

FOR PROFESSIONAL INVESTORS - 05/12/2026

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Another Correction

JCI weakened and closed at 6,859 (-47 points or -0.68%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net outflow of IDR 931Bn today and rupiah weakened to IDR 17,500/USD.

Banking stocks were mixed as BBRI (+0.63%) and BBNI (+2.36%) closed higher, while BMRI (-0.24%), BNLI (-4.36%), and BBKA (-0.41%) declined. Consumer names were mixed as INDF (+0.72%) and UNVR (+0.84%) inched higher, while SIDO (-2.1%), ICBP (-2.11%), and KLBF (-2.25%) corrected. Retailer stocks were negative as ERAA (-0.5%), ACES (-1.58%), MAPI (-0.66%), and AMRT (-4.71%) all retreated. Material names were mixed as BRPT (+14.86%) advanced, while TPIA unchanged. Other movers were APIC (+9.43%), PTRO (+9.25%), SRAJ (-7.14%), and IMPC (-7.11%).

According to Gaikindo data, wholesale car sales in April 2026 reached 80.8k units (+32% MoM, +55% YoY). Retail car sales also grew +14% MoM and +30% YoY.

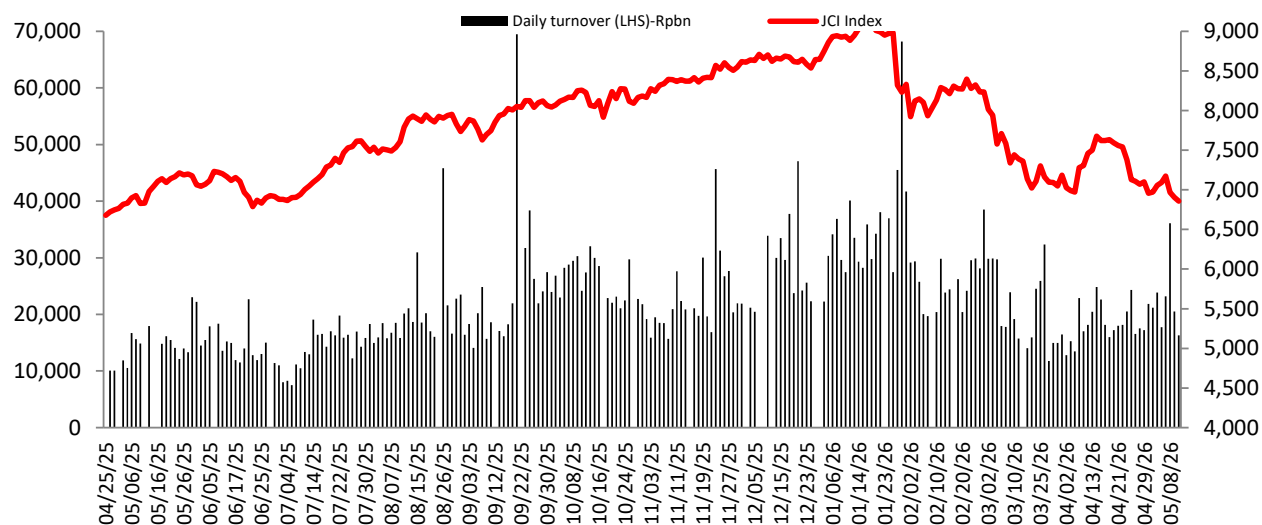
BOND MARKET

Auction Day

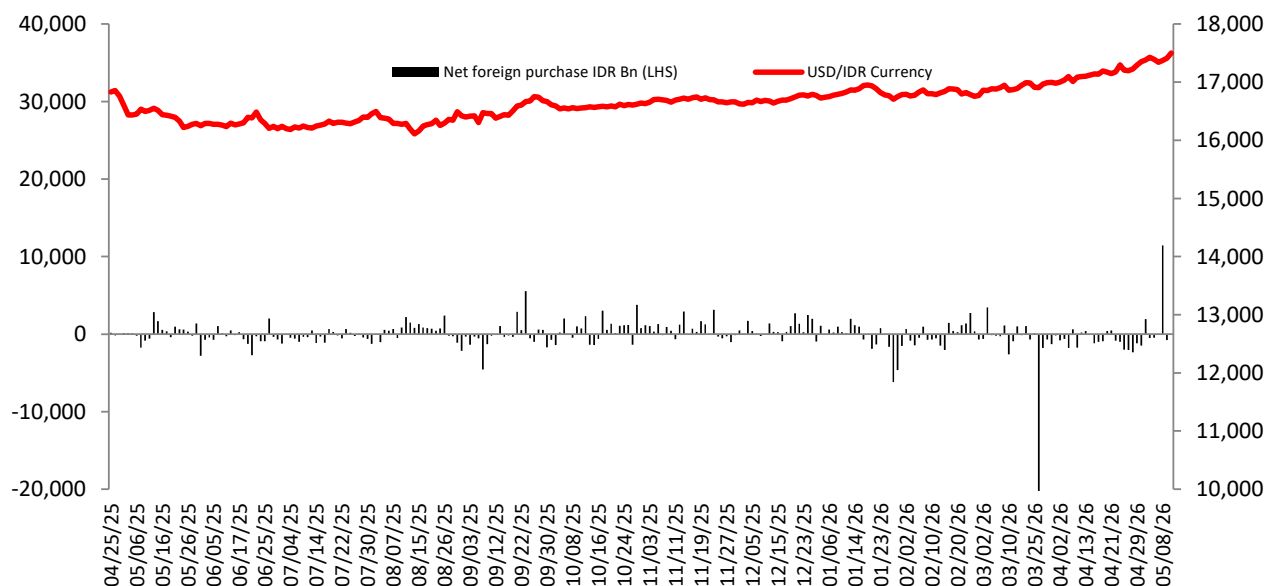
The bond market opened the day in defensive mood as local currency weakened to above 17500 level. Most of the morning session was muted as all eyes were focused on today's auction. Incoming bids were lower compared to the previous auction at IDR 51.39tn (vs IDR74.9tn) with 5Y and 10Y benchmark series remained crowd's favorite. MoF downsized the issuance to IDR 30.3tn (initial target IDR 36tn) and the weighted average yield awarded is higher than morning level by 5-12bps. The series absorbed (against incoming bids) on the auction were IDR 3.85tn (IDR 4.19tn) 1mo SPN, IDR 1.65tn (IDR 1.65tn) 3mo SPN, IDR 1tn (IDR 4.26tn) 12mo SPN, IDR 3.35tn (IDR 14.9tn) 5Y FR109, IDR 4.2tn (IDR 7.48tn) 10Y FR108, IDR 