



FOR PROFESSIONAL INVESTORS - 04/14/2026

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Further Rally

JCI advanced and closed at 7,676 (+176 points or +2.34%) today. Shares across regional markets were mostly positive. Meanwhile, foreign investors recorded net outflow of IDR 31Bn today and rupiah slightly weakened to IDR 17,122/USD.

Banking stocks were mostly positive as BBKA (+2.66%), BBRI (+2.67%), BMRI (+2.39%), and BBNI (+1.63%) all closed higher, except MEGA (-3.45%). Consumer names were positive as INDF (+1.11%), GGRM (+2.11%), HMSP (+0.66%), SIDO (+0.97%), and MYOR (+0.26%) all rose. Material stocks were positive as BRPT (+11.42%) and TPIA (+1.16%) all advanced. Retailer names were positive as AMRT (+2%), MAPI (+1.2%), ERAA (+3.09%), and MAPA (+0.75%) all up. Other movers were BNBR (+27.04%), PTRO (+10.83%), APIC (-4.49%), and PADI (-3.76%).

Minister of Finance Purbaya Yudhi Sadewa targets the addition of the tobacco product excise layer (CHT) to be completed in May 2026 to increase state revenue and overcome illegal cigarettes. The plan aims to have illegal cigarette manufacturers subject to excise tape, and if they don't, non-compliant manufacturers will be shut down.

