

FOR PROFESSIONAL INVESTORS - 10/26/2022

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Volatile

JCI was flat and closed at 7,044 (-4 points or -0.06%) today. Shares across regional markets were positive. Meanwhile, foreign investors recorded net inflow of IDR 216Bn today and rupiah slightly strengthened to IDR 15,570/USD.

Banking stocks were negative as BMRI (-0.24%), PNB (-5.4%), BBNI (-2.12%), BBRI (-1.31%), and BBKA (-1.72%) all retreated. Consumer names were positive as KLBF (+2%), UNVR (+2.37%), ICBP (+2.89%), INDF (+2.02%), and HMSP (+4.15%) all advanced. Mining stocks were positive as ADRO (+1.29%), ITMG (+3.66%), ANTM (+2.26%), PTBA (+1.6%), and INDY (+3.51%) all inched higher. Construction names were positive as WSKT (+3.45%), ADHI (+3.31%), PTPP (+1.69%), and WIKA (+0.56%) all inched higher. Other movers were ENRG (+17.01%), EMTK (+7.49%), ARTO (-6.82%), and BBHI (-6.17%).

Indonesia's Palm Oil exports fall 36% m-m. Exports dropped to 2.58mn tons in September from 4.04mn tons a month earlier.

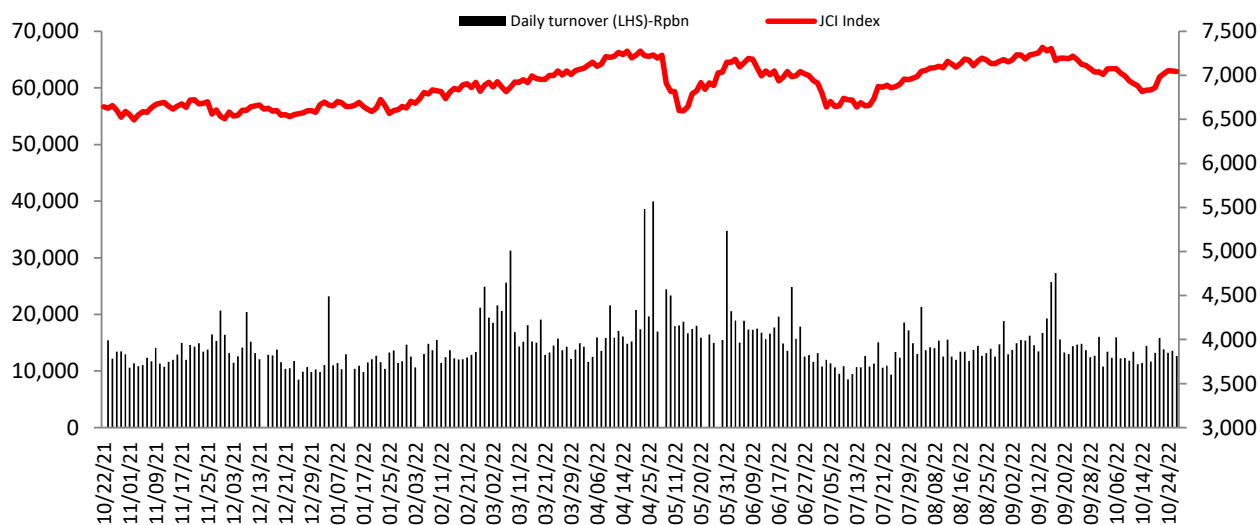
BOND MARKET

SLIGHTLY HIGHER

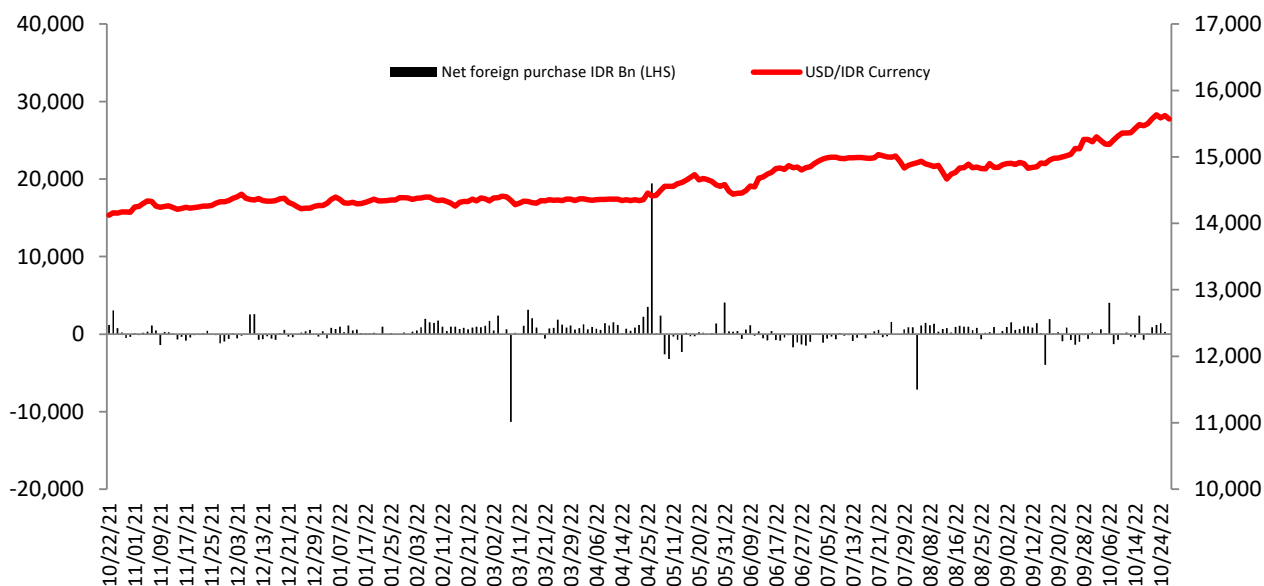
IDR bond market staged a mini rally on opening following the UST movement overnight. The sentiment however capped by profit takers that were too happy to book gain on positive price movement after a week of correction. Market was a bit muted in the afternoon session but overall remained well bid. At the end of the day 5/10/15 years benchmark closed at mid-yield of 7.29%/7.60%/7.64% respectively.