



FOR PROFESSIONAL INVESTORS - 05/12/2022

# DAILY REPORT

## INDONESIA MARKET WRAP

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### EQUITY MARKET

#### CORRECTED

JCI was flat and closed at 6,816 (-4 points or -0.05%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net outflow of IDR -305bn today and rupiah was stabilized at IDR 14,558/USD.

Consumer stocks were positive as UNVR (+11.42%), ICBP (+4.08%), KLBF (+1.24%), MYOR (+6.03%), and HMSP (+3.11%) all advanced. Banking names were mixed as BBKA (+1.66%) and MEGA (+0.85%) up, while BBNI (-1.4%), BMRI (-1.23%), and BBRI (-0.88%) retreated. Infra stocks were positive as TOWR (+5.18%), TBIG (+3.38%), JSMR (+1.05%), and PGAS (+0.33%) all advanced. Retailer names were positive as AMRT (+3.86%), LPPF (+6.02%), ACES (+3.02%), and MAPI (+2.21%) all advanced. Other movers were BISI (+16.67%), SMGR (+6.15%), ARTO (-6.93%), and BBYB (-6.87%).

Indonesia Wholesale Price Index (IHPB) rose to 0.97% in Apr'22 (vs 0.75% in Mar'22). The biggest surge in IHPB occurred in the mining and quarrying sector at 1.44%, contributed by the increase in coal and sand prices, followed by the industrial sector IHPB at 1.11%.

