FOR PROFESSIONAL INVESTORS - 05/26/2026

DAILY REPORT
INDONESIA MARKET WRAP

EQUITY MARKET

Reversal

JCI weakened and closed at 6,130 (-76 points or -1.23%) today. Shares across regional markets were mostly negative. Meanwhile, foreign investors recorded net outflow of IDR -1.6Tn today and rupiah slightly weakened to IDR 17,789/USD.

Banking stocks were negative as MEGA (-2.68%), BBNI (-1.29%), BMRI (-2.13%), BBCA (-2.05%), and BBRI (-3.15%) all weakened. Consumer names were negative as UNVR (-0.56%), MYOR (-2.12%), KLBF (-1.85%), ICBP (-3.17%), and INDF (-1.8%) all corrected. Material stocks were positive as BRPT (+5.07%) and TPIA (+7.65%) all up. Mining names were mostly negative as INDY (-3.67%), TINS (-9.3%), ANTM (-3.58%), and INCO (-10.68%) all weakened, except PTBA (+1.43%). Other movers were TBIG (+9.7%), RDTX (+9.42%), MSIN (-14.98%), and DSSA (-10%).

The House of Representatives (DPR) and the government have agreed on a budget of Rp100.1tn for post-disaster rehabilitation and reconstruction programs in Aceh, North Sumatra, and West Sumatra until 2028.

