



FOR PROFESSIONAL INVESTORS - 04/16/2026

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Flat

JCI was flat and closed at 7,621 (-2 points or -0.03%) today. Shares across regional markets were mostly positive. Meanwhile, foreign investors recorded net outflow of IDR -1Tn today and rupiah was stabilized at IDR 17,136/USD.

Banking stocks were mixed as BBRI (+0.29%) and BBNI (+0.82%) closed higher, while BMRI (-0.22%), MEGA (-1.44%), and BBKA (-0.38%) closed lower. Consumer names were mixed as INDF (+2.2%), ICBP (+1.04%), and MYOR (+1.06%) inched higher, while UNVR (-1.85%) and KLBF (-1.52%) retreated. Material stocks were negative as TPIA (-0.79%) and BRPT (-4.62%) all closed lower. Cement names were mixed as SMGR (+3.75%) and INTP (+1.9%) inched higher, SMBR (-3.36%) retreated, and SMCB unchanged. Other movers were BFIN (+24.83%), MLPT (+19.96%), FILM (-7.07%), and ENRG (-2.72%).

Ministry of Agriculture explained its potential to export up to 1.5mn ton of urea fertilizer after calculating that we will have excess production of 1.5mn ton (out of 14.5mn ton) after fulfilling domestic needs.

