

FOR PROFESSIONAL INVESTORS - 06/12/2024

# DAILY REPORT

## INDONESIA MARKET WRAP

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### EQUITY MARKET

#### Mixed

JCI was flat and closed at 6,850 (-6 points or -0.08%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net outflow of IDR 747Bn today and rupiah was stabilized at IDR 16,295/USD.

Banking stocks were mostly negative as MEGA (-2.4%), BBNI (-1.12%), BBKA (-0.54%), and BMRI (-3.27%) all corrected, except BBRI (+0.23%). Cement names were negative as SMCB (-6.25%), SMBR (-6.54%), INTP (-4.13%), and SMGR (-6.96%) all down. Consumer stocks were mixed as INDF (+1.22%), KLBF (+0.64%), and ICBP (+0.24%) advanced, while GGRM (-2.26%) and HMSP (-2.82%) weakened. Pulp & paper names were negative as TKIM (-4.15%) and INKP (-5.57%) all corrected. Other movers were CLEO (+6.61%), MPRO (+4.44%), BFIN (-6.19%), and ISAT (-3.84%).

The Govt has issued a permit to import completely built up (CBU) electric cars for BYD. The amount of imports given to BYD is around 10-20% of total production capacity.

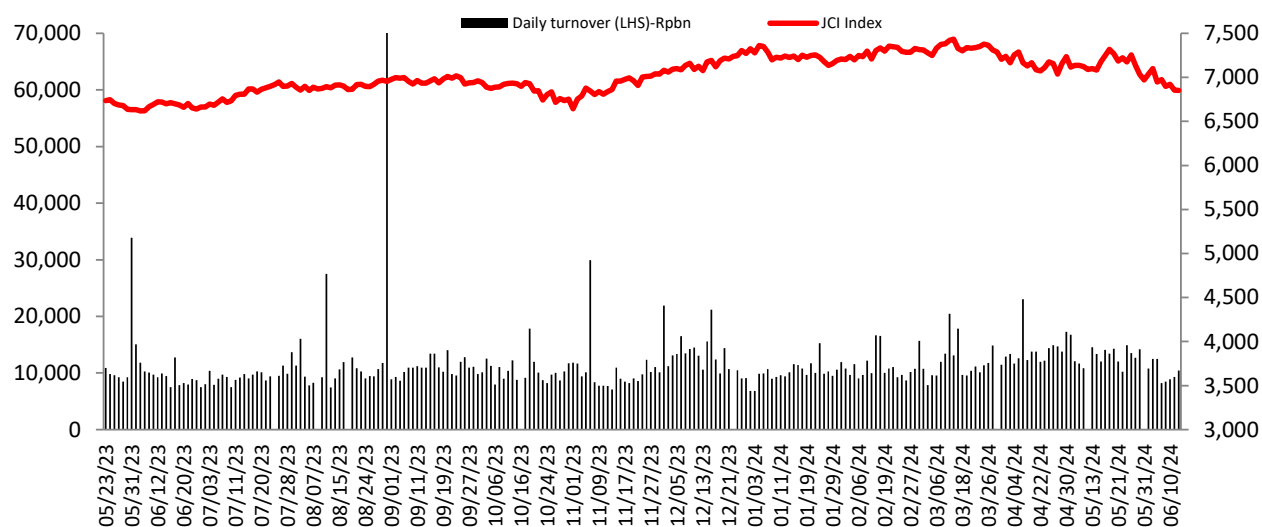
### BOND MARKET

#### FLAT TRADING DAY

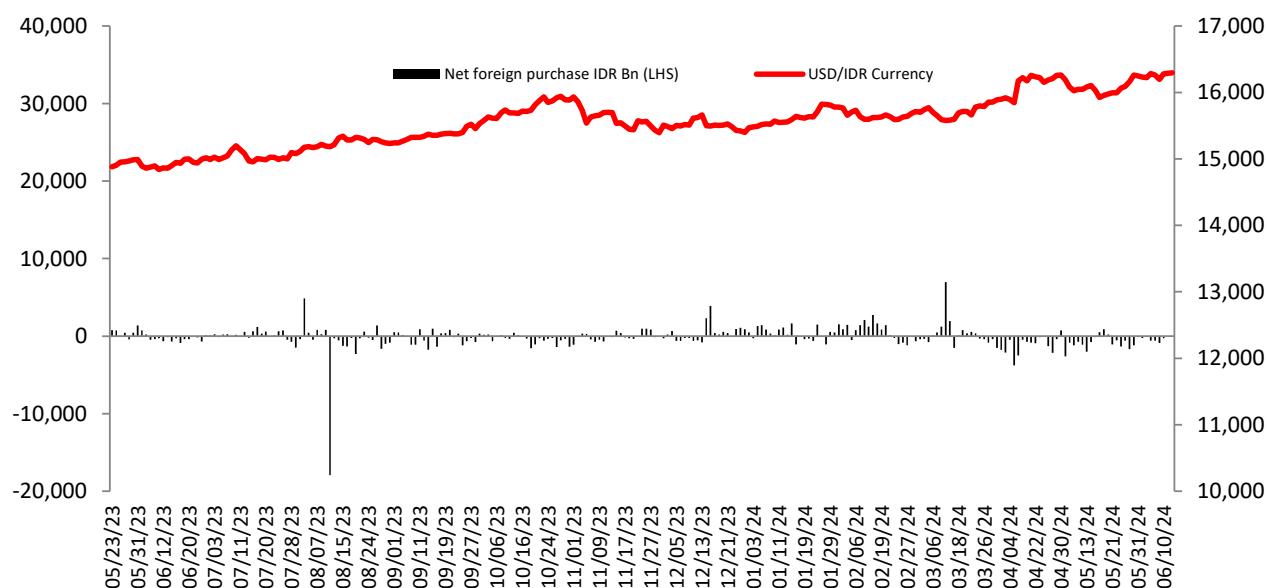
It was slow day for the bond market ahead of the two major event risks tonight, US CPI and FOMC + Dot Plot. Overall market was relatively quiet throughout the day with small trade done in middle series. Market players were defensive and stay sidelined throughout the day. The benchmark series of 5, 10, 15 and 20Y closed at mid-yield of 6.95%, 7.02%, 7.02% and 7.07% respectively. Spot opened at 16290/16300, and closed at 16290/16299.

