

FOR PROFESSIONAL INVESTORS - 01/06/2023

# DAILY REPORT

## INDONESIA MARKET WRAP

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### EQUITY MARKET

#### Sell Off

JCI weakened and closed at 6,654 (-159 points or -2.34%) today. Shares across regional markets were mostly positive. Meanwhile, foreign investors recorded net outflow of IDR 809Bn today and rupiah slightly weakened to IDR 15,608/USD.

Banking stocks were mostly negative as BBNI (-1.91%), BBKA (-1.2%), BMRI (-2%), and BBRI (-2.73%) all down, except MEGA (+1.39%). Mining names were negative as INCO (-2.74%), ANTM (-4.15%), PTBA (-5.8%), ITMG (-6.33%), and ADRO (-6.06%) all declined. Consumer stocks were mixed as UNVR (+1.94%) and ICBP (+1.24%) advanced, while MYOR (-2.67%), GGRM (-5.82%), and KLBF (-0.96%) retreated. Infra names were negative as JSMR (-1.6%), TOWR (-1.72%), TBIG (-6.87%), and PGAS (-6.33%) all down. Other movers were FMII (+24.85%), APEX (+15.38%), ARTO (-6.84%), and BUMI (-6.45%).

President Jokowi has recently inaugurated the Pekanbaru-Bangkinang section of the Pekanbaru-Padang toll road with 30.9km length and Rp4.8tn investment.