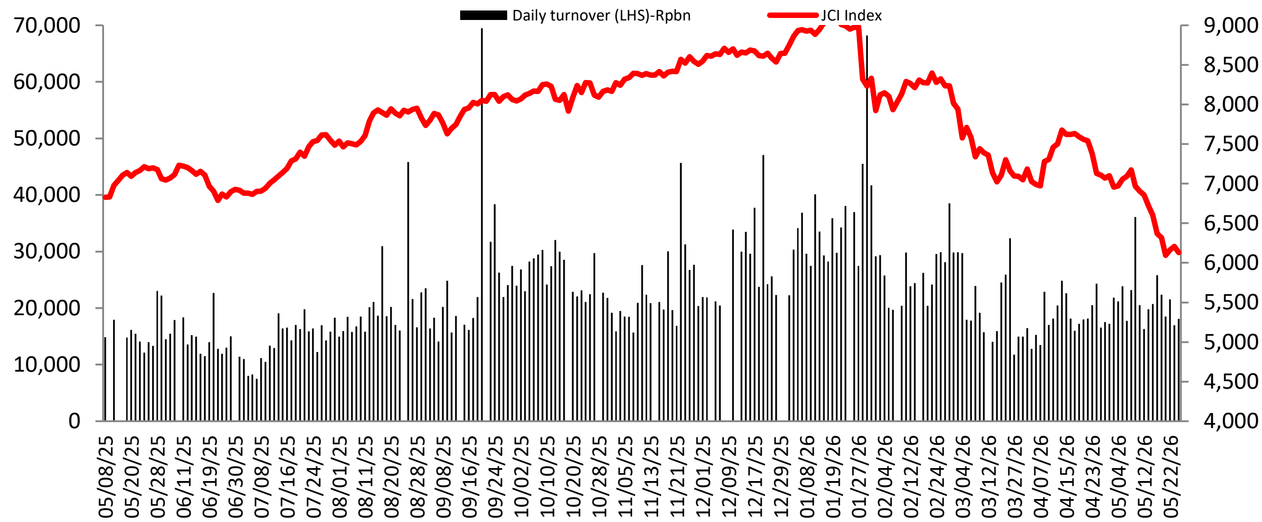
BOND MARKET

AUCTION DAY

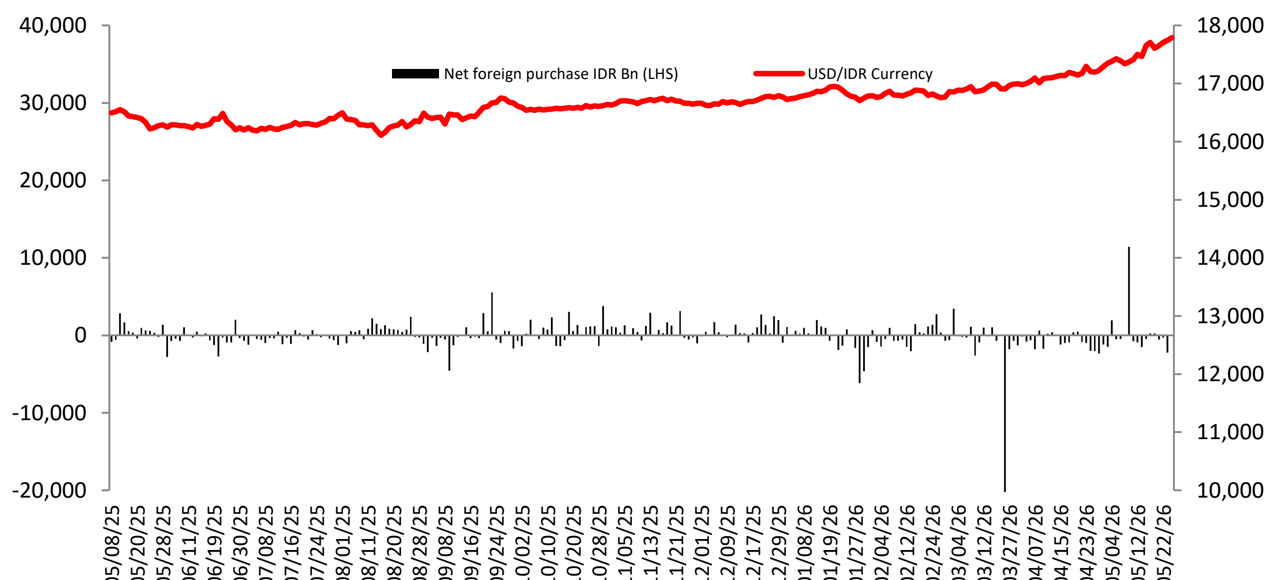
IDR bond market opened unchanged today compared with yesterday closing. Typically ahead of government bonds auction, nothing much happened in the market until MOF announced the incoming bids which was recorded IDR 57.30Tn, slightly higher than previous auction. After the auction result, some profit taker turned to secondary market and pushed prices even higher hence yield level ended the day higher by 4 – 8 bps. The MoF managed to issue IDR 36.85Tn from initial target IDR 36Tn. The series absorbed (against incoming bids) on the auction were IDR 1Tn (IDR 1.721Tn) 3mo SPN, IDR 3.7Tn (IDR 4.667Tn) 12mo SPN, IDR 14.45Tn (IDR 20.1965Tn) 5Y FR109, IDR 3.15Tn (IDR 8.4878Tn) 10Y FR108, IDR 5Tn (IDR 6.1415Tn) 15Y FR106, IDR 3.5Tn (IDR 5.942Tn) 20Y FR107, IDR 4.05Tn (IDR 4.6682Tn) 30Y FR102 and IDR 2Tn (IDR 4.1755Tn) 40Y FR105 at weighted average yields of 5.9%, 6.5%, 6.67%, 7%, 6.86%, 6.87%, 6.97% and 6.99% respectively. Rupiah closed at 17,796.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
Bonds					
FR90	FR0090 Govt	98.8	0.0	(1.5)	5Y
FR91	FR0091 Govt	98.3	(0.0)	(4.2)	10Y
FR93	FR0093 Govt	96.9	0.1	(4.4)	15Y
FR92	FR0092 Govt	102.7	0.0	(3.5)	20Y
PBS036	INDOIS 5 ⅜ 08/15/25	#N/A N/A	#VALUE!		15-8-2025
PBS003	INDOIS 6 01/15/27	99.8	(0.0)	(1.4)	15-01-2027
PBS037	INDOIS 6 ⅞ 03/15/36	102.1	0.1	(3.1)	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	100.6	(0.1)	(1.3)	15-06-2047
Asia Pacific					
Jakarta Composite	JCI Index	6,130.2	(1.2)	(29.1)	
Thailand	SET Index	1,553.7	0.2	23.3	
Korean Stock Exch.	KOSPI Index	8,047.5	2.5	91.0	
Straight Times	FSSTI Index	5,028.8	(0.8)	8.2	
Kuala Lumpur	KLCI Index	1,699.0	(0.6)	1.1	
Philipines	PCOMP Index	5,963.2	(0.8)	(1.5)	
Nikkei	NKY Index	64,996.1	(0.2)	29.1	
Hang Seng	HSI Index	25,599.5	(0.0)	(0.1)	
MSCI-Asia pacific	MXAP Index	272.7	1.4	19.8	
Global Indices					
Dow Jones	INDU Index	50,579.7	0.6	5.2	
S&P 500	SPX Index	7,473.5	0.4	9.2	
Nasdaq	CCMP Index	26,344.0	0.2	13.3	
FTSE 100	UKX Index	10,538.8	0.7	6.1	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	17,789.0	(0.3)	(6.2)
Swap-IDR				
1 month	IDSWT1M Index	17,745.0	0.2	6.1
3 month	IDSWT3M Index	17,749.6	0.2	(6.3)
6 month	IDSWT6M Index	17,746.5	0.2	(6.2)
Forward-IDR				
3 month	IDFWT3M Index	17,758.0	0.0	(6.1)
6 month	IDFWT6M Index	17,866.3	0.1	(6.5)

*price as of 5/25/2026

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