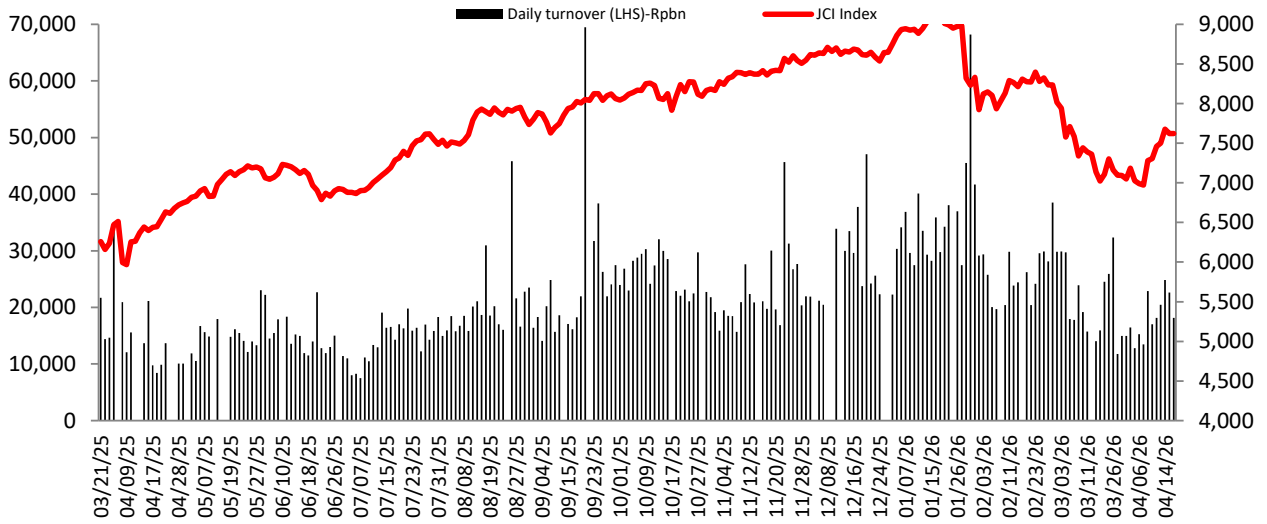
BOND MARKET

Firmer

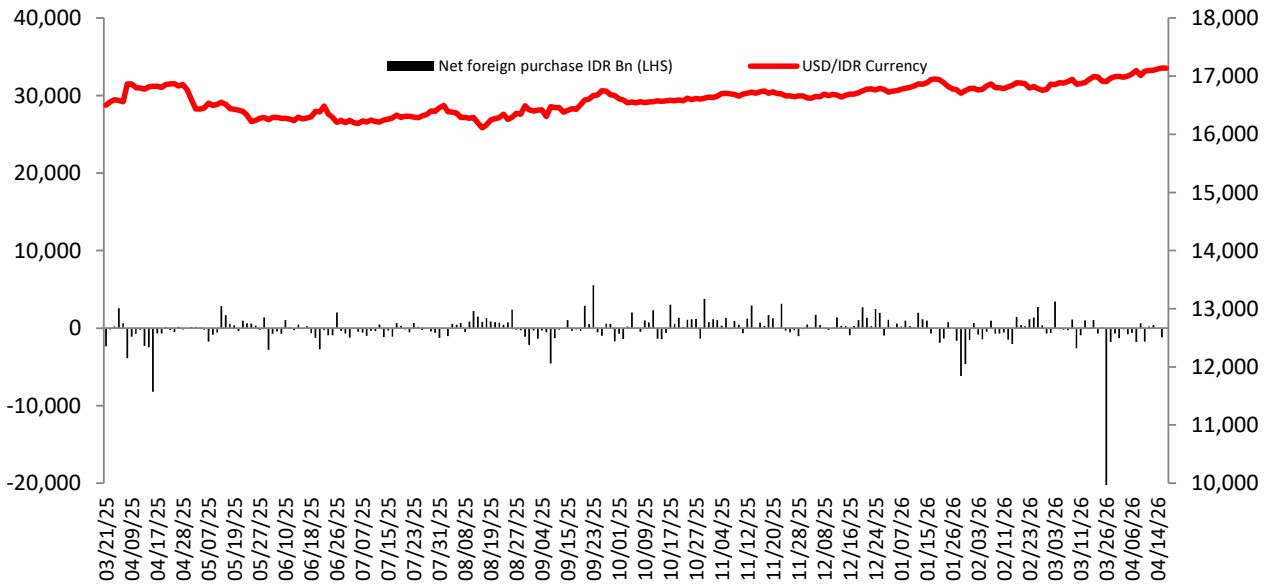
The bond market closed the day on firmer tone following recent FR86 maturity which boost market liquidity this week. Buying interest still seen from foreign investor as the geopolitical tension are somewhat abated with the ceasefire. The most traded bonds today 9Y FR103 were seen traded last at 101 (6.6%). Overall, yield curve closed lower by 3-5bps.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	99.6	0.1	(0.7)	5Y
FR91	FR0091 Govt	100.3	0.3	(2.2)	10Y
FR93	FR0093 Govt	98.1	0.1	(3.2)	15Y
FR92	FR0092 Govt	104.1	0.2	(2.2)	20Y
PBS036	INDOIS 5 ¼ 08/15/25	#N/A N/A	#VALUE!		15-8-2025
PBS003	INDOIS 6 01/15/27	100.3	0.0	(0.9)	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	102.6	0.0	(2.6)	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	100.7	0.0	(1.1)	15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	7,621.4	(0.0)	(11.9)	
Thailand	SET Index	1,492.8	(0.9)	18.5	
Korean Stock Exch.	KOSPI Index	6,226.1	2.2	47.7	
Straight Times	FSSTI Index	5,008.6	(0.3)	7.8	
Kuala Lumpur	KLCI Index	1,689.7	0.4	0.6	
Philippines	PCOMP Index	6,063.7	0.0	0.2	
Nikkei	NKY Index	59,518.3	2.4	18.2	
Hang Seng	HSI Index	26,394.3	1.7	3.0	
MSCI-Asia pacific	MXAP Index	253.2	1.0	11.2	
<u>Global Indices</u>					
Dow Jones	INDU Index	48,463.7	(0.1)	0.8	
S&P 500	SPX Index	7,023.0	0.8	2.6	
Nasdaq	CCMP Index	24,016.0	1.6	3.3	
FTSE 100	UKX Index	10,573.5	0.1	6.5	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	17,136.0	0.0	(2.6)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	17,140.7	0.0	2.5
3 month	IDSWT3M Index	17,160.3	0.2	(2.7)
6 month	IDSWT6M Index	17,143.8	0.0	(2.6)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	17,153.3	0.0	(2.5)
6 month	IDFWT6M Index	17,214.7	(0.1)	(2.7)

*price as of 4/15/2026

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