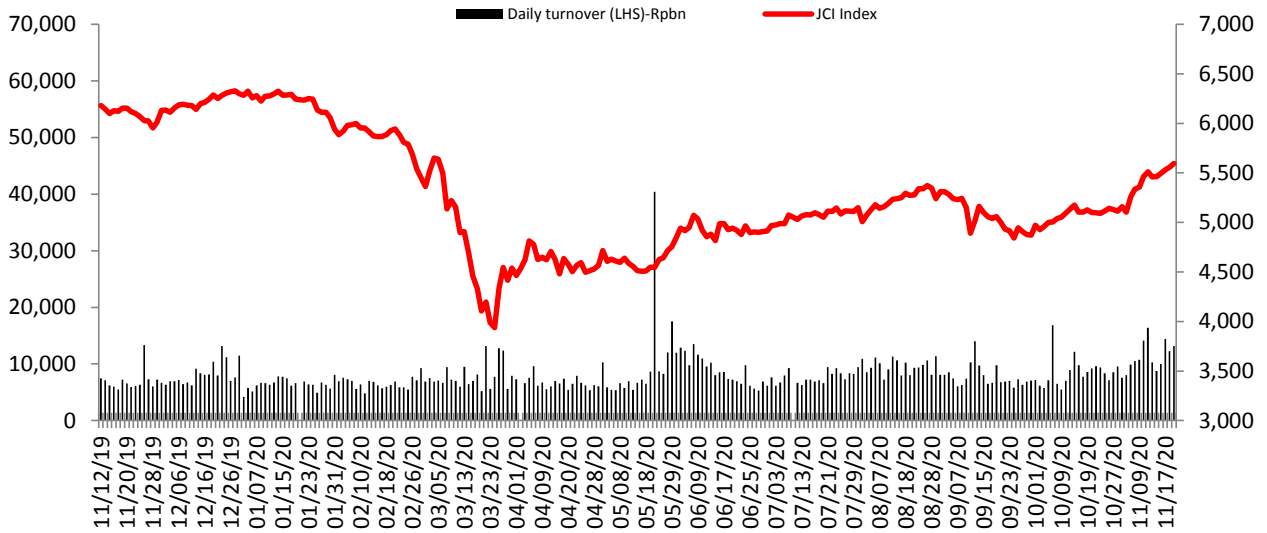


**BNP PARIBAS**  
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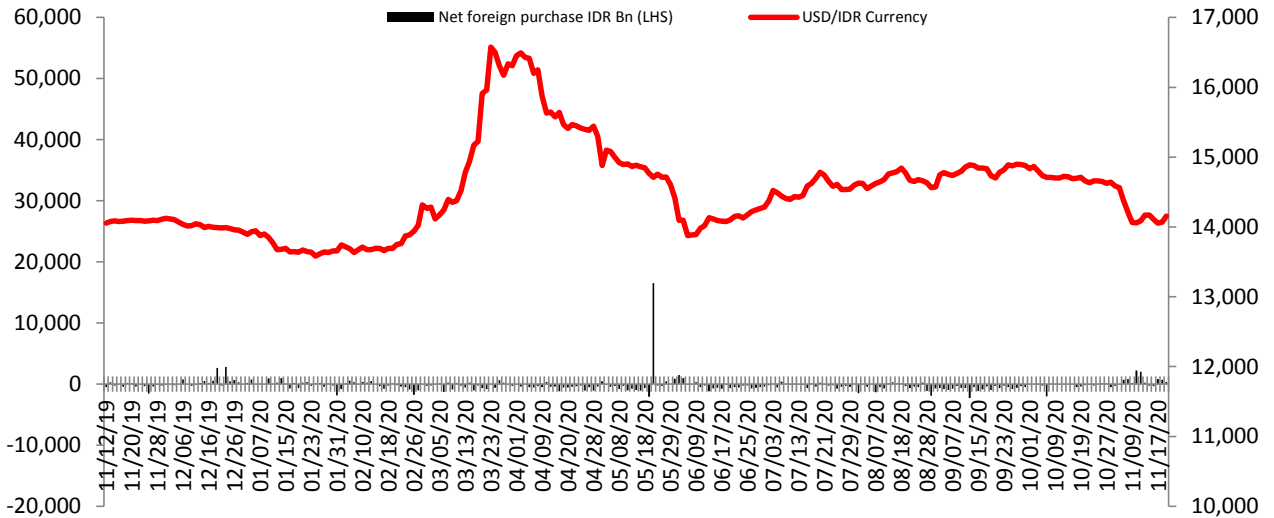
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# GRAPHS & TABLES

## JCI & DAILY TURNOVER



## IDR & NET FOREIGN PURCHASES



## EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	105.5	0.0	4.9	5Y
FR82	FR0082 Govt	106.2	(0.1)	6.7	10Y
FR80	FR0080 Govt	107.7	(0.1)	7.3	15Y
FR83	FR0083 Govt	105.2	0.7	5.7	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	5,594.1	0.7	(11.2)	
Thailand	SET Index	1,369.4	0.4	(13.3)	
Korean Stock Exch.	KOSPI Index	2,547.4	0.1	15.9	
Straight Times	FSSTI Index	2,777.0	(0.4)	(13.8)	
Kuala Lumpur	KLCI Index	1,583.7	(1.3)	(0.3)	
Philippines	PCOMP Index	6,997.6	(0.8)	(10.5)	
Nikkei	NKY Index	25,634.3	(0.4)	8.4	
Hang Seng	HSI Index	26,357.0	(0.7)	(6.5)	
MSCI-Asia pacific	MXAP Index	188.4	0.2	10.4	
<u>Global Indices</u>					
Dow Jones	INDU Index	29,438.4	(1.2)	3.2	
S&P 500	SPX Index	3,567.8	(1.2)	10.4	
Nasdaq	CCMP Index	11,801.6	(0.8)	31.5	
FTSE 100	UKX Index	6,322.1	(1.0)	(16.2)	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,155.0	(0.6)	(2.0)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,112.0	(0.1)	0.9
3 month	IDSWT3M Index	14,111.7	0.4	(1.8)
6 month	IDSWT6M Index	14,090.0	(0.3)	(1.6)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,098.6	(0.6)	(1.1)
6 month	IDFWT6M Index	14,267.0	(0.5)	(0.6)

\*price as of 11/18/2020

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