

FOR PROFESSIONAL INVESTORS - 04/30/2026

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Deep Correction

JCI weakened and closed at 6,957 (-144 points or -2.03%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net outflow of IDR - 1.5Tn today and rupiah slightly weakened to IDR 17,353/USD.

Banking stocks were negative as BBNI (-2.11%), BMRI (-0.9%), MEGA (-11.95%), BBKA (-2.09%), and BBRI (-2.61%) all retreated. Consumer names were negative as KLBF (-1.14%), UNVR (-2.54%), HMSP (-3.23%), MYOR (-4.21%), and INDF (-1.46%) all weakened. Properties stocks were negative as SMRA (-3.73%), PWON (-3.66%), CTRA (-4.17%), and BSDE (-6.67%) all corrected. Retailer names were negative as ACES (-2.72%), MAPA (-3.17%), MAPI (-5.81%), and AMRT (-2.94%) all down. Other movers were ADHI (+16.48%), FILM (+8.18%), DSSA (-6.1%), and BRPT (-5.9%).

The realization of tax return (SPT) reporting until April 28, 2026, only reached 12.31mn, approximately 80.6% of the target of 15.3mn, and 64.6% of the 19mn taxpayers.

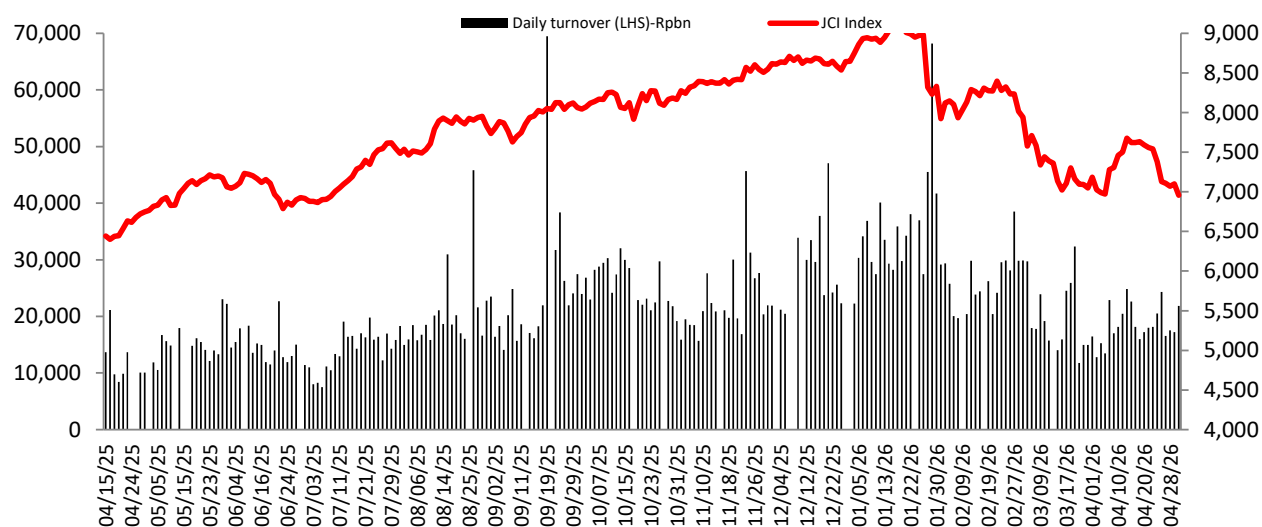
BOND MARKET

Closed The Month on a Rally

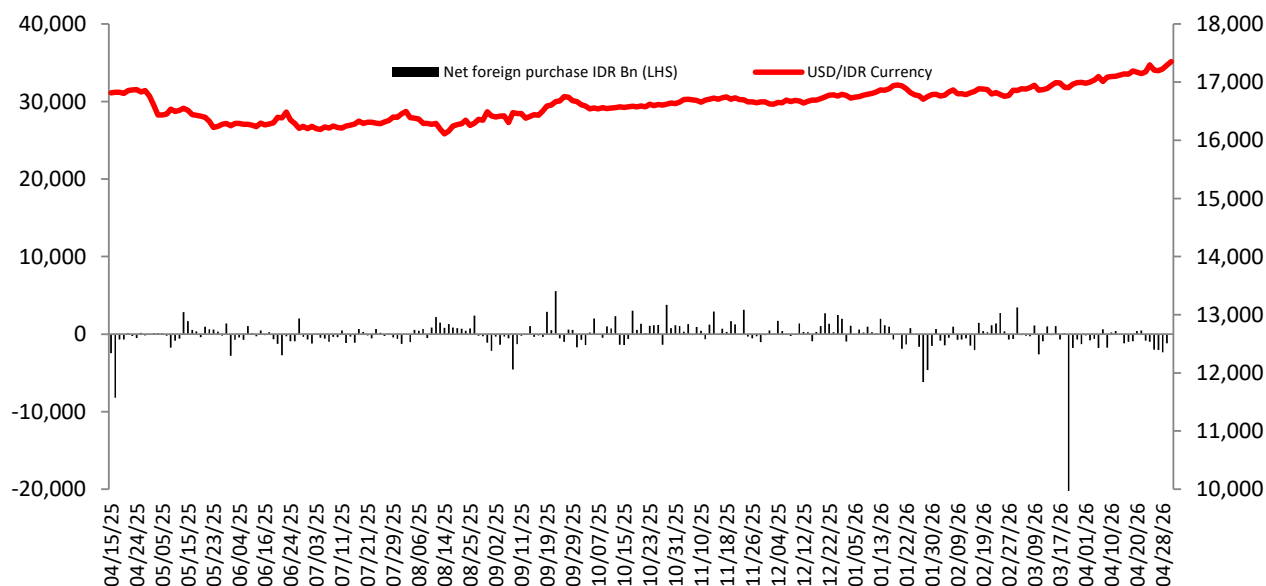
Indonesia bond market started the month weaker following 10Y UST yield jumped to 4.4% - 4.43% range. Market saw a global sell off after more hawkish FOMC with treasuries slump as Fed dissents spur wagers on 2027 rate hike. Despite this, since market open, some bottom fisher turned to secondary market to collect at better yield. We felt biddish tone with 5Y FR109 traded at 96.5 (6.99%). Biddish tone was soon heard on the back of local and foreign inflow remind thick in the air nearing market closed. Overall yield curve closed lower by 5 – 9 Bps. Spot closed at 17,346.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	99.0	(0.2)	(1.3)	5Y
