

FOR PROFESSIONAL INVESTORS - 12/08/2023

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Higher Closing

JCI advanced and closed at 7,135 (+47 points or +0.67%) today. Shares across regional markets were negative. Meanwhile, foreign investors recorded net outflow of IDR 290Bn today and rupiah slightly weakened to IDR 15,515/USD.

Banking stocks were mixed as BBRI (+0.92%), BBNI (+0.96%), and BBKA (+0.28%) up, while BBTN (-3.16%) and BMRI (-0.86%) declined. Consumer names were mostly negative as SDO (-3.51%), INDF (-0.77%), MYOR (-3.28%), and KLBF (-1.76%) all closed lower, except UNVR (+1.71%). Material stocks were positive as TPIA (+25%) and BRPT (+22.14%) all advanced. Mining names were negative as ITMG (-0.52%), TINS (-2.96%), INDY (-2.01%), INCO (-3.15%), and ANTM (-3.82%) all corrected. Other movers were PTRO (+14.29%), FILM (+4.05%), MCAS (-19.55%), and TKIM (-4.93%).

The government revised up the non-tax state revenue (PNBP) target for the mineral and coal mining sector to Rp 146.07tn from the previous Rp 85.24tn. As of early December 2023, PNBP realization had reached Rp 158.61tn, or 108.85% of the latest target.

