



FOR PROFESSIONAL INVESTORS - 12/08/2021

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

FLATTISH

JCI was flat and closed at 6,604 (+1 points or +0.02%) today. Shares across regional markets were mostly positive. Meanwhile, foreign investors recorded net inflow of IDR 2.5Tn today and rupiah slightly strengthened to IDR 14,358/USD.

Banking stocks were mixed as BBKA (+1.02%) and MEGA (+1.19%) up, while BBRI (-0.47%), BBNI (-2.84%), and BMRI (-2.05%) closed lower. Consumer names were mixed as KAUF (+5.81%) and HMSP (+0.5%) rose, while SDO (-1.67%), GGRM (-1.25%), and KLBF (-1.24%) down. Telco stocks were negative as FREN (-2.33%), ISAT (-6.95%), and TLKM (-1.45%) all down. Pulp & paper names were negative as TKIM (-0.64%) and INKP (-1.58%) all down. Other movers were POLL (+15.48%), BNBA (+8.67%), BBYB (-4.07%), and TCPI (-3.98%).

BI reported that the position of Indonesia's foreign exchange reserves at the end of November 2021 was recorded at US\$145.9bn. The position of foreign exchange reserves is equivalent to financing 8.3 months of imports or 8.1 months of imports and payment of government foreign debt. This position is above the international adequacy standard of about 3 months of imports.

BOND MARKET

MIXED FLOW

Indonesia bond market closed the day with lower yield around 5 – 8 bps, especially on 10Y area. Support were seen from the local players, collecting 10Y benchmark series and non-benchmark series as soon as market opened. However, mixed players took opportunity to book profit off the table and bring yield of 10Y higher around 3bps. The 5Y/10Y/15Y/20Y benchmark closed the week at mid yield of 5.1%/6.31%/6.28%/7.1%.

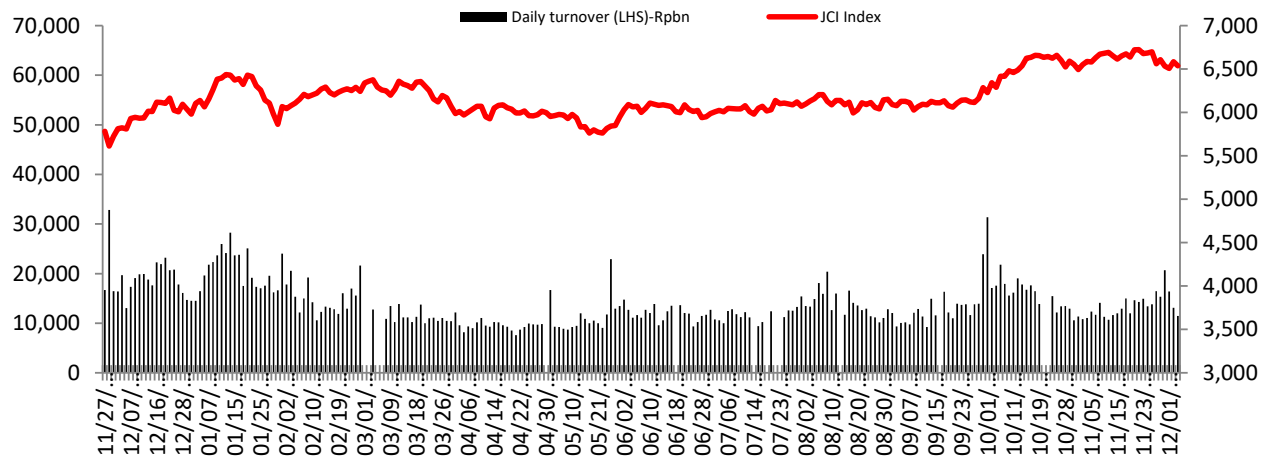


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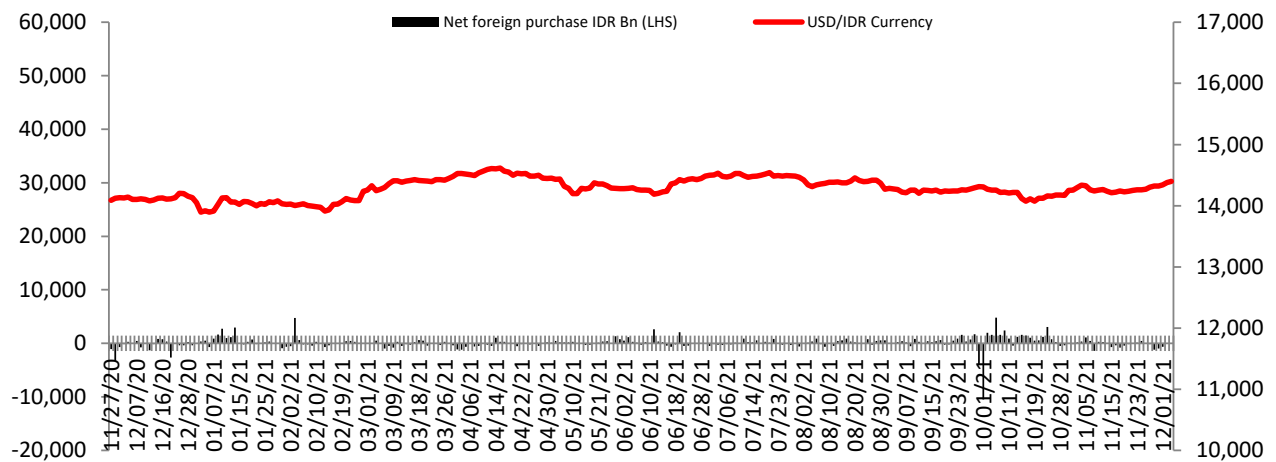
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GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	101.5	0.1	(0.2)	5Y
FR82	FR0082 Govt	101.2	0.3	(3.4)	10Y
FR80	FR0080 Govt	99.8	0.0		15Y
FR83	FR0083 Govt	104.3	0.4	(5.9)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,603.8	0.0	10.4	
Thailand	SET Index	1,618.4	0.6	11.7	
Korean Stock Exch.	KOSPI Index	3,001.8	0.3	4.5	
Straight Times	FSSTI Index	3,129.8	(0.2)	10.1	
Kuala Lumpur	KLCI Index	1,494.0	(0.3)	(8.2)	
Philippines	PCOMP Index	7,147.3	0.2	0.1	
Nikkei	NKY Index	28,860.6	1.4	5.2	
Hang Seng	HSI Index	23,996.9	0.1	(11.9)	
MSCI-Asia pacific	MXAP Index	193.5	1.9	(3.2)	
<u>Global Indices</u>					
Dow Jones	INDU Index	35,719.4	1.4	16.7	
S&P 500	SPX Index	4,686.8	2.1	24.8	
Nasdaq	CCMP Index	15,686.9	3.0	21.7	
FTSE 100	UKX Index	7,344.5	0.1	13.7	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,358.0	0.1	(2.1)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,415.0	(0.2)	2.3
3 month	IDSWT3M Index	14,409.6	(0.2)	(2.2)
6 month	IDSWT6M Index	14,405.0	0.2	(2.2)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,512.6	0.1	(2.5)
6 month	IDFWT6M Index	14,568.0	(0.7)	(1.1)

*price as of 12/7/2021


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