FR91	FR0091 Govt	98.2	0.0	(4.2)	10Y
FR93	FR0093 Govt	97.2	(0.0)	(4.2)	15Y
FR92	FR0092 Govt	103.3	(0.1)	(2.9)	20Y
PBS036	INDOIS 5 ¾ 08/15/25	#N/A N/A	#VALUE!		15-8-2025
PBS003	INDOIS 6 01/15/27	100.1	(0.1)	(1.0)	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	102.3	(0.0)	(2.9)	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	100.4	#VALUE!	(1.4)	15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,956.8	(2.0)	(19.5)	
Thailand	SET Index	1,493.7	0.1	18.6	
Korean Stock Exch.	KOSPI Index	6,598.9	(1.4)	56.6	
Straight Times	FSSTI Index	4,912.7	1.1	5.7	
Kuala Lumpur	KLCI Index	1,722.0	0.1	2.5	
Philippines	PCOMP Index	5,833.6	(1.3)	(3.6)	
Nikkei	NKY Index	59,284.9	(1.1)	17.8	
Hang Seng	HSI Index	25,776.5	(1.3)	0.6	
MSCI-Asia pacific	MXAP Index	257.6	0.0	13.2	
<u>Global Indices</u>					
Dow Jones	INDU Index	48,861.8	(0.6)	1.7	
S&P 500	SPX Index	7,136.0	(0.0)	4.2	
Nasdaq	CCMP Index	24,673.2	0.0	6.2	
FTSE 100	UKX Index	10,318.1	1.0	3.9	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	17,353.0	(0.4)	(3.8)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	17,225.3	(0.4)	3.0
3 month	IDSWT3M Index	17,229.6	(0.3)	(3.1)
6 month	IDSWT6M Index	17,228.2	(0.3)	(3.1)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	17,252.3	(0.2)	(3.1)
6 month	IDFWT6M Index	17,295.2	(0.2)	(3.1)

*price as of 4/29/2026

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