

FOR PROFESSIONAL INVESTORS - 07/06/2022

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Lower

JCI weakened and closed at 6,646 (-57 points or -0.85%) today. Shares across regional markets were mostly negative. Meanwhile, foreign investors recorded net outflow of IDR 308Bn today and rupiah was stabilized at IDR 14,997/USD.

Banking stocks were mostly negative as PNB (-1.22%), BBRI (-0.24%), BBNI (-1.29%), and BMRI (-1.63%) all weakened, except BBCA (+0.69%). Consumer names were mostly positive as ICBP (+3%), INDF (+1.08%), UNVR (+0.42%), and MYOR (+1.55%) all inched higher, except KLBF (-0.3%). Mining stocks were negative as PTBA (-2.28%), ITMG (-3.03%), INCO (-4.13%), ANTM (-3.91%), and ADRO (-3.82%) all down. Poultry names were positive as CPIN (+2.69%), JPFA (+0.69%), and MAIN (+0.83%) all advanced. Other movers were IATA (+9.52%), ARTO (+3.65%), MDKA (-5.93%), and EXCL (-5.88%).

The government launched a simple packaged bulk cooking oil called Minyakita which was sold at the highest retail price (HET) of Rp. 14,000, Wednesday (6/7). The launch of the Minyakita brand is the initial stage of a plan to eliminate bulk cooking oil which is considered unhygienic in the market.

BOND MARKET

Within Range

Indonesia bond market closed the day with lower yield around 3 – 9bps especially on front to middle tenor. Several buying interest was seen from local players although the volume was small. However, Offshore players still on selling mode amid weaker local currency. From our end, 10Y FR91 traded at yield 7.25%. Total foreign ownership went down to IDR 778.56Tn on Jul 04 2022.

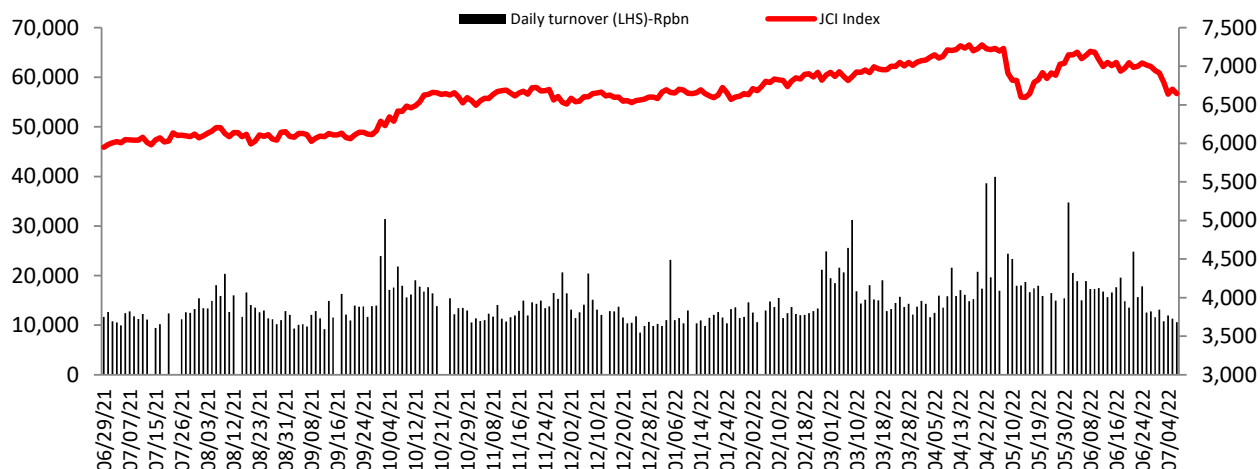


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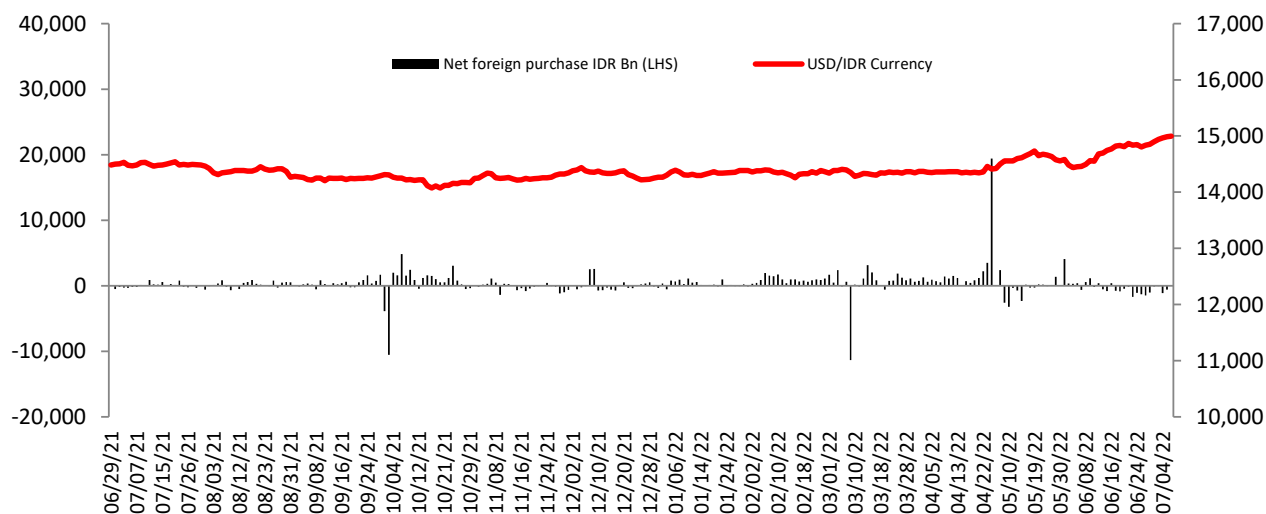
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GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



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EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	95.7	(0.0)	(5.2)	5Y
FR82	FR0082 Govt	93.7	0.2	(7.0)	10Y
FR80	FR0080 Govt	91.3	(0.0)		15Y
FR83	FR0083 Govt	98.3	(0.1)	(4.2)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,646.4	(0.8)	1.0	
Thailand	SET Index	1,542.0	0.0	(7.0)	
Korean Stock Exch.	KOSPI Index	2,292.0	(2.1)	(23.0)	
Straight Times	FSSTI Index	3,102.0	(0.1)	(0.7)	
Kuala Lumpur	KLCI Index	1,420.9	(1.4)	(9.4)	
Philippines	PCOMP Index	6,445.0	2.1	(9.5)	
Nikkei	NKY Index	26,107.7	(1.2)	(9.3)	
Hang Seng	HSI Index	21,586.7	(1.2)	(7.7)	
MSCI-Asia pacific	MXAP Index	157.6	0.2	(18.4)	
<u>Global Indices</u>					
Dow Jones	INDU Index	30,967.8	(0.4)	(14.8)	
S&P 500	SPX Index	3,831.4	0.2	(19.6)	
Nasdaq	CCMP Index	11,322.2	1.7	(27.6)	
FTSE 100	UKX Index	7,108.9	1.2	(3.7)	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,997.0	(0.1)	(5.0)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,897.9	0.4	4.5
3 month	IDSWT3M Index	14,988.6	0.2	(5.0)
6 month	IDSWT6M Index	14,990.2	0.2	(5.1)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,997.2	0.2	(4.8)
6 month	IDFWT6M Index	1,538.2	1.1	89.3
			(0.1)	(5.9)

*price as of 7/6/2022

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