



FOR PROFESSIONAL INVESTORS - 11/19/2021

# DAILY REPORT

## INDONESIA MARKET WRAP

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### EQUITY MARKET

#### SOLID REBOUND

JCI advanced and closed at 6,720 (+84 points or +1.26%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net outflow of IDR 141Bn today and rupiah was stabilized at IDR 14,238/USD.

Banking stocks were mostly positive as BBRI (+2.39%), BMRI (+1.05%), BBCA (+0.34%), and BBNI (+1.44%) all inched higher, except MEGA (-0.6%). Consumer names were mixed as UNVR (+4.02%), HMSP (+1.95%), and MYOR (+2.16%) inched higher, while ICBP (-0.55%) and KLBF (-1.24%) down. Telco stocks were positive as TLKM (+7.44%), EXCL (+4.2%), and ISAT (+1.47%) all up. Mining names were positive as ANTM (+2.58%), INCO (+2.54%), PTBA (+3.15%), ITMG (+3.46%), and ADRO (+1.23%) all rose. Other movers were HRUM (+11.56%), MDKA (+7.54%), AGRO (-4.87%), and MSIN (-4.63%).

Gojek and TBS Energi Utama, an integrated energy company in Indonesia, signed an MoU to establish a joint venture with the name Electrum for the development of electric motorcycles. Gojek also targets 100% of its fleet to switch to electric vehicles by 2023. In the early stages, both of them committed to invest US\$10mn and will continue to increase the value to more than US\$1bn in the next 5 years.

### BOND MARKET

#### UNCHANGED SENTIMENT

Indonesia bond market closed the week with unchanged sentiment. Market is still moving two ways in the morning session, although in the second session bond market was pretty quiet. Trading concentrated on front and long maturities while the other part of the yield curve was quoted within range throughout the day. IDR bond prices ended the day unchanged from yesterday level. The 5Y/10Y/15Y/20Y benchmark closed the week at mid yield of 5.02%/6.15%/6.22%/6.88%.

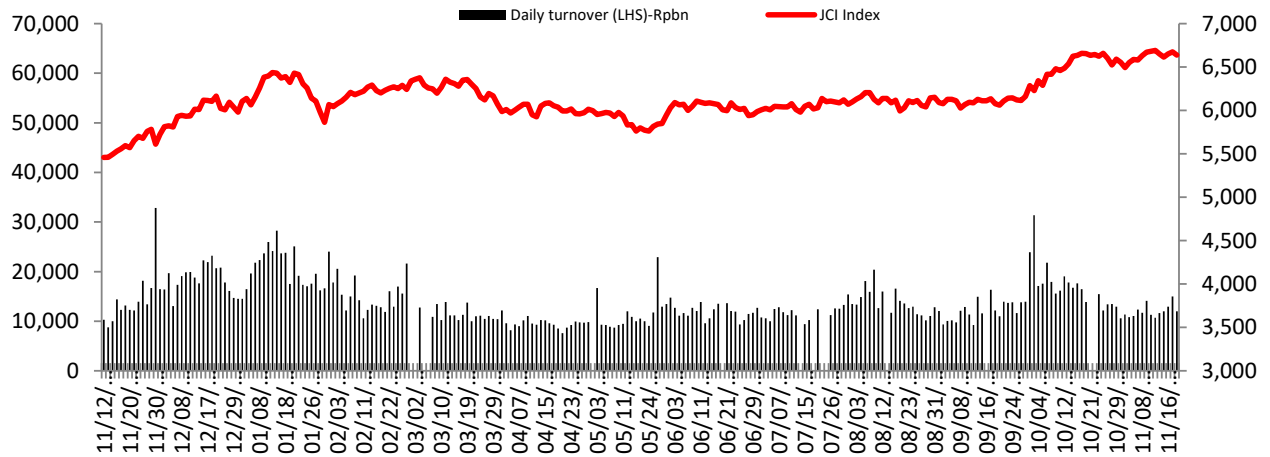


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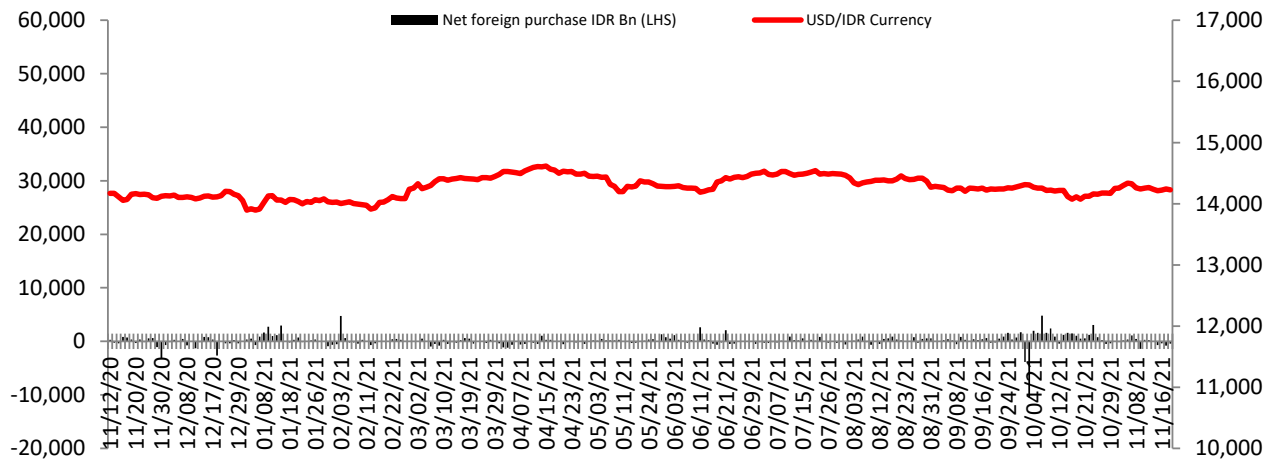
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# GRAPHS & TABLES

## JCI & DAILY TURNOVER



## IDR & NET FOREIGN PURCHASES



## EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	101.9	0.0	0.2	5Y
FR82	FR0082 Govt	102.4	0.0	(2.3)	10Y
FR80	FR0080 Govt	100.3	(0.0)		15Y
FR83	FR0083 Govt	106.3	(0.0)	(4.0)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,720.3	1.3	12.4	
Thailand	SET Index	1,645.1	(0.4)	13.5	
Korean Stock Exch.	KOSPI Index	2,971.0	0.8	3.4	
Straight Times	FSSTI Index	3,232.3	(0.1)	13.7	
Kuala Lumpur	KLCI Index	1,525.5	0.1	(6.2)	
Philippines	PCOMP Index	7,280.6	(0.3)	2.0	
Nikkei	NKY Index	29,745.9	0.5	8.4	
Hang Seng	HSI Index	25,050.0	(1.1)	(8.0)	
MSCI-Asia pacific	MXAP Index	199.0	(0.5)	(0.4)	
<u>Global Indices</u>					
Dow Jones	INDU Index	35,871.0	(0.2)	17.2	
S&P 500	SPX Index	4,704.5	0.3	25.3	
Nasdaq	CCMP Index	15,993.7	0.5	24.1	
FTSE 100	UKX Index	7,212.2	(0.6)	11.6	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,238.0	(0.1)	(1.3)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,232.0	(0.2)	1.0
3 month	IDSWT3M Index	14,229.9	(0.2)	(1.0)
6 month	IDSWT6M Index	14,230.8	(0.2)	(0.9)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,278.7	(0.2)	(0.8)
6 month	IDFWT6M Index	14,460.0	0.3	(0.3)

\*price as of 11/18/2021

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