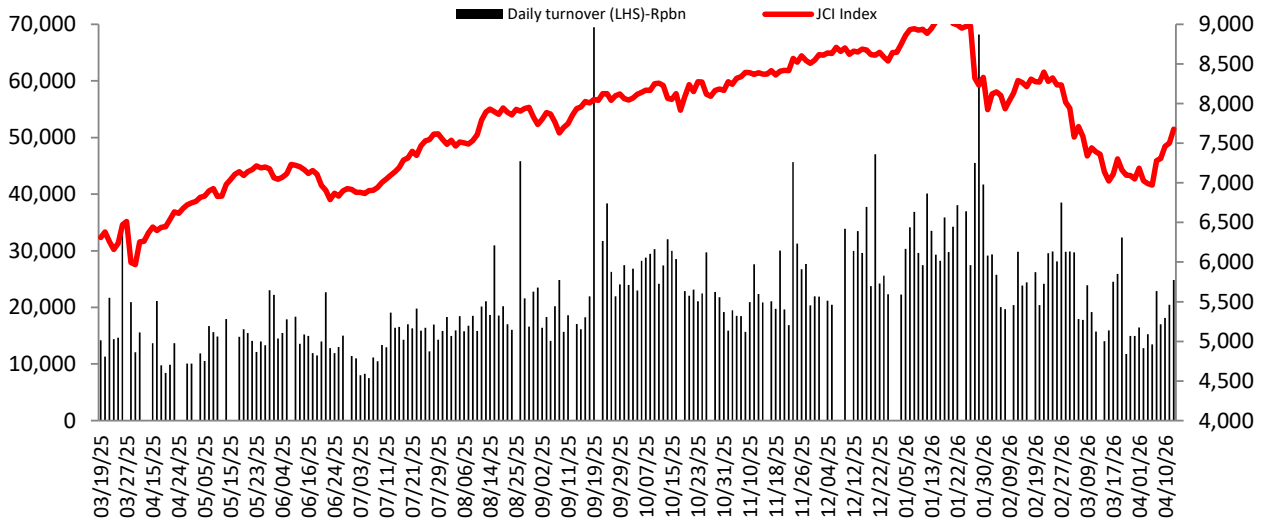
BOND MARKET

AUCTION DAY

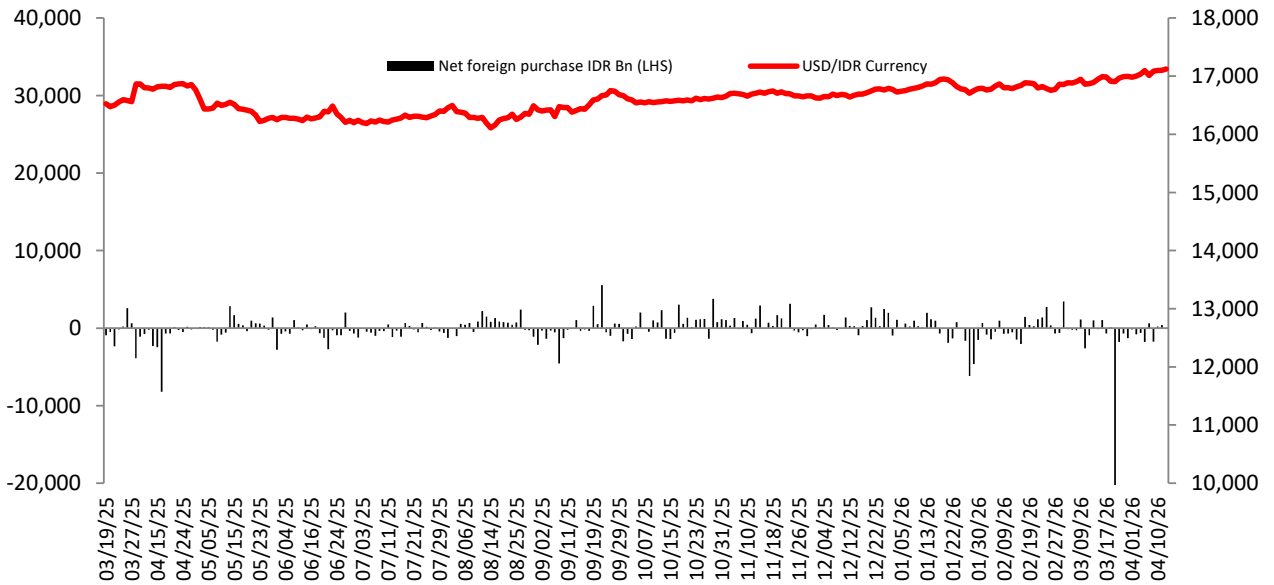
Indonesia bond market opened within range today. Bond prices went down slightly in the morning session as Rupiah weakening to above 17,140 level. Post incoming bid auction released, we heard several buying activity especially on 5Y – 10Y areas. Overall the yield closed the day lower by around 2 – 5 bps. In today auction, MoF managed to upsized the issuance to IDR 42Tn (initial target: IDR 36Tn). The series absorbed (against incoming bids) on the auction were IDR 1Tn (IDR 3.255Tn) 1mo SPN, IDR 1.2Tn (IDR 3.581Tn) 3mo SPN, IDR 4.7Tn (IDR 5.211Tn) 12mo SPN, IDR 23.55Tn (IDR 44.4355Tn) 5Y FR109, IDR 5.2Tn (IDR 10.6583Tn) 10Y FR108, IDR 2.5Tn (IDR 4.648Tn) 15Y FR106, IDR 1.75Tn (IDR 3.559Tn) 20Y FR107, IDR 1.3Tn (IDR 1.8653Tn) 30Y FR102 and IDR 0.8Tn (IDR 1.2275Tn) 40Y FR105 at weighted average yields of 4.53%, 5.45%, 6.48%, 6.79%, 6.86%, 6.9% and 7.19% respectively

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	99.4	0.0	(0.9)	5Y
FR91	FR0091 Govt	99.6	0.1	(2.8)	10Y
FR93	FR0093 Govt	98.0	0.2	(3.4)	15Y
FR92	FR0092 Govt	103.7	0.0	(2.5)	20Y
PBS036	INDOIS 5 ¼ 08/15/25	#N/A N/A	#VALUE!		15-8-2025
PBS003	INDOIS 6 01/15/27	100.3	0.0	(0.9)	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	102.6	0.2	(2.7)	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	100.4	0.0	(1.4)	15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	7,676.0	2.3	(11.2)	
Thailand	SET Index	1,506.8	1.2	19.6	
Korean Stock Exch.	KOSPI Index	5,967.8	2.7	41.6	
Straight Times	FSSTI Index	5,007.6	0.5	7.8	
Kuala Lumpur	KLCI Index	1,688.1	0.5	0.5	
Philippines	PCOMP Index	6,013.1	(0.7)	(0.7)	
Nikkei	NKY Index	57,877.4	2.4	15.0	
Hang Seng	HSI Index	25,872.3	0.8	0.9	
MSCI-Asia pacific	MXAP Index	246.4	(0.8)	8.2	
<u>Global Indices</u>					
Dow Jones	INDU Index	48,218.3	0.6	0.3	
S&P 500	SPX Index	6,886.2	1.0	0.6	
Nasdaq	CCMP Index	23,183.7	1.2	(0.3)	
FTSE 100	UKX Index	10,589.3	0.1	6.6	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	17,122.0	(0.1)	(2.5)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	17,125.0	0.2	2.4
3 month	IDSWT3M Index	17,103.9	(0.1)	(2.4)
6 month	IDSWT6M Index	17,116.7	(0.0)	(2.4)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	17,143.5	0.1	(2.5)
6 month	IDFWT6M Index	17,225.4	0.3	(2.7)

*price as of 4/13/2026

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