

FOR PROFESSIONAL INVESTORS - 10/15/2021

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

STILL UP

JCI slightly strengthened and closed at 6,633 (+7 points or +0.11%) today. Shares across regional markets were positive. Meanwhile, foreign investors recorded net inflow of IDR 1.5Tn today and rupiah slightly strengthened to IDR 14,075/USD.

Banking stocks were mostly negative as BMRI (-0.35%), MEGA (-3.13%), BBNI (-1.82%), and BBCA (-1.29%) all retreated, except BBRI (+1.65%). Consumer names were mostly negative as HMSP (-0.44%), ICBP (-0.54%), INDF (-1.09%), and UNVR (-1.88%) all weakened, except KLBF (+0.7%). Mining stocks were positive as ANTM (+2.07%), ITMG (+1.76%), ADRO (+0.27%), PTBA (+0.35%), and TINS (+0.88%) all advanced. Hospital names were negative as HEAL (-0.87%), SILO (-2.22%), and MIKA (-1.3%) all declined. Other movers were ESSA (+16.13%), INPP (+15.57%), CASA (-6.67%), and BTPS (-4.25%).

Car sales are projected to reach 800,000 units in FY21, growing from FY20's 750,000. Until the third quarter of 2021, sales have reached more than 620,000 units, and if the current sales expansion can be maintained in the fourth quarter of 2021, sales can reach 850,000 units.

BOND MARKET

BETTER SENTIMENT

Indonesia bond market closed the week in positive tone. After bond market opened in wide spread, market players was seen biddish throughout the day inline with rupiah strengthened to below 14,100. Some local players was heard collecting in belly curve. Despite sentiment was biddish, bond prices ended the day hardly changed from yesterday level. However, market was quiet in the second session.

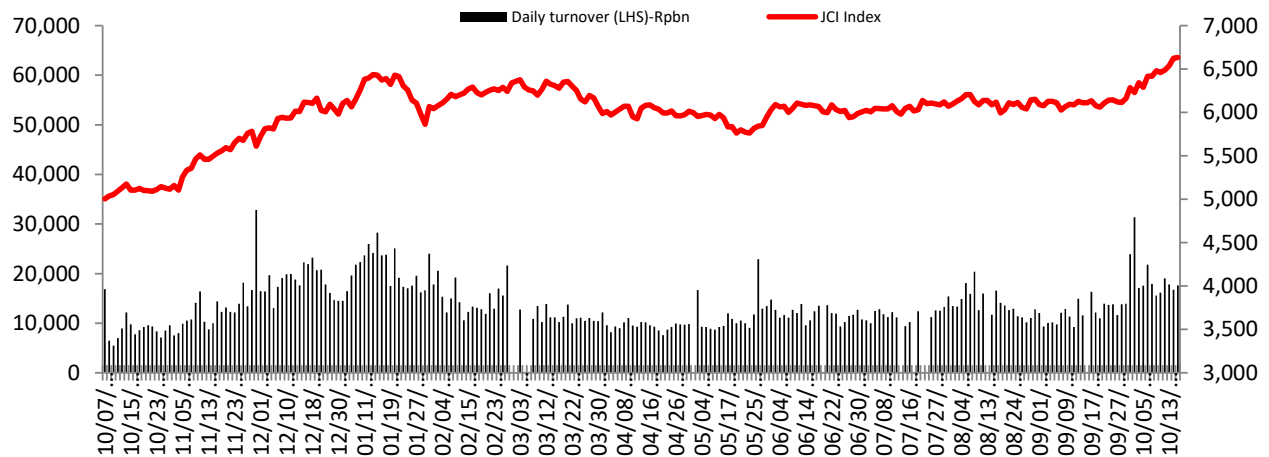


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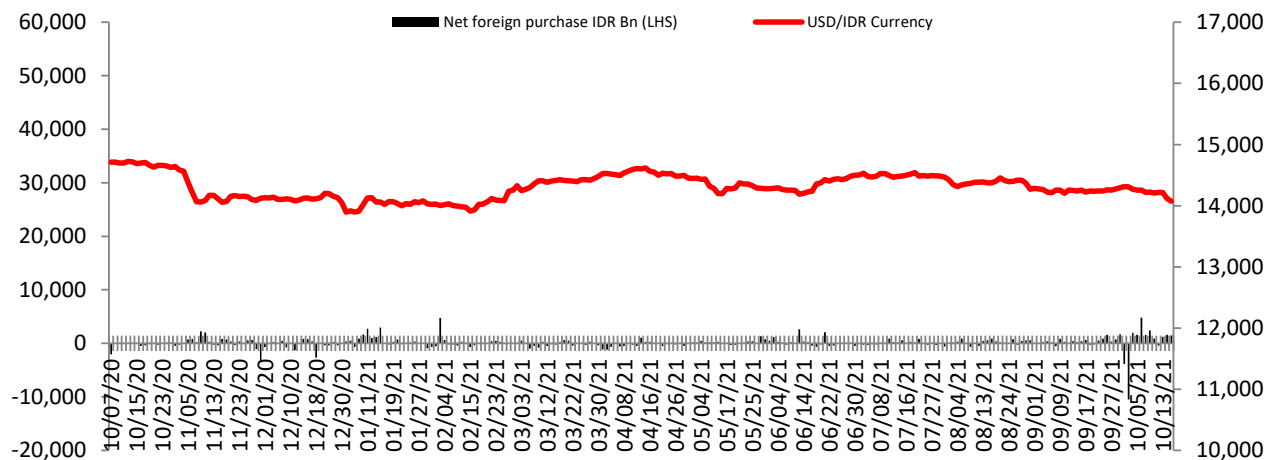
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GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	101.7	0.1	0.0	5Y
FR82	FR0082 Govt	102.1	0.6	(2.6)	10Y
FR80	FR0080 Govt	99.4	0.1		15Y
FR83	FR0083 Govt	104.0	0.3	(6.1)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,633.3	0.1	10.9	
Thailand	SET Index	1,638.3	(0.2)	13.0	
Korean Stock Exch.	KOSPI Index	3,015.1	0.9	4.9	
Straight Times	FSSTI Index	3,173.9	0.3	11.6	
Kuala Lumpur	KLCI Index	1,598.3	0.4	(1.8)	
Philippines	PCOMP Index	7,213.5	0.4	1.0	
Nikkei	NKY Index	29,068.6	1.8	5.9	
Hang Seng	HSI Index	25,331.0	1.5	(7.0)	
MSCI-Asia pacific	MXAP Index	195.8	0.5	(2.1)	
<u>Global Indices</u>					
Dow Jones	INDU Index	34,912.6	1.6	14.1	
S&P 500	SPX Index	4,438.3	1.7	18.2	
Nasdaq	CCMP Index	14,823.4	1.7	15.0	
FTSE 100	UKX Index	7,224.9	0.2	11.8	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,075.0	0.3	(0.2)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,155.2	(0.5)	0.5
3 month	IDSWT3M Index	14,154.5	(0.5)	(0.4)
6 month	IDSWT6M Index	14,113.0	(0.8)	(0.1)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,213.6	(0.3)	(0.4)
6 month	IDFWT6M Index	14,350.0	0.0	0.5

*price as of 10/14/2021


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