



FOR PROFESSIONAL INVESTORS - 02/09/2026

# DAILY REPORT

## INDONESIA MARKET WRAP

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### EQUITY MARKET

#### Rebound

JCI advanced and closed at 8,032 (+97 points or +1.22%) today. Shares across regional markets were positive. Meanwhile, foreign investors recorded net outflow of IDR 721Bn today and rupiah slightly strengthened to IDR 16,803/USD.

Banking stocks were mostly negative as BBNI (-0.22%), BBRI (-0.26%), BMRI (-0.99%), and BBCA (-2.28%) all corrected, except MEGA (+1.54%). Consumer names were mixed as MYOR (+2.89%) and GGRM (+0.61%) in green, while HMSM (-1.14%), INDF (-0.36%), and KLBF (-1.34%) declined. Mining stocks were positive as ANTM (+4.85%), ADRO (+2.4%), INCO (+2.87%), TINS (+4.29%), and PTBA (+1.18%) all up. Pulp & paper names were positive as INKP (+3.67%) and TKIM (+1.78%) all up. Other movers were BUVA (+22.16%), PANI (+10.36%), NATO (-6.67%), and MLPT (-6.27%).

The Central Statistics Agency (BPS) recorded a 0.11 basis point decrease in the open unemployment rate as of November 25, to 4.74%, equivalent to 7.35mn people. This decrease is due to a 1.37mn increase in the working population, reaching 147.91mn people compared to August 2025.

