



FOR PROFESSIONAL INVESTORS - 08/12/2022

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

ADJUSTED DOWN

JCI slightly weakened and closed at 7,129 (-31 points or -0.43%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net inflow of IDR 762Bn today and rupiah advanced to IDR 14,668/USD.

Banking stocks were mostly negative as PNB (-2.28%), BBKA (-0.31%), BMRI (-0.59%), and BBRI (-0.69%) all closed lower, except BBTN (+3.17%). Consumer names were mixed as KLBF (+1.89%), UNVR (+0.42%), and INDF (+0.38%) in green, while HMSP (-1.09%) and ICBP (-2.25%) retreated. Material stocks were negative as TPIA (-1.08%) and BRPT (-3.3%) all weakened. Construction names were positive as WKA (+6.6%), WSKT (+4.59%), PTTP (+3.14%), and ADHI (+4.64%) all rose. Other movers were SRTG (+4.62%), MAPI (+4.08%), BUMI (-6.99%), and EMTK (-6.67%).

The financial services authority (OJK) is preparing the regulation, infrastructure and the organizer for carbon exchange, following the government's target to reduce greenhouse gas emissions up to 40% by 2030.

BOND MARKET

RALLY

Indonesia bond market traded in biddish tone today with lower yield around 15 - 20 bps following last night's lower-than-estimated US CPI data. Buying interest was seen as local currency traded lower at 14,794/801 level compare to yesterday closing at 14,870/80 level. Solid interest that came from local and foreign banks gave further support to the market, while local players were seen taking profit. However, the profit taking failed to hold the level. Price increase was led by 10Y FR91 which hit lowest yield at 6.94%. The most traded bonds today is 1Y - 10Y areas.

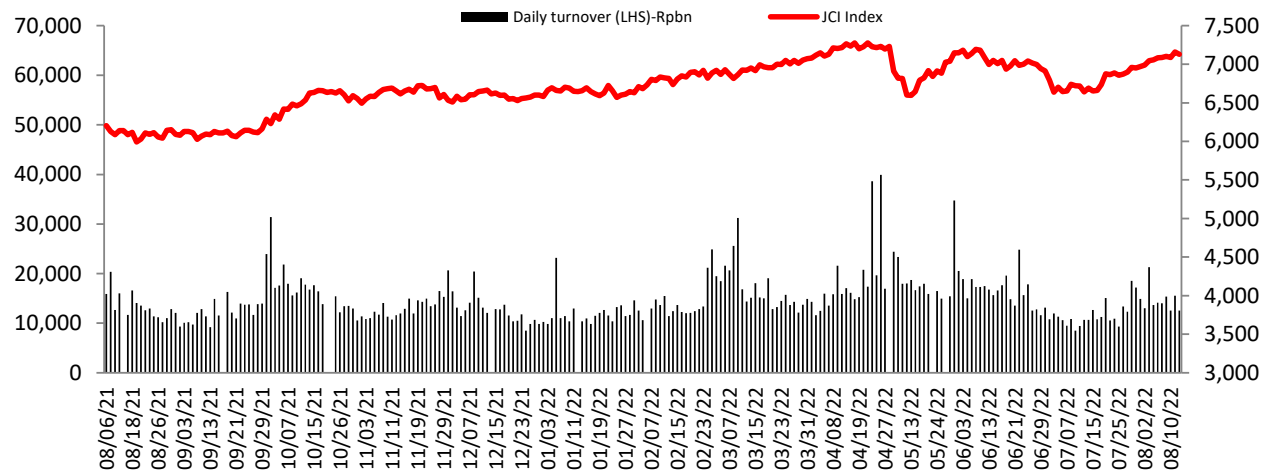


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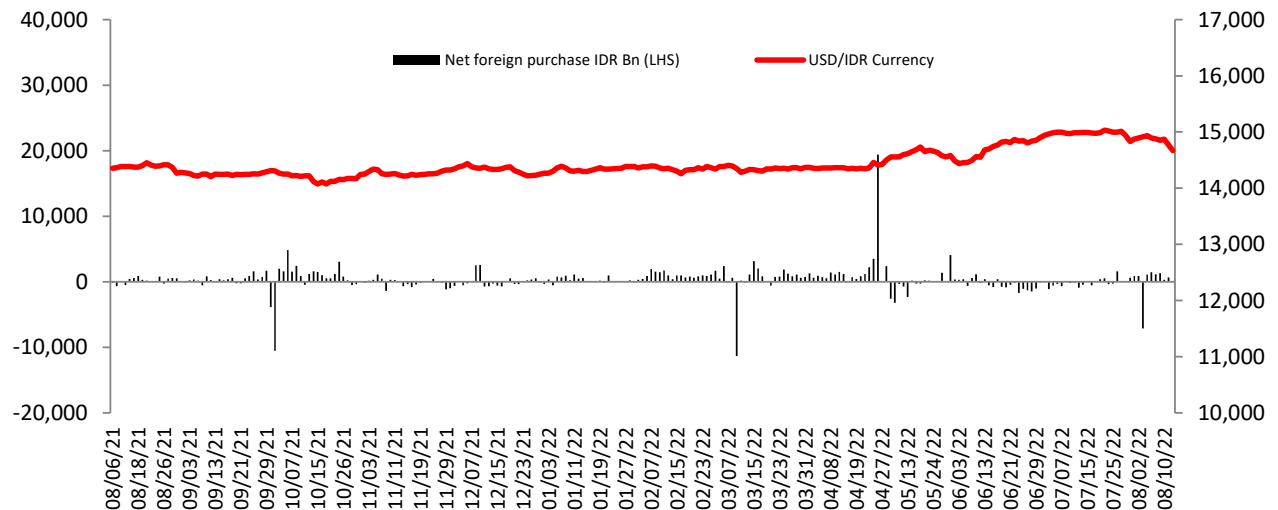
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GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	95.4	(0.1)	(5.5)	5Y
FR82	FR0082 Govt	96.0	(0.0)	(4.8)	10Y
FR80	FR0080 Govt	94.8	0.1		15Y
FR83	FR0083 Govt	100.2	0.5	(2.4)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	7,129.3	(0.4)	8.3	
Thailand	SET Index	1,622.3	0.3	(2.1)	
Korean Stock Exch.	KOSPI Index	2,527.9	0.2	(15.1)	
Straight Times	FSSTI Index	3,269.3	(1.0)	4.7	
Kuala Lumpur	KLCI Index	1,505.8	0.0	(3.9)	
Philippines	PCOMP Index	6,699.7	0.3	(5.9)	
Nikkei	NKY Index	28,547.0	2.6	(0.9)	
Hang Seng	HSI Index	20,175.6	0.5	(13.8)	
MSCI-Asia pacific	MXAP Index	162.3	1.2	(16.0)	
<u>Global Indices</u>					
Dow Jones	INDU Index	33,336.7	0.1	(8.3)	
S&P 500	SPX Index	4,207.3	(0.1)	(11.7)	
Nasdaq	CCMP Index	12,779.9	(0.6)	(18.3)	
FTSE 100	UKX Index	7,511.0	0.6	1.7	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,668.0	0.7	(2.8)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,810.0	(0.6)	3.9
3 month	IDSWT3M Index	14,782.8	(0.6)	(3.6)
6 month	IDSWT6M Index	14,792.9	(0.5)	(3.7)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,798.2	(0.4)	(3.4)
6 month	IDFWT6M Index	14,845.8	(0.4)	(3.2)
				(3.2)

*price as of 8/11/2022


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