

2024/08/02

法銀巴黎投顧通知

法國巴黎資產管理全球訊息

親愛的投資人，您好，

法銀巴黎投顧所屬法國巴黎資產管理(BNP Paribas Asset Management)集團，於2024年8月1日發布其與AXA 集團所進行關於AXA Investment Managers獨家談判之相關訊息。

我們提供該訊息與其中文翻譯如後供您參考，後續若有進一步更新之訊息，我們亦將再行提供。

法銀巴黎投顧 敬上

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【法銀巴黎投顧獨立經營管理】



BNP PARIBAS
法國巴黎資產管理

洞悉萬變

永續投資

**BNP PARIBAS**
ASSET MANAGEMENT

The sustainable investor for a changing world

公司訊息

法國巴黎銀行集團與 AXA 集團就收購 AXA IM 進行獨家談判

親愛的投資人與夥伴，

在此通知關於本公司令人振奮的消息：本集團已與 AXA 集團進行獨家談判，計畫收購 AXA Investment Managers (以下簡稱 AXA IM)，以在歐洲創建一個領先的資產管理平臺，並且資產管理規模超過 1.5 兆歐元。擬協定之交易將包含與 AXA 集團的長期合作夥伴關係，以管理其保險和儲蓄資產。

正在討論的協定將透過結合本公司在永續投資方面的優勢和領導地位，以及 AXA IM 在私募資產中的地位、在保險投資組合管理方面的專業與其對永續發展的承諾，為本公司提供必要的規模。這將使本公司能夠繼續為客戶在更廣泛的地區內提供高標準之產品和服務。

在經與相關員工代表協商後，此收購決定將向前推進並依例須獲得核准。本公司預計此收購計畫將於 2025 年中左右完成。於未來數月中，在協定與項目完成之前，本公司的組織、產品、服務、運營、客戶的業務聯繫或客戶的投資組合管理方式不會因此計畫而有所改變。

我們期待與各位分享此計畫後續階段的最新進展。於此期間，如您有任何疑問，請隨時聯繫您的客戶經理。後續本公司將於公司網站提供此訊息的中文翻譯版本。

此致敬意

Sandro Pierri
執行長
法國巴黎資產管理

Steven Billiet
全球客戶團隊主管
法國巴黎資產管理

**VIEWPOINT**

COMMUNICATION

BNP Paribas enters into exclusive negotiations with AXA to acquire AXA IM

Dear Client, dear Partner,

We would like to inform you of some exciting news concerning our company: our Group has entered into exclusive negotiations with AXA envisaging the acquisition of AXA Investment Managers to create a leading asset management platform in Europe with over €1,5 trillion of AUM. The proposed transaction would also be accompanied by a long-term partnership with AXA to manage its insurance and savings assets.

The agreement under discussion would provide us with the necessary scale by combining our strengths and leadership in sustainable investing with AXA IM's position in private assets, expertise in insurance portfolio management and equally their commitment to sustainability. This would allow us to continue to serve you to the highest standards, with a larger palette of products and services and within a broader set of geographies.

The decision to move forward will be taken after proper information and consultation of the relevant employee representative bodies and will be subject to customary approvals. We would envisage a potential completion of this acquisition to be around mid-2025. Over the next few months before an agreement is reached and during a pre-closing phase there will be no changes related to this project in our organization, products, services, operations, your business contacts, or the way we manage your portfolios.

We look forward to sharing updates on the next steps of this exciting project. In the meantime, should you have any questions please do not hesitate to contact your relationship manager. A translated version of this communication will be available in local languages on our country websites later today.

Best regards,

Sandro Pierri
Chief Executive Officer
BNP Paribas Asset Management

Steven Billiet
Head of Global Client Group
BNP Paribas Asset Management



VIEWPOINT

BNP PARIBAS ASSET MANAGEMENT Europe, "the investment management company", is a simplified joint stock company with its registered office at 1 boulevard Haussmann 75009 Paris, France, RCS Paris 319 378 832, registered with the "Autorité des marchés financiers" under number GP 96002.

This material is issued and has been prepared by the investment management company.

This material is produced for information purposes only and does not constitute:

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Investors considering subscribing to the financial instrument(s) should read carefully the most recent prospectus and Key Information Document (KID) and consult the financial instrument(s)' most recent financial reports.

These documents are available in the language of the country in which the financial instrument(s) is authorised for the distribution and/or in English as the case may be, on the following website, under heading "our funds": <https://www.bnpparibas-am.com/>

Opinions included in this material constitute the judgement of the investment management company at the time specified and may be subject to change without notice. The investment management company is not obliged to update or alter the information or opinions contained within this material. Investors should consult their own legal and tax advisors in respect of legal, accounting, domicile and tax advice prior to investing in the financial instrument(s) in order to make an independent determination of the suitability and consequences of an investment therein, if permitted. Please note that different types of investments, if contained within this material, involve varying degrees of risk and there can be no assurance that any specific investment may either be suitable, appropriate or profitable for an investor's investment portfolio.

Given the economic and market risks, there can be no assurance that the financial instrument(s) will achieve its/their investment objectives. Returns may be affected by, amongst other things, investment strategies or objectives of the financial instrument(s) and material market and economic conditions, including interest rates, market terms and general market conditions. The different strategies applied to financial instruments may have a significant effect on the results presented in this material. Past performance is not a guide to future performance and the value of the investments in financial instrument(s) may go down as well as up. Investors may not get back the amount they originally invested.

The performance data, as applicable, reflected in this material, do not take into account the commissions, costs incurred on the issue and redemption and taxes.

You can obtain this by clicking here: <https://www.bnpparibas-am.com/fr-fr/investisseur-professionnel/synthese-des-droits-des-investisseurs/> a summary of investor rights in French. BNP PARIBAS ASSET MANAGEMENT Europe may decide to terminate the arrangements made for the marketing of its collective investment undertakings/financial instruments, in the cases covered by the applicable regulations.

"The sustainable investor for a changing world" reflects the objective of BNP PARIBAS ASSET MANAGEMENT Europe to integrate sustainable development into its activities, although not all funds managed by BNP PARIBAS ASSET MANAGEMENT Europe fulfil the requirement of either Article 8, for a minimum proportion of sustainable investments, or those of Article 9 under the European Regulation 2019/2088 on sustainability-related disclosures in the financial services sector (SFDR). For more information, please see <https://www.bnpparibas-am.com/en/sustainability-bnpp-am/>.