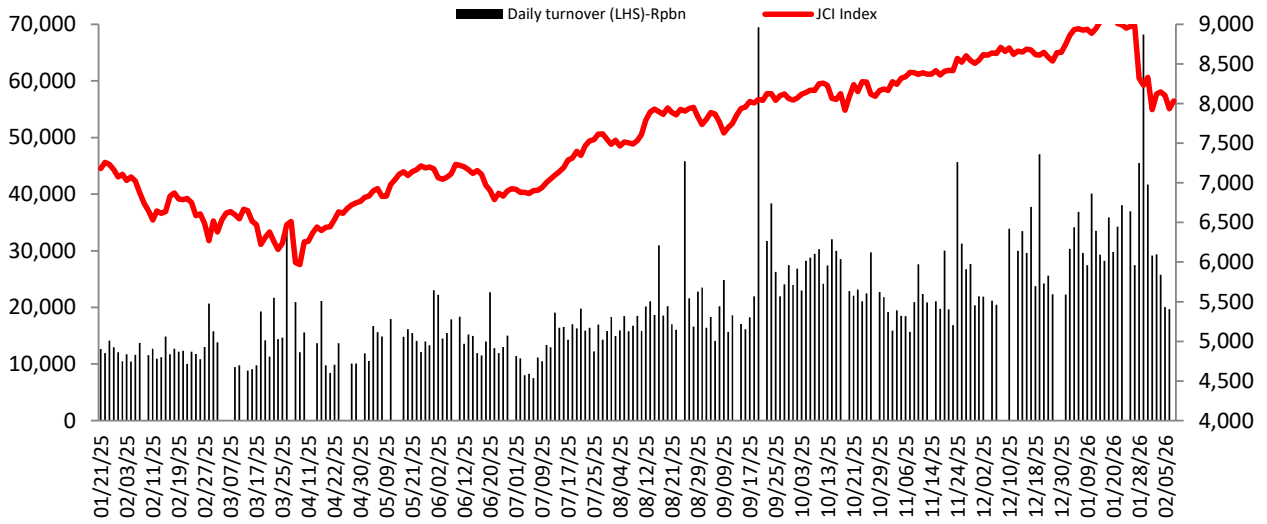
### BOND MARKET

#### Mixed Flow

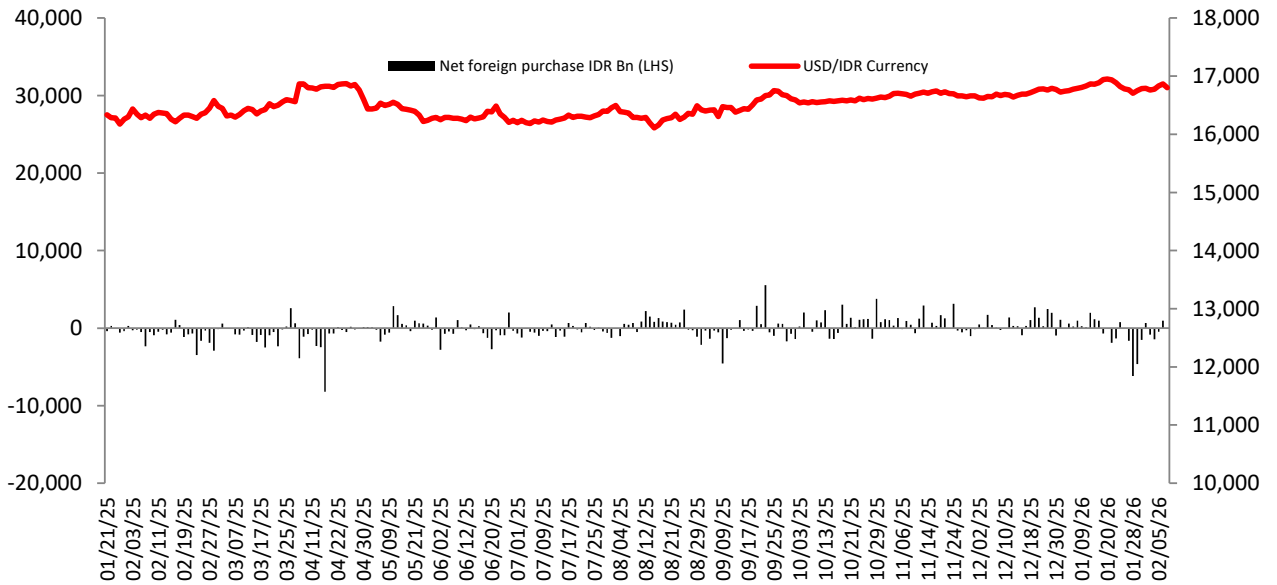
Indonesia bond market started the day wider and with offerish tone. In the morning session, sporadic selling interest was seen specially on 5Y and 20Y benchmark series. Most market participants were on the offer side and bids were limited and in small size. In the afternoon session, market took a U-turn as few bottom fishers came into the market, somehow supported by bids from local banks and closed stronger on the 15Y tenor while unchanged on the rest of the long tenors. Overall, yield lower by about 2 – 6 bps compared to last Friday closing. By the end of the day, the benchmark series of 5Y, 10Y and 15Y ended at yield of 5.73%, 6.45%, and 6.62%.

# GRAPHS & TABLES

## JCI & DAILY TURNOVER



## IDR & NET FOREIGN PURCHASES



## EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	100.2	(0.1)	(0.1)	5Y
FR91	FR0091 Govt	101.5	(0.1)	(1.0)	10Y
FR93	FR0093 Govt	99.9	(0.3)	(1.5)	15Y
FR92	FR0092 Govt	104.7	(0.3)	(1.6)	20Y
PBS036	INDOIS 5 ¼ 08/15/25	#N/A N/A	#VALUE!		15-8-2025
PBS003	INDOIS 6 01/15/27	101.1	0.0	(0.1)	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	104.0	(0.1)	(1.2)	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	101.9	0.0	0.0	15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	8,031.9	1.2	(7.1)	
Thailand	SET Index	1,400.9	3.5	11.2	
Korean Stock Exch.	KOSPI Index	5,298.0	4.1	25.7	
Straight Times	FSSTI Index	4,960.8	0.5	6.8	
Kuala Lumpur	KLCI Index	1,751.3	1.1	4.2	
Philippines	PCOMP Index	6,349.2	(0.7)	4.9	
Nikkei	NKY Index	56,363.9	3.9	12.0	
Hang Seng	HSI Index	27,027.2	1.8	5.4	
MSCI-Asia pacific	MXAP Index	243.2	0.0	6.8	
<u>Global Indices</u>					
Dow Jones	INDU Index	50,115.7	2.5	4.3	
S&P 500	SPX Index	6,932.3	2.0	1.3	
Nasdaq	CCMP Index	23,031.2	2.2	(0.9)	
FTSE 100	UKX Index	10,403.6	0.3	4.8	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	16,803.0	0.4	(0.7)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	16,884.5	0.3	1.0
3 month	IDSWT3M Index	16,876.0	0.4	(1.0)
6 month	IDSWT6M Index	16,885.7	0.4	(1.0)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	16,884.3	0.3	(0.9)
6 month	IDFWT6M Index	16,927.3	0.4	(0.9)

\*price as of 2/6/2026

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