## GRAPHS & TABLES

### JCI & DAILY TURNOVER



### IDR & NET FOREIGN PURCHASES



## EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	96.1	(0.0)	(0.2)	5Y
FR91	FR0091 Govt	96.6	(0.0)	(2.5)	10Y
FR93	FR0093 Govt	96.7	0.0	(1.5)	15Y
FR92	FR0092 Govt	101.5	(0.1)	(2.3)	20Y
PBS036	INDOIS 5 ¾ 08/15/25	98.5	(0.0)	0.4	15-8-2025
PBS003	INDOIS 6 01/15/27	98.1	0.0	0.2	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	100.7	(0.0)	0.4	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	98.9	(0.0)	0.1	15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,850.1	(0.1)	(5.8)	
Thailand	SET Index	1,319.4	0.3	(6.8)	
Korean Stock Exch.	KOSPI Index	2,728.2	0.8	2.7	
Straight Times	FSSTI Index	3,311.4	0.1	2.2	
Kuala Lumpur	KLCI Index	1,609.0	(0.2)	10.6	
Philippines	PCOMP Index	6,410.1	(0.8)	(0.6)	
Nikkei	NKY Index	38,876.7	(0.7)	16.2	
Hang Seng	HSI Index	17,937.8	(1.3)	5.2	
MSCI-Asia pacific	MXAP Index	179.1	(0.6)	5.7	
<u>Global Indices</u>					
Dow Jones	INDU Index	38,747.4	(0.3)	2.8	
S&P 500	SPX Index	5,375.3	0.3	12.7	
Nasdaq	CCMP Index	17,343.6	0.9	15.5	
FTSE 100	UKX Index	8,202.2	0.7	6.1	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	16,295.0	(0.0)	(5.5)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	16,295.0	0.0	5.7
3 month	IDSWT3M Index	16,290.7	0.0	(5.4)
6 month	IDSWT6M Index	16,291.1	0.0	(5.6)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	16,303.9	0.0	(5.6)
6 month	IDFWT6M Index	16,324.5	(0.1)	(5.2)

\*price as of 6/12/2024



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