4.45tn (IDR 4.89tn) 15Y FR106, IDR 4.4tn (IDR 5.17tn) 20Y FR107, IDR 4.3tn (IDR 4.71tn) 28Y FR102, and IDR 4.0tn (IDR 3.1tn) 38Y FR105 at weighted average yields of 5.25%, 5.90%, 6.15%, 6.68%, 6.73%, 6.84%, 6.83%, 6.92%, and 6.93% respectively. Post the result, 10Y FR108 got traded down to 98.45 (6.716%) while 12Y FR98 got traded down to 102.40 (6.82%).

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	99.1	(0.1)	(1.2)	5Y
FR91	FR0091 Govt	98.5	(0.6)	(3.9)	10Y
FR93	FR0093 Govt	97.6	(0.4)	(3.7)	15Y
FR92	FR0092 Govt	103.2	(0.3)	(3.0)	20Y
PBS036	INDOIS 5 ¼ 08/15/25	#N/A N/A	#VALUE!		15-8-2025
PBS003	INDOIS 6 01/15/27	100.1	#VALUE!	(1.1)	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	102.2	(0.3)	(3.1)	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	100.3	#VALUE!	(1.5)	15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,858.9	(0.7)	(20.7)	
Thailand	SET Index	1,483.3	(0.4)	17.8	
Korean Stock Exch.	KOSPI Index	7,643.2	(2.3)	81.4	
Straight Times	FSSTI Index	4,946.0	0.1	6.5	
Kuala Lumpur	KLCI Index	1,750.6	0.3	4.2	
Philippines	PCOMP Index	5,972.0	(0.2)	(1.3)	
Nikkei	NKY Index	62,742.6	0.5	24.6	
Hang Seng	HSI Index	26,347.9	(0.2)	2.8	
MSCI-Asia pacific	MXAP Index	272.3	0.5	19.6	
<u>Global Indices</u>					
Dow Jones	INDU Index	49,704.5	0.2	3.4	
S&P 500	SPX Index	7,412.8	0.2	8.3	
Nasdaq	CCMP Index	26,274.1	0.1	13.0	
FTSE 100	UKX Index	10,215.1	(0.5)	2.9	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	17,500.0	(0.5)	(4.6)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	17,416.8	0.2	4.1
3 month	IDSWT3M Index	17,417.3	0.3	(4.3)
6 month	IDSWT6M Index	17,422.2	0.3	(4.2)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	17,429.6	0.3	(4.2)
6 month	IDFWT6M Index	17,466.0	0.2	(4.2)

*price as of 5/11/2026



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