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	91.8	0.0	(9.0)	5Y
FR82	FR0082 Govt	91.7	0.2	(9.0)	10Y
FR80	FR0080 Govt	88.6	0.1		15Y
FR83	FR0083 Govt	94.6	0.0	(7.8)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	7,043.9	(0.1)	7.0	
Thailand	SET Index	1,596.0	(0.3)	(3.7)	
Korean Stock Exch.	KOSPI Index	2,249.6	0.6	(24.5)	
Straight Times	FSSTI Index	3,008.4	0.8	(3.7)	
Kuala Lumpur	KLCI Index	1,455.0	0.7	(7.2)	
Philippines	PCOMP Index	6,121.5	0.8	(14.1)	
Nikkei	NKY Index	27,431.8	0.7	(4.7)	
Hang Seng	HSI Index	15,317.7	1.0	(34.5)	
MSCI-Asia pacific	MXAP Index	135.5	0.9	(29.9)	
<u>Global Indices</u>					
Dow Jones	INDU Index	31,836.7	1.1	(12.4)	
S&P 500	SPX Index	3,859.1	1.6	(19.0)	
Nasdaq	CCMP Index	11,199.1	2.3	(28.4)	
FTSE 100	UKX Index	6,999.7	(0.2)	(5.2)	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	15,570.0	0.3	(8.5)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	15,615.7	0.1	9.5
3 month	IDSWT3M Index	15,616.5	0.2	(9.4)
6 month	IDSWT6M Index	15,548.8	(0.3)	(9.0)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	15,633.4	0.1	(9.3)
6 month	IDFWT6M Index	15,710.0	0.9	(9.2)
			(0.3)	(9.8)

*price as of 10/26/2022


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