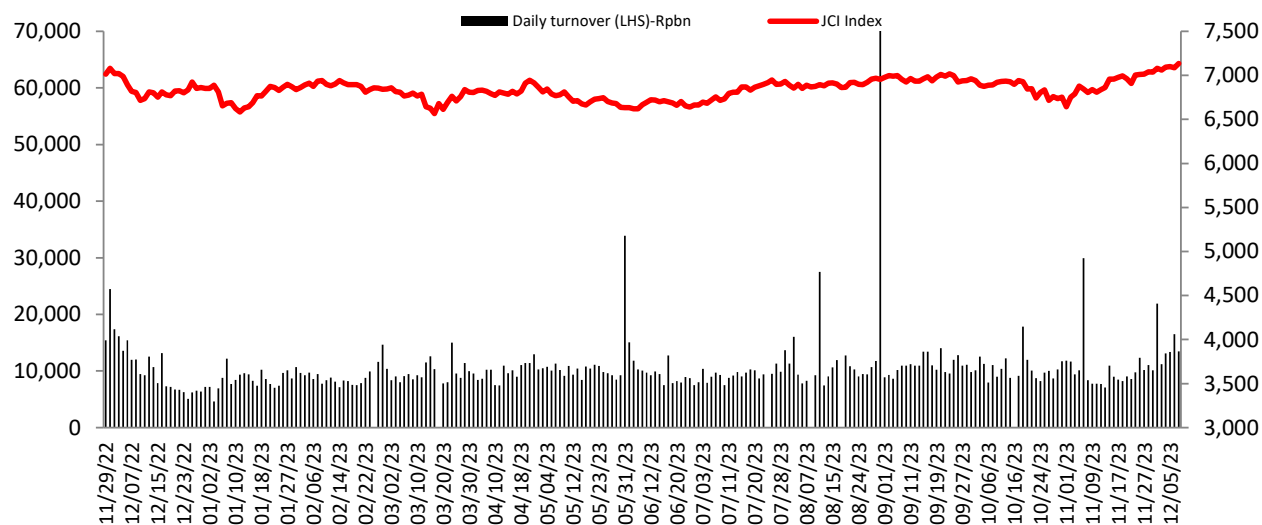
BOND MARKET

QUIET MARKET

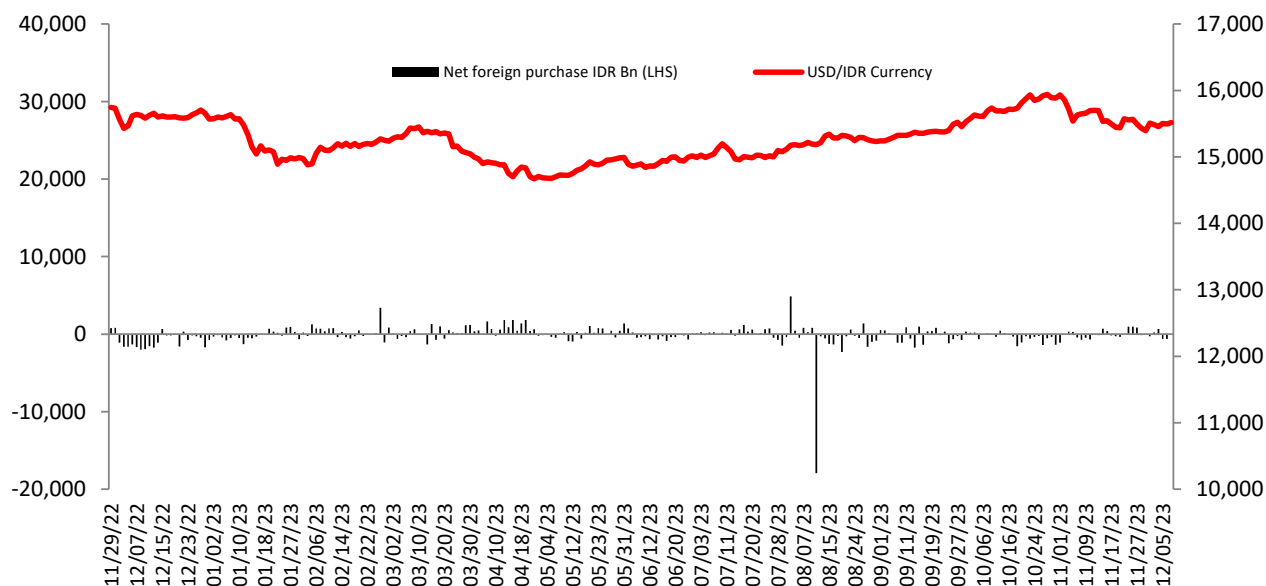
Indonesia bond market was calm today despite Rupiah traded higher today. Only few trades were seen throughout the day with light trading volume. Although the overall market tone was mixed, no significant price action took place. IDR bond the prices ended the day unchanged from yesterday level. The yield of 5/10/15/20Y benchmark closed the day at mid-yield of 6.51%/6.57%/6.75%/6.79% respectively. Spot closed at 15,515.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	96.2	0.0	0.0	5Y
FR91	FR0091 Govt	98.4	(0.0)	2.1	10Y
FR93	FR0093 Govt	96.9	#VALUE!	0.6	15Y
FR92	FR0092 Govt	103.5	0.1	3.2	20Y
PBS036	INDOIS 5 ½ 08/15/25	97.9	(0.1)	0.4	15-8-2025
PBS003	INDOIS 6 01/15/27	98.3	#VALUE!	0.3	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	100.3	0.2		15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	99.4	#VALUE!	5.6	15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	7,134.6	0.7	4.1	
Thailand	SET Index	1,380.4	(0.7)	(17.3)	
Korean Stock Exch.	KOSPI Index	2,492.1	(0.1)	11.4	
Straight Times	FSSTI Index	3,073.6	(0.4)	(5.5)	
Kuala Lumpur	KLCI Index	1,442.9	(0.2)	(3.5)	
Philippines	PCOMP Index	6,234.8	(1.1)	(5.1)	
Nikkei	NKY Index	32,858.3	(1.8)	25.9	
Hang Seng	HSI Index	16,345.9	(0.7)	(17.4)	
MSCI-Asia pacific	MXAP Index	161.5	1.0	3.7	
<u>Global Indices</u>					
Dow Jones	INDU Index	36,054.4	(0.2)	8.8	
S&P 500	SPX Index	4,549.3	(0.4)	18.5	
Nasdaq	CCMP Index	14,146.7	(0.6)	35.2	
FTSE 100	UKX Index	7,493.3	(0.3)	0.6	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	15,515.0	(0.1)	0.3
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	15,505.0	(0.2)	(1.4)
3 month	IDSWT3M Index	15,499.5	0.0	0.5
6 month	IDSWT6M Index	15,504.9	0.1	0.5
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	15,506.6	(0.0)	0.4
6 month	IDFWT6M Index	15,462.0	(0.6)	1.2

*price as of 12/7/2023


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