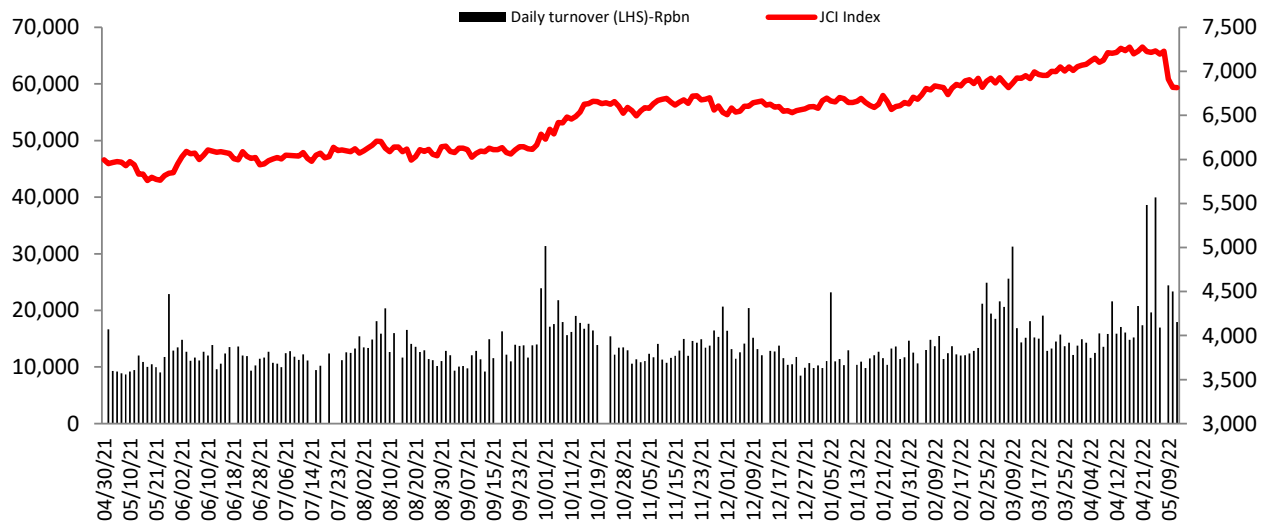
### BOND MARKET

#### Mixed Trading

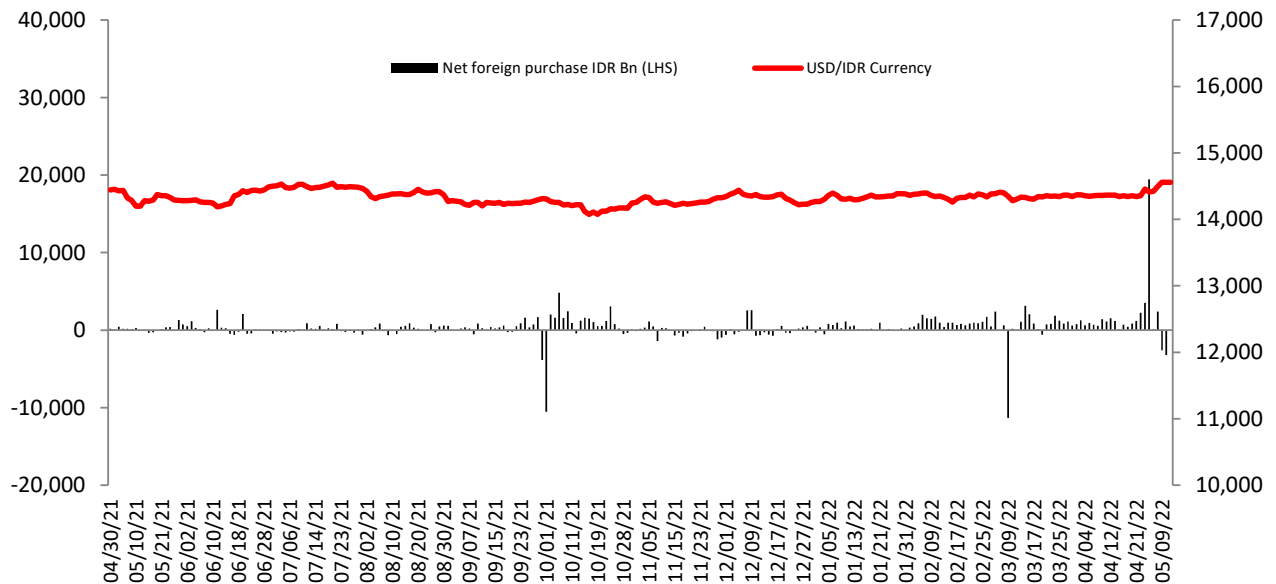
Indonesia bond market opened the day widened bid - ask spread. Bond price quotation continued its downward movement from yesterday following 10Y UST yield closed back nearing 3%. Selling activities were seen, especially in the belly area but the trade volumes were relatively small until the trading session end. However, we have seen few investors had taken the opportunity to collecting at the bottom. Weakness in bond was in line with that in USD/IDR as the pair closed higher at 14,560. Total foreign ownership went down to IDR 827.85Tn on April 28th 2022, from previously IDR 848.29Tn on March 31st 2022.

## GRAPHS & TABLES

### JCI & DAILY TURNOVER



### IDR & NET FOREIGN PURCHASES



## EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	92.9	(0.4)	(8.0)	5Y
FR82	FR0082 Govt	93.0	0.1	(7.7)	10Y
FR80	FR0080 Govt	91.1	(0.5)		15Y
FR83	FR0083 Govt	95.9	(0.2)	(6.5)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,816.2	(0.1)	3.6	
Thailand	SET Index	1,605.3	(1.1)	(3.2)	
Korean Stock Exch.	KOSPI Index	2,592.3	(0.2)	(12.9)	
Straight Times	FSSTI Index	3,226.2	(0.2)	3.3	
Kuala Lumpur	KLCI Index	1,558.0	0.2	(0.6)	
Philippines	PCOMP Index	6,635.9	(1.3)	(6.8)	
Nikkei	NKY Index	26,213.6	0.2	(9.0)	
Hang Seng	HSI Index	19,824.6	1.0	(15.3)	
MSCI-Asia pacific	MXAP Index	159.9	(0.8)	(17.2)	
<u>Global Indices</u>					
Dow Jones	INDU Index	32,160.7	(0.3)	(11.5)	
S&P 500	SPX Index	4,001.1	0.2	(16.1)	
Nasdaq	CCMP Index	11,737.7	1.0	(25.0)	
FTSE 100	UKX Index	7,305.8	0.9	(1.1)	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,558.0	(0.0)	(2.1)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,550.1	0.2	2.0
3 month	IDSWT3M Index	14,535.0	(0.2)	(1.8)
6 month	IDSWT6M Index	14,546.6	0.1	(2.0)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,572.9	(0.1)	(1.9)
6 month	IDFWT6M Index	14,623.0	0.0	(1.7)
			(0.9)	(4.6)

\*price as of 5/11/2022

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\* PT BNP Asset Management (address: Sequis Tower, 29<sup>th</sup> Floor, Jl. Jend. Sudirman Kav. 71, SCBD Lot 11B, Jakarta 12190 - INDONESIA).

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