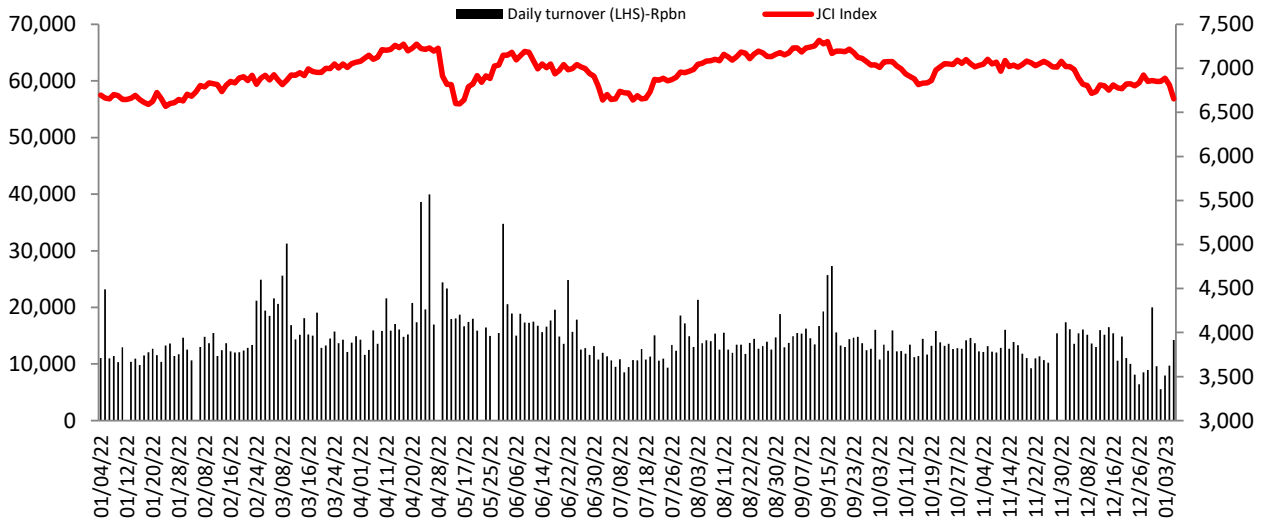
### BOND MARKET

#### MIXED TRADING DAY

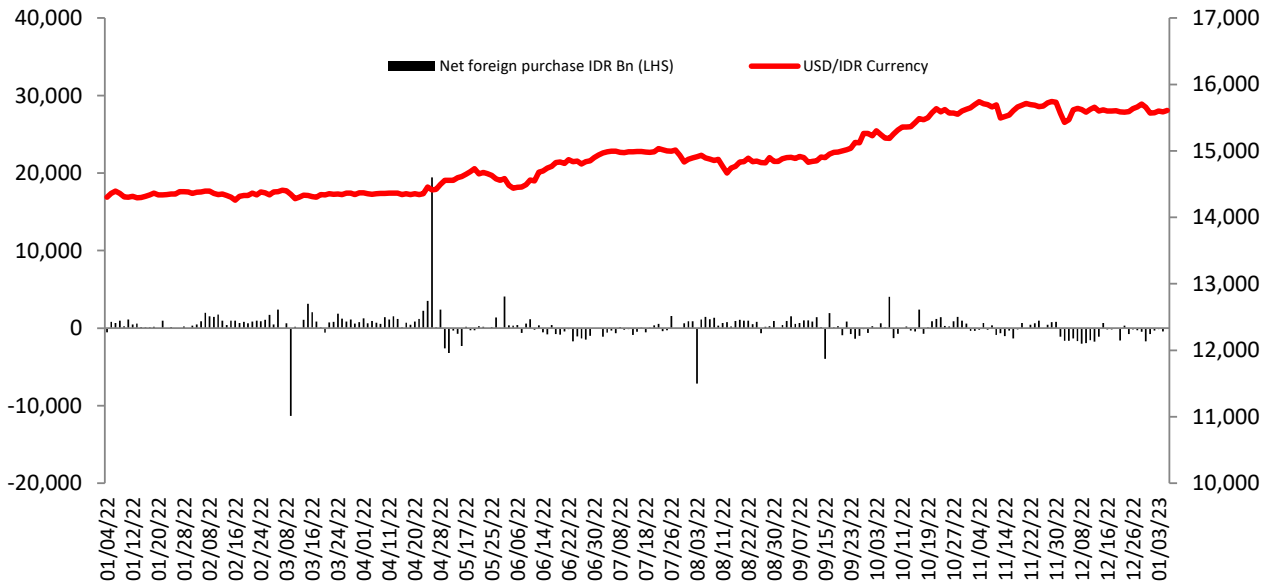
Indonesia bond market started the day with bullish tone. As soon as market opened, high interest was seen in 5Y and 10Y areas. Both offshore players and onshore banks were seen hunting for bonds. Buying not only the benchmark series, but also non benchmark series. Significant price increase soon invited profit takers in market. The benchmark series of 5, 10, 15 and 20Y closed the day at mid yield of 6.6%, 6.97%, 7.11% and 7.12% respectively

# GRAPHS & TABLES

## JCI & DAILY TURNOVER



## IDR & NET FOREIGN PURCHASES



## EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	96.0	(0.0)	(0.2)	5Y
FR82	FR0082 Govt	96.0	0.3	(0.3)	10Y
FR80	FR0080 Govt	96.2	0.4	(0.2)	15Y
FR83	FR0083 Govt	100.2	0.0	(0.1)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,653.8	(2.3)	(2.9)	
Thailand	SET Index	1,664.2	(0.5)	(0.3)	
Korean Stock Exch.	KOSPI Index	2,264.7	0.4	1.3	
Straight Times	FSSTI Index	3,286.0	1.3	1.1	
Kuala Lumpur	KLCI Index	1,480.9	0.8	(1.0)	
Philippines	PCOMP Index	6,761.3	0.6	3.0	
Nikkei	NKY Index	25,820.8	0.4	(1.0)	
Hang Seng	HSI Index	21,052.2	1.2	6.4	
MSCI-Asia pacific	MXAP Index	157.6	0.6	1.2	
<u>Global Indices</u>					
Dow Jones	INDU Index	33,269.8	0.4	0.4	
S&P 500	SPX Index	3,853.0	0.8	0.4	
Nasdaq	CCMP Index	10,458.8	0.7	(0.1)	
FTSE 100	UKX Index	7,607.2	0.3	2.1	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	15,608.0	(0.1)	(0.3)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	15,630.0	0.4	(0.6)
3 month	IDSWT3M Index	15,609.5	0.1	(0.2)
6 month	IDSWT6M Index	15,580.0	(0.1)	0.0
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	15,606.2	0.1	(0.2)
6 month	IDFWT6M Index	15,643.7	(0.1)	0.0
				(0.2)

\*price as of 1/5/2023

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